

Hanoi, 2026-04-06

## ANNOUNCEMENT

*(Regarding the 2026 Annual General Meeting of Shareholders)*

The Board of Directors of Wall Street Securities Joint Stock Company (WSS) would like to announce and invite shareholders to attend the 2026 Annual General Meeting of Shareholders.

### 1. Time and Venue

- Time: 13h30, Wednesday, 2026-04-29.
- Venue: Wall Street Securities Joint Stock Company – 9th Floor, ICON 4 Building, 243A De La Thanh, Lang Ward, Hanoi.

### 2. Meeting Agenda

Discuss and approve the following contents:

- Report on the Board of Directors' activities in 2025 and Business Plan for 2026, report of the General Director Board, report of the Supervisory Board;
- Audited Financial Statements of 2025;
- Selection of an auditing unit for the 2026 Financial Statements;
- Remuneration of the Board of Directors and Supervisory Board for 2026;
- Plan for share issuance to increase charter capital;
- And other related matters.

### 3. Meeting Documents

Shareholders can read or download from the website [www.wss.com.vn](http://www.wss.com.vn): Meeting agenda; proxy form and meeting documents.

### 4. Conditions for Participation

Shareholders owning shares of Wall Street Securities Joint Stock Company according to the list of shareholders compiled by the Vietnam Securities Depository on 2026-03-25.

In case shareholders are unable to attend the Meeting, they can authorize another person to attend (with a Power of Attorney). Each shareholder is only authorized once. The authorized person is not allowed to re-authorize to another person. Shareholders attending or authorized shareholders attending the Meeting, please bring your ID card/Citizen Identity Card and Power of Attorney with the signature of the authorizing person.

**This announcement replaces the invitation to the meeting in case shareholders do not receive the invitation sent by the Company by post.**

Sincerely!

On behalf of the BOARD OF DIRECTORS

FOR THE CHAIRMAN

VICE CHAIRMAN



PHAM DUC LONG



## AGENDA

### ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026

Start time: 13h30, Wednesday, 2026-04-29

Location: Wall Street Securities Joint Stock Company – 9th Floor, ICON 4 Building,  
243A De La Thanh, Lang Ward, Hanoi City

Meeting Agenda	
1.	Reception and Registration
2.	Introduction of Participants
3.	Report on Verification of Shareholder Attendance Opening Remarks
4.	Approval of Meeting Rules of Procedure
5.	Introduction and Election of the Presidium, Ballot Counting Board, and Secretariat
6.	Approve the convention agenda
7.	Report on the Activities of the Board of Directors in 2025 and Business Plan for 2026
8.	Report of the General Director Board for 2025 and Business Plan for 2026
9.	Supervisory Board Report for 2025
10.	Submit to the General Meeting: - Audited Financial Statements for 2025; - Selection of an Auditing Firm for 2026 Financial Statements; - Remuneration of the Board of Directors and Supervisory Board; - Plan to issue shares to increase charter capital; - And other related matters.
11.	Delegates Discuss and share opinions
12.	Voting on issue raised at the Congress – Announcement of voting results
13.	Recess – Teabreak
14.	Approval of the Minutes, Resolutions, and Closing of the Meeting





**WALL STREET**  
SECURITIES

**SOCIALIST REPUBLIC OF VIETNAM**

Independence – Freedom – Happiness

....., date ... April 2026

WALL STREET SECURITIES JOINT STOCK  
COMPANY

Head Office: 9th Floor, ICON4 Building, 243A De La

Thanh, Lang Ward, Hanoi

Tel: 0243 9367083 Fax: 0243 9367082

Email: info@wss.com.vn

## POWER OF ATTORNEY

1. My name is:.....  
Citizen Identity Card/Identity Card (or passport) number: .....  
Issued on: Place of issue: .....  
Address:.....  
Currently a shareholder owning: ..... WSS shares  
Shareholder code: .....

2. Authorize the following person:

- ☐ Mr. Nguyen Dinh Tu - Chairman of the Board of Directors  
☐ Mr. Pham Duc Long - Vice Chairman of the Board of Directors  
☐ Mr. Tran Dinh Tung - Head of the Supervisory Board

Or authorize the representative:

Full name: .....

Citizen Identity Card/Identity Card number:..... Date of issue:

..... Place of issue:.....

To attend the Annual General Meeting of Shareholders on 2026-04-29 of Wall Street Securities Joint Stock Company and vote on matters within the agenda of the Meeting.

This Power of Attorney is valid from the date of signing until the end of the Meeting.

I commit to not lodging any complaints regarding the voting results of my authorized representative.

