

**VIETNAM JOINT STOCK COMMERCIAL  
BANK FOR INDUSTRY & TRADE**

No: 181/HĐQT- NHCT-VPHDQT1

*Re: Information disclosure on the State Securities Commission's official letter regarding CTG's report of shares issuance to pay dividend and VietinBank's BoD Resolution on the approval of the last registration date for issuance of shares to pay dividends from the remaining profits in 2021, 2022 and of 2009-2016 period*

**THE SOCIAL REPUBLIC OF VIETNAM**

**Independence – Freedom - Happiness**

*Hanoi, 02<sup>th</sup> December 2025*

**EXTRAORDINARY INFORMATION DISCLOSURE**

**Respectfully to:**

- The State Securities Commission;
- Viet Nam Stock Exchange;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

**1. Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade**

- Securities code: CTG.
- Head office: 108 Tran Hung Dao, Cua Nam ward, Ha Noi city
- Telephone: +84 24.39421030
- Email: investor@vietinbank.vn

**2. Content of information disclosure:**

On 02/12/2025, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) received Official Letter No. 8299/UBCK-QLCB dated 02/12/2025 of the State Securities Commission on CTG's report of shares issuance to pay dividend.

Accordingly, VietinBank's BoD issued Resolution No. 482/NQ-HĐQT-NHCT-VPHDQT1 dated 02/12/2025 on the approval of the last registration date for issuance of shares to pay dividends from the remaining profits in 2021, 2022 and of 2009-2016 period (the last registration date is 18/12/2025).

**3. The information is announced on electronic website of VietinBank on 02/12/2025 at <https://investor.vietinbank.vn/Filings.aspx>.**

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

**Recipients:**

- As above;
- Archive in VP, VPHDQT1.

**Attachments:**

- Resolution No. 482/NQ-HĐQT-NHCT-VPHDQT1 dated 02/12/2025;

**LEGAL REPRESENTATIVE  
CHAIRMAN OF THE BOD**



**Tran Minh Binh**

**BỘ TÀI CHÍNH**  
**ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**  
**Độc lập – Tự do – Hạnh phúc**

Số: **8299** /UBCK-QLCB  
V/v tài liệu báo cáo phát hành cổ phiếu  
để trả cổ tức của VietinBank

Hà Nội, ngày 02 tháng 12 năm 2025

Kính gửi: Ngân hàng TMCP Công thương Việt Nam

Ủy ban Chứng khoán Nhà nước (UBCKNN) nhận được tài liệu báo cáo phát hành cổ phiếu để trả cổ tức theo Báo cáo phát hành số 1182/HĐQT-NHCT-VPHĐQT1 ngày 01/12/2025 của Ngân hàng TMCP Công thương Việt Nam (Ngân hàng, mã cổ phiếu: CTG, niêm yết tại Sở giao dịch chứng khoán Thành phố Hồ Chí Minh). UBCKNN có ý kiến như sau:

1. Ngân hàng và các tổ chức, cá nhân liên quan đến Tài liệu báo cáo tuân thủ quy định tại Điều 11a Luật Chứng khoán số 54/2019/QH14 được sửa đổi, bổ sung bởi Luật số 56/2024/QH15 (sau đây gọi tắt là Luật Chứng khoán) và khoản 1 Điều 6 Nghị định số 155/2020/NĐ-CP ngày 31/12/2020 được sửa đổi, bổ sung bởi điểm b khoản 3 Điều 1 Nghị định số 245/2025/NĐ-CP ngày 11/9/2025.

2. UBCKNN tiếp nhận, xử lý Tài liệu báo cáo theo quy định tại khoản 2 Điều 11a Luật Chứng khoán và điểm d khoản 1 Điều 6 Nghị định số 155/2020/NĐ-CP được sửa đổi, bổ sung bởi điểm b khoản 3 Điều 1 Nghị định số 245/2025/NĐ-CP.

3. UBCKNN đã công bố trên trang thông tin điện tử của UBCKNN về việc nhận được đầy đủ tài liệu báo cáo phát hành cổ phiếu để trả cổ tức của Ngân hàng tại địa chỉ [www.ssc.gov.vn](http://www.ssc.gov.vn). Phương án phát hành cổ phiếu của Ngân hàng được thực hiện theo Nghị quyết ĐHĐCĐ thường niên năm 2025 số 29/NQ-ĐHĐCĐ ngày 18/4/2025, Nghị quyết HĐQT số 410/NQ-HĐQT-NHCT-VPHĐQT1 ngày 17/10/2025, Nghị quyết HĐQT số 444/NQ-HĐQT-NHCT-VPHĐQT1 ngày 11/11/2025, Nghị quyết HĐQT số 477/NQ-HĐQT-NHCT-VPHĐQT1 ngày 01/12/2025, Văn bản số 10317/NHNN-QLGS ngày 25/11/2025 của Ngân hàng Nhà nước Việt Nam và các quy định của pháp luật.

4. UBCKNN đề nghị Ngân hàng công bố thông tin và thực hiện việc phát hành cổ phiếu theo quy định tại Điều 69 Nghị định số 155/2020/NĐ-CP.

