



RESOLUTION

The General Shareholders Meeting of Military Commercial Joint Stock Bank

Re: Approval of the Share Repurchase Plan and Related Matters

Pursuant to the Law on Credit Institutions 2024, the Law on Enterprises 2020, the Law on Securities 2019, and their respective amending, supplementing, and guiding documents;

Pursuant to the Charter of Military Commercial Joint Stock Bank (MB);

Pursuant to MB's internal regulations and relevant provisions of applicable laws;

Pursuant to the actual operational needs of MB;

Pursuant to Proposal No. 365/TTr-MB-HĐQT dated April 5, 2025 of the BOD on the Share Repurchase Plan and related matters;

Based on the Minutes of the GSM No. 418/BB-MB-ĐHĐCĐ dated April 26, 2025;

APPROVED:

1. The share repurchase to reduce charter capital, the Share Repurchase Plan, and related matters as follows:

- (i) **Share Name:** Military Commercial Joint Stock Bank shares; Ticker Symbol: MBB – listed on the Ho Chi Minh City Stock Exchange (HOSE);
- (ii) **Type of Shares:** Common shares.
- (iii) **Total Number of Shares to be Repurchased:** Up to 100,000,000 shares, accounting for approximately 1.6% of MB's charter capital ("Shares").
- (iv) **Purpose of the Repurchase:** To protect shareholder interests and corporate value amid stock market volatility and/or to deliver value to MB's existing shareholders.
- (v) **Source of Funds for the Repurchase:** Share premium according to MB's most recent audited or reviewed financial statements.
- (vi) **Expected Repurchase Period:** Tentatively during 2025 and 2026. The Board of Directors shall determine the specific timing based on approvals/guidance from competent State authorities and after MB has disclosed information regarding the share repurchase in accordance with regulations.
- (vii) **Trading Method:** Order-matching.
- (viii) **Repurchase Price Determination Principle:** In accordance with Circular No. 120/2020/TT-BTC dated December 31, 2020, issued by the Ministry of Finance, on trading of listed/registered shares, fund certificates, corporate bonds, and listed covered warrants, as amended and supplemented by Circular No. 68/2024/TT-BTC ("Circular 120"), and other relevant regulations under the securities trading regulations of the Vietnam Stock Exchange.
- (ix) **Order Volume:** In compliance with Circular 120 and other relevant regulations under the trading rules of the Vietnam Stock Exchange.

(x) **Reduction of MB's Charter Capital after Share Repurchase:** Corresponding to the total par value of the actual number of Shares repurchased.

Estimated Charter Capital Reduction: Up to VND 1,000,000,000,000 (*In words: One trillion Vietnam dong*). MB shall carry out the procedures to reduce charter capital corresponding to the total par value of the actual repurchased Shares within the timeframe stipulated by law and as guided by the competent authorities.

2. The General Shareholders Meeting hereby delegates and authorizes the Board of Directors to:

(i) Decide on the update and finalization of the share repurchase plan and the charter capital reduction of MB to ensure compliance with applicable laws and any requirements/guidance from competent State authorities (if any) at the time of implementation.

(ii) Determine specific matters and implement the share repurchase plan (including: the timing of the repurchase; the repurchase price or price range appropriate to market conditions and share price at the time of repurchase; the number of shares to be repurchased; and other related matters), in accordance with laws, the resolution of the General Shareholders' Meeting, and guidance from competent authorities, while ensuring effectiveness and benefits for MB and the lawful rights and interests of shareholders.

(iii) Decide on and sign related documents during the implementation of the share repurchase plan and charter capital reduction process, amend MB's License and Charter, update the registration, depository, and listing of shares concerning the number of shares and the adjusted charter capital, and complete all relevant procedures to carry out the share repurchase and capital reduction in compliance with applicable laws and guidance from competent authorities.

(iv) The Board of Directors shall decide, organize the implementation, assign, authorize, and delegate tasks to individuals and units of MB to execute relevant tasks/procedures in compliance with applicable laws and the resolutions of the General Shareholders' Meeting.

Recipients:

- Shareholders (refer to the MB Website);
- BOD/SB;
- BOM;
- Competent state authorities;
- Archived in BOD's office;

CHAIRMAN OF THE GSM

CHAIRMAN OF THE BOD

Luu Trung Thai