Authorized person  
(Signature, full name)

Grantor  
(Signature, full name)

**Note:**

- If the shareholder is a legal entity, please state the Business Registration Certificate number, the address of the head office of the unit, and have it signed and stamped by the legal representative.
- Shareholders send this power of attorney to the Company at the following address: 9th Floor, ICON4 Building, 243A De La Thanh, Lang Ward, Hanoi.



No: 14/2026/WSS-QCĐH

Hanoi, ..... April 2026

**WORKING REGULATIONS**  
**2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS**  
**WALL STREET SECURITIES JOINT STOCK COMPANY**

Purpose:

- Ensure the principles of transparency, democracy, and the legitimate rights of shareholders;
  - Facilitate the organization and proceedings of the General Meeting of Shareholders.
- These regulations stipulate the order of the Meeting, the procedures for exercising shareholder rights, the responsibilities of the Presidium, Secretary, Ballot Counting Board, regulations regarding minutes, resolutions of the Meeting, and related matters.

**I. ORDER OF THE MEETING**

Shareholders attending the Meeting:

1. Take seats as directed by the Meeting organizers.
2. No smoking in the Meeting Room, no private conversations, no mobile phone use during the Meeting.
3. Maintain order until the end of the Meeting.

**II. VOTING ON MATTERS AT THE MEETING**

1. Principles:
  - The adoption of the Meeting's Working Regulations, Presidium, Meeting Agenda, Resolutions, and Meeting Minutes shall be voted on by a majority vote by show of voting cards.
  - Other important matters, which are the main content of the Meeting agenda, shall be approved by a show of voting cards. Each shareholder is issued a voting card, stating the shareholder's name and the number of voting cards held. Each common share corresponds to one voting card.
2. Voting procedure by show of voting cards: Shareholders vote (approve, disapprove, or have other opinions) on a matter by raising their cards when the chairperson requests opinions on each issue.
3. Adoption of Resolutions of the General Meeting of Shareholders by show of voting cards: According to legal regulations and the Company's Charter, resolutions are passed at the 2026 Annual General Meeting of Shareholders when approved by shareholders holding more than 50% of the total voting cards of all shareholders attending the meeting.

**III. EXPRESSING OPINIONS AT THE MEETING**

1. Principle: Shareholders attending the Meeting who wish to express their opinions must register to speak and obtain the Chairperson's consent.





2. Method of speaking: Shareholders should speak concisely and focus on the content of the exchange, in accordance with the approved Meeting agenda. The Chairperson will arrange for shareholders to speak in the order of registration and will answer shareholders' questions.

#### **IV. RESPONSIBILITIES OF THE CHAIRPERSON**

1. Conduct the Meeting in accordance with the agenda and regulations approved by the Meeting.
2. Guide the Meeting in discussions and voting on matters within the Meeting agenda and related matters throughout the Meeting.
3. Direct the resolution of issues arising throughout the Meeting.

#### **V. RESPONSIBILITIES OF THE SECRETARIAT**

1. Record fully and truthfully all the proceedings of the Meeting and matters approved by shareholders or noted at the Meeting.
2. Draft the Meeting Minutes and Resolutions on matters approved at the Meeting.

#### **VI. RESPONSIBILITIES OF THE BALLOT COUNTING COMMITTEE**

1. Guide the voting process on matters at the General Meeting.
2. Work honestly and objectively.
3. Conduct ballot counting and prepare the Ballot Counting Minutes.
4. Report to the General Meeting of Shareholders on the ballot counting results, and report to the General Meeting of Shareholders on any violations of election regulations or complaints related to the ballot counting.

#### **VII. MINUTES AND RESOLUTIONS OF THE GENERAL MEETING OF SHAREHOLDERS**

1. All matters at the General Meeting of Shareholders must be recorded by the Secretary of the Meeting in the Minutes of the General Meeting of Shareholders. The minutes must be read and approved at the General Meeting.
2. Matters on the agenda that have been approved by the General Meeting must be reflected in the Resolution of the General Meeting.

#### **VIII. EFFECTIVENESS OF THE REGULATIONS**

These regulations were approved by the shareholders attending the Annual General Meeting of Shareholders 2026 held on 2026-04-29 and are effective for the same meeting session.

#### **Recipients:**

- 2026 General Meeting of Shareholders;
- BOD Office.

