

## **PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS**

Dear: **Hanoi Stock Exchange**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, MGROUP Group Corporation discloses information on the separately audited and consolidated financial statements (FS) in 2025 with the Hanoi Stock Exchange as follows:

1. Name of company : **MGROUP GROUP CORPORATION**
  - Stock symbol : MGR
  - Address of headoffice : 19th Floor, Block A, Indochina Park Tower, No. 4  
Nguyen Dinh Chieu, Tan Dinh Ward, Ho Chi Minh City.
  - Phone/Tel : 028.7106.8910 Fax:
  - Email : [info@mgroup.vn](mailto:info@mgroup.vn) Website: [www.mgroup.vn](http://www.mgroup.vn)
2. Content of information disclosure:
  - Separate and consolidated audited financial statements for 2025 of MGROUP Group Corporation:
    - ☐ Separate financial statements (TCNY does not have subsidiaries and superior accounting units have affiliated units);
    - ☒ Consolidated financial statements (TCNY has subsidiaries);
    - ☐ General financial statements (TCNY has an accounting unit under the organization of its own accounting apparatus).
  - Cases subject to explanation of causes:
    - + The audit organization gives an opinion that is not a fully accepted opinion on the financial statements (for the audited financial statements in 2024):
      - ☐ Yes ☐ No
    - Written explanation in case of accumulation:
      - ☐ Yes ☐ No
    - + Profit after tax in the reporting period has a difference of 5% or more between before and after audit, turning from loss to profit or vice versa (for audited financial statements in 2024):
      - ☐ Yes ☐ No



- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after corporate income in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☒ Yes

☐ No

Written explanation in case of accumulation:

☒ Yes

☐ No

+ Profit after tax in the reporting period suffers a loss, transferred from profit in the same reporting period of the previous year to loss in this period or vice versa:

☐ Yes

☐ No

Written explanation in case of accumulation:

☐ Yes

☐ No

This information is published on the company information disclosure website at [info.mgroup.vn](http://info.mgroup.vn) on March 20, 2026.

We would like to commit that the information published above is true and fully responsible before the law for the content of the disclosed information.

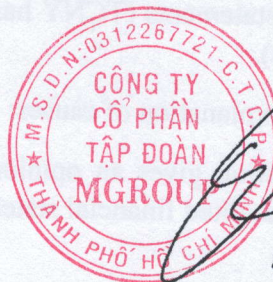
**Attachments:**

- Separate and consolidated audited financial statements for 2025;
- Explanation of business fluctuations in separate and consolidated reports in 2025.

**REPRESENTATIVE OF THE ORGANIZATION**

Legal Representative/ Authorized person to disclose information

(Signed, state full name, position, seal)



**MAI NAM CHUONG**



**MGROUP GROUP  
CORPORATION**



No: 03/2026/CV-MGROUP  
V/v: *Explanation of business fluctuations  
in 2025.*

THE SOCIALIST REPUBLIC OF VIETNAM  
**Independence - Freedom – Happiness**



*Ho Chi Minh City, March 20, 2026*

**Dear: State Securities Commission;  
Hanoi Stock Exchange.**

MGROUP Group Corporation operates under the Business Registration Certificate No. 0312267721 issued by the Department of Planning and Investment of Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16<sup>th</sup>, 2020 guiding information disclosure on the stock market.

We would like to explain business fluctuations on the 2025 separate financial statements compared to the 2024 separate financial statements (loss):

No.	Target	2025	2024	Difference	Proportion
01	Revenue	9.903.141.434	1.875.818.093	8.027.323.341	81%
02	Gross profit	2.804.478.452	54.545.455	2.749.932.997	98%
03	Business management costs	2.320.396.614	2.559.966.150	-239.569.536	-10%
04	Financing Costs	9.827.991.258	888.836.713	8.939.154.545	91%
05	Other expenses	739.295.476	2.185.857.800	-1.446.562.324	-196%
06	Other income	5.307.890.376	1.282.343.787	4.025.546.589	76%



07	Profit after tax	-4.978.421.614	-4.296.722.558	-681.699.056	14%
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Profit after tax on the separate financial statements in 2025 is a loss (4,978,421,614) VND, a loss 14% more than in 2024. Although in 2025, revenue will reach 9,903,141,434, up 81% over the same period in 2024, financial expenses in 2025 will be VND 9,827,991,258, up 91% over the same period in 2024. Do, so in 2025, profit after tax will still lose - 4,978,421,614, more than -681,699,056 in 2024.

In 2025, other expenses will also be cut by 1,446,562,324, down 196% compared to 2024, other income will increase to 4,025,546,589, up 76% over the same period last year, revenue will also grow 81% over 2024. In 2025, there will generally be business progress, but due to the Company's divestment in Northern Mland Company, it will lead to a loss of VND 9,827,991,258.

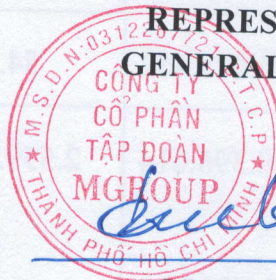
Above are the explanations of MGROUP Group Corporation on business fluctuations on its own financial statements for 2025.

Trân trọng!

**Recipients**

- As above;
- Archive office./.

**MGROUP GROUP CORPORATION  
REPRESENTATIVE  
GENERAL DIRECTOR**



**MAI DUC HOAN**