

Số/No : **63** /XNK-CBTT

An Giang, ngày 30 tháng 01 năm 2026
An Giang, dated 30 January 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/*State Securities Commission.*
- Sở Giao dịch Chứng khoán Hà Nội/*Hanoi Stock Exchange*

**1. Tên tổ chức/Organization name: CÔNG TY CP XUẤT NHẬP KHẨU AN GIANG
AN GIANG IMPORT EXPORT J.S.C**

- Mã chứng khoán/Stock code: **AGM**
- Địa chỉ/Address: Số 01, Ngõ Gia Tự, Khóm 1, Phường Long Xuyên, tỉnh An Giang
No. 01 Ngo Gia Tu, Hamlet 1, Long Xuyen Ward, An Giang Province.
- Điện thoại/Phone: 0296. 3844 669 - 9999 999 Fax: 0296.3843 239.
- E-mail: info@angimex.com

2. Nội dung thông tin công bố/Information disclosure content:

Hội đồng quản trị (HĐQT) Công ty CP Xuất nhập khẩu An Giang thông qua việc thực hiện bán 15% phần vốn góp (nay là cổ phần) của Công ty Cổ phần Xuất nhập khẩu An Giang tại Công ty Cổ phần Lương thực Angimex với chi tiết như sau/ *The Board of Directors of An Giang Import-Export Joint Stock Company has approved the implementation of the sale of 15% of the capital contribution (now shares) held by An Giang Import-Export Joint Stock Company in Angimex Food Joint Stock Company, with details as follows:*

- Số lượng cổ phần chào bán: 1.505.256 cổ phần (tương ứng 15% Vốn điều lệ của Công ty Cổ phần lương thực Angimex)/*Number of shares offered for sale: 1,505,256 shares (equivalent to 15% of the charter capital of Angimex Food Joint Stock Company).*
- Hình thức thực hiện chào bán: Chào giá cạnh tranh/*Form of offering: Competitive price offering.*
- Phương thức thực hiện: Nhà đầu tư nộp Đơn đăng ký tham gia mua cổ phần, đặt cọc 10% giá trị cổ phần đăng ký mua tính theo Giá khởi điểm chào bán và gửi Phiếu tham gia mua cổ phần/*Method of implementation: Investors shall submit an Application for Participation in the Share Purchase, pay a deposit equal to 10% of the value of the registered shares calculated based on the starting offering price, and submit a Share Purchase Participation Form.*
- Giá khởi điểm chào bán: 6.280 đồng/một cổ phần/*Starting offering price: VND 6,280 per share.*
- Thời gian thực hiện: đến hết Quý 2 năm 2026/*Implementation period: Up to the end of Q2 2026.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty CP Xuất nhập khẩu An Giang vào ngày 30/01/2026 tại địa chỉ: <http://www.angimex.com.vn/> *This information was published on the website of An Giang Import Export Joint Stock Company on January 30, 2026 at: [http://www.angimex.com.vn.](http://www.angimex.com.vn/)*

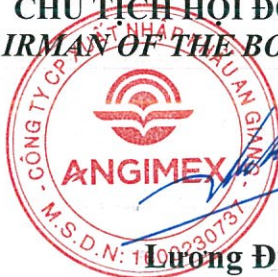
Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby commit that the information published above is true and take full legal responsibility for the content of the published information*

Tài liệu đính kèm/Attached document: Nghị quyết số 13/NQ-HĐQT ngày 30/01/2026 của HĐQT Công ty/*Resolution No. 13/NQ-HĐQT dated 30 January 2026 of the Company's Board of Directors.*

Nơi nhận/ Recipient:

- Như trên/*As above*
- Lưu/Save: VT/*Administrative Officer*, Người được UQCBTT/*Person Authorized to Disclose Information*

NGƯỜI ĐẠI DIỆN THEO PHÁP LUẬT
LEGAL REPRESENTATIVE
CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ
CHAIRMAN OF THE BOARD OF DIRECTORS



Lương Đức Tâm

An Giang, 30 January, 2025

No: 13/NQ-HĐQT

RESOLUTION
THE BOARD OF DIRECTORS
(The 4th Meeting - Term 2026-2030)

THE BOARD OF DIRECTORS OF
AN GIANG IMPORT-EXPORT JOINT STOCK COMPANY

Pursuant to:

- The Law on Enterprises No. 59/2020/QH14 approved by the National Assembly on June 17, 2020 (hereinafter referred to as the "Law on Enterprises") and Law No. 76/2025/QH15 dated June 17, 2025 amending and supplementing a number of articles of the Law on Enterprises
- The Charter of An Giang Import-Export Joint Stock Company ("the Company" or "Angimex");
- Resolution No. 312/NQ-ĐHĐCĐ dated 25 April 2024 of the 2024 Annual General Meeting of Shareholders;
- Resolution No. 363/NQ-HĐQT dated 19 January 2025 of the Board of Directors of An Giang Import-Export Joint Stock Company approving the plan for conversion of the enterprise type of Angimex Food Company Limited (from a Single-Member Limited Liability Company to a Joint Stock Company);
- The Capital Contribution Transfer Agreement No. 2502-01/HĐCN/2025 dated 25 February 2025 executed between An Giang Import-Export Joint Stock Company and APC Holdings Joint Stock Company
- Pursuant to Resolution No. 2212-02/NQ-ĐHĐCĐ dated 22 December 2025 of the 2025 Annual General Meeting of Shareholders
- Submission No. 48/TTr-BTCT dated 23 January 2026 of the Chairman of the Board of Directors cum Head of the Restructuring Committee
- The Minutes of the Board of Directors' Meeting No. 04/BB-HĐQT dated 27 January 2026.

