



PETROVIETNAM OIL CORPORATION (PV OIL)
PETROLEUM TRADING JOINT STOCK
COMPANY - PETECHIM

SOCIALIST REPUBLIC OF VIET NAM
Independence – Liberty – Happiness

No: 100 /TMDK

V/v: Explanation of changes in profit after tax
between consolidated Q4 2025 and Q4 2024.

Ho Chi Minh City, Jan, 2026

To : - STATE SECURITIES COMMISSION OF VIETNAM
- HANOI SECURITIES EXCHANGE

1. Information about the individual/organization:

- Organization name: Petroleum Trading Joint Stock Company - Petechim
- Business registration certificate number: 0305447723
- Stock code: PTV
- Head office address: 11th floor, Petroland Tower, No. 12, Tan Trao, Ward Tan My, Ho Chi Minh City.
- Phone: (84.8)25.411.23.23 Fax: (84.8)25.411.23.32 Website: www.petechim.com.vn

2. Content of information disclosure:

In accordance with Clause 4, Article 11, Chapter III of Circular 96/2020/TT-BTC issued on November 16, 2020 and effective from January 1, 2021 of the Ministry of Finance guiding information disclosure on the stock market, Petroleum Trading Joint Stock Company would like to explain the reason for the difference in profit after tax between the consolidated financial statements of the fourth quarter of 2025 compared to the consolidated financial statements of the same period in 2024:

2.1 Explanation of the change in profit after income tax of 10% or more:

Unit: Million VND

No.	Detail	Q4/2025	Q4/2024	Balance	% increase/ (decrease)
1	Profit after income Tax	838	3.527	(2.689)	(76)

Consolidated after-tax profit for Q4 2025/2024 was VND 838 million/VND 3,527 million, a decrease of VND 2,689 million (76%). The main reason for this was a sharp decline in net sales revenue in Q4, down VND 686,546 million compared to the same period, leading to a decrease in gross profit of VND 3,026 million (24%) compared to Q4 2024. This resulted in a decrease in consolidated after-tax profit for Q4 2025 compared to the same period.

The above is the explanation for the 4th quarter of 2025 consolidated financial statements. We commit that the information published above is true and we are fully responsible for the content of the published information.

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