

Số: 1703/2026/QĐ-TGD

Hanoi, March 17, 2026

DECISION

Regarding the implementation of the 2nd public bond offering

CHIEF EXECUTIVE OFFICER

F88 BUSINESS JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly on June 17, 2020, and its amending, supplementing, and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019, and Law No. 56/2024/QH15 passed by the National Assembly on November 29, 2024, amending the Law on Securities, Law on Accounting, Law on Independent Audit, Law on State Budget, Law on Management and Use of Public Assets, Law on Tax Administration, Law on Personal Income Tax, Law on National Reserves, and the Law on Handling of Administrative Violations;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, of the Government detailing the implementation of several articles of the Law on Securities;
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025, of the Government on amending and supplementing several articles of Decree No. 155/2020/ND-CP;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, of the Ministry of Finance guiding several contents on offering and issuing securities, public bids, stock repurchases, registration of public companies, and cancellation of public company status;
- Pursuant to the Charter of F88 Business Joint Stock Company;
- Pursuant to the Resolution of the 2025 Annual General Meeting of Shareholders dated June 27, 2025, attached with Proposal No. 1006-07/2025/TTr-ĐHĐCĐ/F88KD dated June 10, 2025, regarding the public bond offering of F88 Business Joint Stock Company
- Pursuant to the Board of Directors' Resolution No. 3006-01/2025/NQ/HĐQT/F88KD dated June 30, 2025, regarding the approval of contents related to the public bond offering of F88 Business Joint Stock Company ("**BOD Resolution No. 3006-01**");
- Pursuant to the Board of Directors' Resolution No. 2309-1/2025/NQ/HĐQT/F88KD dated September 23, 2025, regarding the amendment and supplement of several contents of the 2025-2026 Public Bond Issuance Plan of F88 Business Joint Stock Company ("**BOD Resolution No. 2309-1**")
- Pursuant to Decision No. 2309/2025/QĐ-TGD dated September 23, 2025, of the Chief Executive Officer regarding the approval of the Detailed Terms and Conditions of the Bonds and the detailed Bond Debt Repayment Plan related to the 2025-2026 public bonds ("**Decision No. 2309**");
- Pursuant to the Public Bond Offering Registration Certificate No. 446/GCN-UBCK issued by the Chairman of the State Securities Commission on November 24, 2025;
- Pursuant to Report 1201/2026/F88 dated January 12, 2026, on the Results of the Public Bond Offering (Tranche 1)



HEREBY DECIDES:

Article 1: Approve the implementation of the 2nd public offering of bonds of F88 Business Joint Stock Company under Public Bond Offering Registration Certificate No. 446/GCN-UBCK dated November 24, 2025, with the following main contents:

- **Bond Name:** F88BOND.PO.02
- **Bond Type:** Non-convertible bonds, without warrants, and unsecured
- **Par Value:** VND 100,000
- **Offering Quantity (Tranche 2):** 3,000,000 bonds, equivalent to a total offering par value of VND 300,000,000,000.

(Any unsold bonds from Tranche 2 (if any) will be carried over to Tranche 3)

- **Term:** 24 (twenty-four) months from the Issue Date of the offering

Issue Date: The "Issue Date" of the offering is the date on which the collection of money for the offered securities from investors is completed, as stated in the Report on Public Bond Offering Results submitted by the Company to the State Securities Commission

- **Interest Rate:** Fixed at **10%/annum**
- **Detailed Terms and Conditions:** As stipulated in Decision No. 2309 of the Chief Executive Officer

Article 2: This Decision takes effect from the date of signing. The Board of Management and relevant Departments/Divisions are responsible for implementing this Decision.

Recipients:

- *As per Article 2;*
- *Archives: Office*



CHIEF EXECUTIVE OFFICER

PHUNG ANH TUAN