RESOLVED:

Article 1: Approval is hereby granted for the sale of 15% of the capital contribution (now shares) held by An Giang Import-Export Joint Stock Company in Angimex Food Joint Stock Company, under the following plan:

- Total number of shares of Angimex Food Joint Stock Company: 10,035,042 shares, corresponding to a par value of VND 100,350,420,000 (VND 10,000 per share).
- Total number of shares held by An Giang Import-Export Joint Stock Company in Angimex Food Joint Stock Company: 6,021,025 shares, corresponding to a par value of VND 60,210,250,000 (equivalent to 60% of the charter capital), comprising:

- 4,515,769 shares currently held by An Giang Import-Export Joint Stock Company (45% of the charter capital);
- 1,505,256 shares recovered from APG Holdings Joint Stock Company (15% of the charter capital).
- Number of shares offered for sale by An Giang Import-Export Joint Stock Company: 1,505,256 shares, corresponding to a par value of VND 15,052,560,000 (equivalent to 15% of the charter capital of Angimex Food Joint Stock Company).
- Form of offering: Competitive price offering
The offering of the 15% shareholding of An Giang Import-Export Joint Stock Company in Angimex Food Joint Stock Company shall be publicly announced through mass media to seek investors offering the most favorable purchase price (publication of the offering announcement in three consecutive issues of one local newspaper and on the official websites of An Giang Import-Export Joint Stock Company and Angimex Food Joint Stock Company).
- Method of implementation: Investors shall submit an Application for Participation in the Share Purchase, pay a deposit equal to 10% of the value of the registered shares calculated based on the starting offering price, and submit a Bid Form for the share purchase.

*(Details shall be implemented in accordance with
the attached Share Offering Regulations.)*

- Starting offering price: VND 6,280 per share.

The starting price is determined based on the highest of the following prices:

(1) the winning bid price of APC Holdings Joint Stock Company;

(2) the value stated in the enterprise valuation certificate of Angimex Food Company Limited No. V24120309 – 076/2025/89 dated 15 January 2025 issued by VNG Vietnam Valuation Company Limited; and

(3) the book value of the Company as reflected in the most recent financial statements as of the third quarter of 2025, as detailed in the table below.

<i>Details</i>	<i>Winning bid price of APC Holdings</i>	<i>valuation per appraisal certificate issued by VNG Vietnam</i>	<i>Company's book value as per the Q3 2025 financial statements</i>
<i>Total company value / winning bid value</i>	<i>9.452.915.000</i>	<i>62.986.100.000</i>	<i>49.899.541.444</i>
<i>Total number of company shares / number of shares successfully bid</i>	<i>1.505.256</i>	<i>10.035.042</i>	<i>10.035.042</i>
<i>Price per share</i>	<i>6.280</i>	<i>6.277</i>	<i>4.973</i>

- Total value of the offered shares (based on the starting offering price): VND 9,453,007,680.

- Minimum subscription quantity: 100,000 shares.
- Maximum subscription quantity: 1,505,256 shares.
- Deposit: Equal to 10% of the total value of the registered shares calculated based on the starting offering price, in Vietnamese dong, payable upon submission of the Application for Participation in the Share Purchase.
- Payment period for share purchase: Within 30 days from the date of issuance of the share purchase entitlement results.
- Method of payment: Bank transfer or debt offset
- Intended use of proceeds: Settlement of Angimex's debts to organizations and individuals and supplementation of working capital.
- Implementation period: Up to the end of Q2 2026
- In the event that the transferee of shares in Angimex Food Joint Stock Company is a related party of An Giang Import-Export Joint Stock Company, or of a member of the Board of Directors, the Board of Management, or other managers as prescribed by the Law on Enterprises, such transfer shall only be carried out after being separately reviewed and approved by the Board of Directors, in full compliance with the procedures and formalities applicable to related-party transactions.
- In the event that, after completion of the first offering, the total number of shares to be sold (1,505,256 shares) has not been fully sold, subsequent offerings shall continue to be conducted for the remaining unsold shares until all shares are sold. The starting offering price and the method of implementation for subsequent offerings shall remain unchanged compared to the first offering.

Article 2: To approve the Regulations on Share Offering (as attached) for the implementation of the sale, by means of competitive price offering, of 15% of the shares of An Giang Import-Export Joint Stock Company in Angimex Food Joint Stock Company.

Article 3: Approval is hereby granted for the establishment of, and appointment of personnel to, the Share Offering Council in accordance with the Regulations, as follows:

- The Chairman of the Board of Directors cum Head of the Restructuring Committee: Chairman of the Council;
- Independent member of the Board of Directors: Member;
- General Director: Member;
- Chief Accountant: Member;
- Deputy Head of the Restructuring Committee: Member.

Article 4: The Chairman of the Board of Directors – the Legal Representative – is hereby assigned to:

- Organize and carry out all necessary procedures related to the sale of 15% of the capital contribution (now shares) held by An Giang Import-Export Joint Stock Company in Angimex Food Joint Stock Company in accordance with the

plan approved by the Board of Directors and in compliance with applicable laws, the Company's Charter, and its Financial Management Regulations;

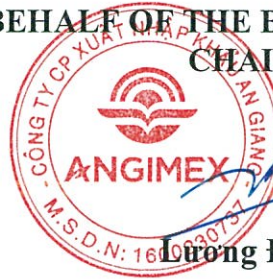
- Decide on all matters arising within the scope approved by the Board of Directors.

Article 5: This Resolution shall take effect from the date of signing. The Executive Management, functional departments of An Giang Import-Export Joint Stock Company, and relevant individuals shall be responsible for organizing and implementing this Resolution in accordance with its contents./.

Recipients:

- Members of the Board of Directors;
- Audit Committee;
- The Executive Board;
- Filing: Office, Company Secretary.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



Lương Đức Tâm