

No: 82/2026/CV-CII

Ho Chi Minh City, February 02nd, 2026



REPORT

Results of the issuance of shares for bond conversion

To: STATE SECURITIES COMMISSION

I. About the Issuer

1. Name of issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Abbreviated name: CII
3. Head office address: 12th Floor, 152 Dien Bien Phu, Thanh My Tay Ward, Ho Chi Minh City
4. Telephone: 028 – 36221025 Số fax/ Fax: 028 – 36367100
- Website: www.cii.com.vn
5. Charter capital: VND 6,254,504,210,000 (Six thousand two hundred and fifty-four billion five hundred and four million two hundred and ten thousand VND).
6. Stock code: CII
7. Place of opening a current account: Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 11
- Account number: 119000111490
8. Enterprise Registration Certificate No. 0302483177, initially issued by the Ho Chi Minh City Department of Planning and Investment on December 24, 2001; the 41st amendment was issued by the Ho Chi Minh City Department of Finance on November 17, 2025

- Main business scope:

- Construction of other civil engineering works

Details: investment in the construction projects under contract forms: Build – Operate – Transfer (B.O.T), Build – Transfer (B.T), construction of infrastructure for industrial zones and residential areas (Industry code: 4290)

- Other manufacturing not elsewhere classified

Details: Manufacture of specialized equipment in the fields of traffic toll collection and construction (not operating at the head office) (Industry Code: 3290).

- Wholesale of other machinery, equipment and machine parts



Details: Trading of specialized equipment in the fields of traffic toll collection and construction, excluding goods that foreign-invested economic organizations are not permitted to distribute (Industry Code: 4659).

- Other business support service activities not elsewhere classified

Details: – Traffic toll collection services (Official Letter No. 4217/UB-TH dated 21/11/2001 of the City People's Committee) – Operation of public restrooms and mobile restrooms (Industry Code: 8299).

- Financial service support activities not elsewhere classified

Details: – Investment consulting – Financial consulting (Industry Code: 6619).

- Site preparation

Details: Leveling (Industry code: 4312)

- Landscape care and maintenance services

Details: Services for designing, planting, and caring for flower gardens, ornamental plants, and rockeries. (Industry code: 8130)

- Hazardous waste collection

Details: Waste collection (not operating at the head office), excluding waste collection services directly from households (Industry code: 3812)

- Real estate business, including the right to use land owned, utilized, or leased.

Details: Real estate business (excluding: Investment in the construction of infrastructure, cemeteries, graveyards to transfer land use rights associated with infrastructure. Comply with Article 11 of the Law on Real Estate Business) (Industry code: 6810)

- Consulting, brokerage, real estate auction, land use right auction

Details: Real estate consultancy and brokerage, (except legal advice), excluding real estate auction services, land use right auction (Industry code: 6820)

- Main products/services: Construction of civil engineering works, details: Investment in construction projects under contract forms such as Build – Operate – Transfer (BOT), Build – Transfer (BT), and infrastructure development for industrial zones and residential areas.

9. Establishment and operation license (if any in accordance with specialized laws): None

II. Plan for issuance of shares for bond conversion

1. Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company Bond
2. Bond code: CII424002
3. Number of bonds converted: 4,653,487 bonds
4. Conversion ratio: 1:10 (01 bond is converted into 10 shares)

5. Stock name: Ho Chi Minh City Infrastructure Investment Joint Stock Company Share
6. Type of stock: Common shares, freely transferable
7. Number of shares expected to be issued: 46,534,870 shares.
8. Conversion price: 10,000 VND/share.
9. Conversion date: 26/01/2026
10. Expected share transfer date: Scheduled for February 2026.

III. Results of stock issuance

1. Number of issued shares: 46,534,870 shares, equivalent to 100% of the total number of shares expected to be issued.
2. The total number of shares after the issuance 26/01/2026 is 671,985,291 shares, of which:
 - Number of outstanding shares: 671,985,291 shares;
 - Number of treasury shares: 0 shares.

IV. Commitment to strictly implement the issuance plan and the provisions of law

We guarantee that the above information is true and commit to implementing the issuance plan in accordance with current regulations.

V. Stakeholders

Consulting organizations:

VietinBank Securities Joint Stock Company

Head Office: 1st to 4th Floor, N02-T2 Building, Diplomatic Corps Area, Xuan Dinh Ward, Hanoi

Telephone: 024. 3974 1771

Fax: 024. 3974 1760

VI. Enclosed documents

1. Resolution of the General Meeting of Shareholders No. 48/NQ-ĐHDCĐ dated 24/05/2023 approving the plan to issue convertible bonds to the public;
2. Resolution of the Board of Directors No. 38/NQ-HDQT (NK 2022-2027) dated 26/06/2023 approving the details of the issuance plan, the plan to use bond capital converted to the public;
3. Report No. 86/2024/BC-CII dated 25/01/2024 on the results of the public offering of convertible bonds;
4. Official Letter No. 729/UBCK-QLCB dated 26/01/2024 of the State Securities Commission on the receipt of all documents reporting on the results of the offering of convertible bonds to the public;
5. Report No. 93/2025/CV-CII dated 10/02/2025 on the results of share issuance for conversion of bonds (Phase 1)

6. Official Letter No. 669/UBCK-QLCB dated 12/02/2025 issued by the State Securities Commission of Vietnam confirming receipt of complete documentation on the issuance of shares for bond conversion (Phase 1)
7. Resolution No. 172/NQ-HĐQT (Term 2022–2027) dated 02/02/2026 of the Board of Directors approving the issuance of shares for bond conversion, additional securities depository registration, amendment of the Enterprise Registration Certificate, and additional listing of shares.

Ho Chi Minh City, February 02nd, 2026

**HO CHI MINH CITY INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY**

GENERAL DIRECTOR
(signed)

LE QUOC BINH