UBCKNN thông báo để Ngân hàng được biết và thực hiện././

**Nơi nhận:**

- Như trên;
- Chủ tịch UBCK (để b/c);
- HSX;
- VSDC;
- GSĐC;
- Lưu: VT, QLCB (07b). *EL*

**TL. CHỦ TỊCH**  
**TRƯỞNG BAN QUẢN LÝ CHÀO BÁN CHỨNG KHOÁN**



**Khương Tiên Hùng**



**RESOLUTION**

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK  
COMMERCIAL BANK FOR INDUSTRY AND TRADE**

*Approval of the last registration date to issue shares to pay dividend from  
remaining profits of 2021, 2022 and of 2009-2016 period*

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK  
COMMERCIAL BANK FOR INDUSTRY AND TRADE**

*Pursuant to Enterprise Law No.59/2020/QH14 dated 17/6/2020 and amendments,  
supplements, and guidelines on the implementation of the Enterprise Law;*

*Pursuant to the Law on Credit Institutions No.32/2024/QH15 dated 18/01/2024 and  
amendments, supplements;*

*Pursuant to Securities Law No.54/2019/QH4 dated 26/11/2019 and amendments, supplements,  
and guidelines on the implementation of Securities Law;*

*Pursuant to Circular 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding  
information disclosure on the stock market;*

*Pursuant to the Regulations on exercising rights for securities owners issued together with  
Decision No. 38/QĐ-HĐTV dated 29/04/2025 at Vietnam Securities Depository and Clearing  
Corporation (VSDC);*

*Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial  
Bank for Industry and Trade (VietinBank);*

*Pursuant to the Regulation on Organization and Operation of the Board of Directors (BoD) of  
VietinBank;*

*Pursuant to Resolution No. 29/NQ-ĐHĐCĐ of VietinBank's 2025 Annual General Meeting of  
Shareholders dated 18/4/2025;*

*Pursuant to Resolution No.410/NQ-HDQT-NHCT-VPHDQT1 dated 17/10/2025 of  
VietinBank's BoD regarding the approval of the plan to increase capital through the issuance of  
shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period; Resolution  
No.444/NQ-HDQT-NHCT-VPHDQT1 dated 11/11/2025 of VietinBank's BoD regarding the  
approval of updated plan to increase capital through the issuance of shares to pay dividend from  
remaining profits of 2021, 2022 and of 2009-2016 period;*

*Pursuant to Official Letter No. 10317/NHNN-QLGS dated 25/11/2025 of the State Bank of  
Vietnam in which approving charter capital increase of VietinBank;*

*Pursuant to Resolution No. ~~477~~ /NQ-HDQT-NHCT-VPHDQT1 dated 01/12/2025 of VietinBank's  
BoD regarding the approval to implement the plan to increase capital through the issuance of  
shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period;*

*Pursuant to Official Letter No. ~~9239~~ /UBCK-QLCB dated 02/12/2025 of the State Securities  
Commission on CTG's report of shares issuance to pay dividend;*

*Pursuant to the Voting Minutes of VietinBank's BoD's Decision No.: ~~406~~ /BBKP-HĐQT-  
NHCT-2025 dated 02/12/2025 on the Approval of the last registration date to issue shares to pay  
dividend from remaining profits of 2021, 2022 and of 2009-2016 period;*

*According to the proposal of Board of Directors' Office dated 02/12/2025 on the Approval of  
the last registration date to issue shares to pay dividend from remaining profits of 2021, 2022 and of  
2009-2016 period.*

**DECIDED:**

**Article 1:** Approve the last registration date to issue shares to pay dividend from remaining  
profits of 2021, 2022 and of 2009-2016 period as follows:

Resolution No. ~~482~~ /NQ-HDQT-NHCT-VPHDQT1 on 02/12/2025 regarding the approval of the last registration date to  
issue shares to pay dividend from remaining profits of 2021, 2022 and 2009-2016 period

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- Stock name: **Vietnam Joint Stock Commercial Bank for Industry and Trade's shares**
- Stock code: CTG
- Stock type: Common shares
- Par value: **VND 10,000/share** (Ten thousand dong per share).
- Last registration date: **18/12/2025**.
- Issuance rate: **100 : 44.63658403** (shareholder owning 10,000,000,000 shares are expected to receive 4,463,658,403 new shares).
- Number of shares to be issued: **2,396,980,879** shares.
- Target shareholders: The registered shareholders in VietinBank's list of shareholders managed by VSDC as at the last registration date to receive stock dividend.
- Source of funds for implementation: from remaining profits of 2021, 2022 and of 2009-2016 period.
- Rounding principle, principle for handling fractional shares: The number of new shares issued to pay dividend to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.

*For example: On the last registration date to exercise the right to receive stock dividends, shareholder A owns 100 shares. Thus, shareholder A will receive the corresponding number of shares (100 x 44.64): 100 = 44.64 shares. According to the rounding principle mentioned above, the number of shares to pay dividends that shareholder A receives is 44 shares, the number of decimal shares is 0.64 shares will be canceled.*

- Payment location:
  - + For shares which are in custody by depository members: Stock dividends are paid at depository members locations where shareholders are maintaining accounts.
  - + For shares which are not in custody by depository members: Stock dividends by presenting shareholders' personal ID at VietinBank Securities (VBSE) - Floor 1 to Floor 4, Building N02-T2, Diplomatic Corps Area, Xuan Dinh Ward, Hanoi City (*on weekdays*). When coming to receive dividend, shareholders are required to present ID/Citizen ID/Passport.

## **Article 2: Execution provisions**

1. This Resolution takes effect from signing date;
2. The members of Directors, members of Management; Head of operational divisions; Head of departments, centers and units at the Head Office; Affiliated units and individuals in VietinBank system shall be responsible for the implementation of this Resolution.

### **Recipients:**

- The members of Directors;
- Supervisory Board;
- The member of Management ;
- Head of BoDs' Office;
- Archive: VP, VPHDQT1.

**ON BEHALF OF THE BODs**   
**CHAIRMAN**



**Tran Minh Binh**