

**TNG INVESTMENT AND TRADING
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 16/BC-TNG

Thai Nguyen, January 15, 2025

*Regarding the Disclosure of Periodic
Information on the Use of Bond
Proceeds*

To: - **The State Securities Commission**
 - **Hanoi Stock Exchange**

TNG Investment and Trading Joint Stock Company submits the periodic information disclosure regarding the use of proceeds from bond issuance as follows:

1. Company Information

- Company Name: TNG Investment and Trading Joint Stock Company
- Head Office Address: 434/1 Bac Kan Street, Hoang Van Thu Ward, Thai Nguyen City, Thai Nguyen Province
- Phone Number: 0902 036 234
- Email: thanhdd@tng.vn
- Type of Company: Public Joint Stock Company listed
- Main Business Sector: Garment manufacturing

2. Purpose of using capital according to issuance plan:

Bond Code	Issuance Plan Approval Basis	Total Raised Amount (Nominal Value) and Issuance Volume (Unit: VND)	Purpose of Fund Usage
TNG122017	Resolution No. 280101/NQ-HĐQT dated 28/01/2022	300.000.000.000	Supplement capital for business operations
TNG124027	Resolution No. 1106.01/NQ-HĐQT dated 11/06/2024	400.000.000.000	Supplement capital for business operations
Total		700.000.000.000	

3. Usage of Funds and Disbursement Progress:

3.1 For investment in programs, projects, and capital restructuring:

No.	Project Using Bond Proceeds	Issuance Plan		Actual	
		Disbursement Time	Disbursement Amount	Disbursement Time	Disbursement Amount
1	Investment in programs, projects				
	- None				
2	Capital restructuring				
	- Liabilities/Owner's Equity				
	Total				

3.2 For increasing operating capital scale:

No.	Purpose	Bond Code	Planned (VND Billion)	Used (VND Billion)
A. For Credit Institutions, Securities Companies				
1	Increase Tier 2 Capital			
	+ Loan Operations			
	+ Investment Operations			
	+ Other business activities under specialized law			
2	Increase Other Capital Scale			
	+ Loan Operations			
	+ Investment Operations			
	+ Other business activities under specialized law			
B. For Other Enterprises				
1	Supplement capital for business operations (*)	TNG122017	300	300
2	Supplement capital for business operations	TNG124027	400	247,23
	Total(*)		700	547,23

(*) The use of funds raised from the issuance of TNG122017 bonds has been audited in the Audit Report No. 1010/VN1A-HN-BC dated 06/04/2023 issued by Deloitte Vietnam Auditing Company.

3.3 For the use of funds from green bond issuance in the domestic market:

No	Project Using Proceeds from Green Bond Issuance	Issuance Plan		Actual	
		Disbursement Time	Disbursement Amount	Disbursement Time	Disbursement Amount
	Total				

We commit to take full legal responsibility for the accuracy of the disclosed information above.

Recipient:

- As per the above
- Archive:

LEGAL REPRESENTATIVE OR
AUTHORIZED PERSON

CÔNG TY CỔ PHẦN ĐẦU TƯ VÀ THƯƠNG MẠI TNG

THAI NGUYEN - T. THAI NGUYEN

CHỦ TỊCH
NGUYỄN VĂN THỜI