**ON BEHALF OF THE BOARD OF DIRECTORS  
FOR THE CHAIRMAN  
VICE CHAIRMAN**

**PHAM DUC LONG**

**REPORT****Board of Directors' Activities in 2025  
Business Plan Orientation and Targets for 2026****To the General Meeting!**

The Board of Directors (BOD) would like to report to the shareholders on the business activities in 2025 and the orientations for 2026 as follows:

**I. BOARD OF DIRECTORS' ACTIVITIES****1. BOD's Activities towards the Board of General Directors, the Executive Board, and Management Personnel within the Company**

Pursuant to the Company Charter, the Board of Directors supervises the General Director, the Executive Board, and other management personnel in the daily operations of the Company.

- Implementing the Resolution of the 2025 Annual General Meeting of Shareholders, the BOD regularly monitors economic developments and market fluctuations to provide timely guidance for the Company's business activities.
- The Chairman of the BOD regularly works at the Company. Weekly and monthly, the Chairman of the BOD holds meetings with the Board of General Directors and attends meetings of the Board of General Directors with management levels to monitor, grasp the situation, and direct the Company's activities.
- Periodically, the BOD requests the Board of General Directors to report on business results, progress in implementing BOD Resolutions, and any advantages and difficulties arising in management. Based on these reports and the actual situation, the BOD organizes meetings to review and evaluate the operational results of the period and requests the implementation of new tasks according to the Resolution of the General Meeting of Shareholders.

**2. Board of Directors Meetings**

In 2025, the Company's BOD held 09 meetings, passing 09 Resolutions/Decisions and providing timely directions on the following main contents:

- Approving the purchase of bonds and the sale of OTC shares;
- Approving the organization of the 2025 Annual General Meeting of Shareholders;
- Approving the plans and documents to be submitted to the 2025 General Meeting of Shareholders;
- Approving the plan for private placement of shares;
- Approving the portfolio restructuring;



- Approving the transfer of shares in Hanoi Food Joint Stock Company;
- Adjusting the Company's organizational structure and personnel.

### 3. BOD's Evaluation of the Board of General Directors, the Executive Board, and Management Personnel within the Company

During the year, the Board of General Directors fully fulfilled their responsibilities in reporting, explaining, and disclosing information about business activities completely and transparently. The Board of General Directors complied with the requirements for submitting and seeking opinions on matters under the BOD's approval authority at BOD meetings.

Daily business and professional activities are conducted in accordance with operational and management procedures, and all of the company's business activities are ensured to comply with current legal regulations.

The Board of General Directors and management personnel of Phố Wall Securities Joint Stock Company demonstrated high responsibility in management, proactively implemented solutions; despite facing complex developments in the stock market, the Company's financial investments were favorable, achieving revenue from financial advisory activities and brokerage services.

## II. BUSINESS PERFORMANCE RESULTS

### 1. Business Performance Results for 2025

*Unit: Dong*

No.	TARGET	2025 Actual Results	2025 Plan	Plan Completion Rate (%)
<b>I</b>	<b>Total Revenue</b>	<b>79.349.613.219</b>	<b>44.315.000.000</b>	<b>179,06</b>
1	Operating Revenue	78.496.422.061	43.415.000.000	180,80
2	Financial Activities Revenue	431.717.012	700.000.000	61,67
3	Other Revenue	421.474.146	200.000.000	210,74
<b>II</b>	<b>Total Expenses</b>	<b>33.736.070.221</b>	<b>41.150.000.000</b>	<b>81,98</b>
1	Securities Business Operating Expenses	27.377.199.301	33.250.000.000	82,34
2	Securities Company Management Expenses	6.612.349.738	7.100.000.000	93,13
3	Financial Expenses	(253.509.824)	350.000.000	(72,43)
4	Other Expenses	31.006	450.000.000	0,01
<b>III</b>	<b>Total Profit Before Tax</b>	<b>45.613.542.998</b>	<b>3.165.000.000</b>	<b>1.441,19</b>

### 2. BOD's Assessment of 2025 Business Performance

Due to the difficult and complex situation of the domestic and international stock market in 2024, the BOD directed the Board of General Directors to follow market developments to cut costs, prioritize risk management, and limit investment activities to reduce unnecessary losses for the company.

The Company's core strategy over the past year has been to focus on corporate finance advisory services. Based on the 2025 financial statements, the BOD noted that revenue from



these services has seen a positive uptick, driven by an increasing demand from businesses for advisory services such as listings, share issuances, and bond offerings.

Regarding securities trading activities, market share competition among securities companies is becoming increasingly fierce. Large securities companies with strong financial resources are reducing transaction costs for investors while providing many other value-added services, which is the reason why the company's brokerage activities are less competitive.

### **III. BOARD OF DIRECTORS' ACTION PLAN AND BUSINESS ORIENTATION FOR 2026**

#### **1. Key tasks of the Board of Directors in 2026**

- The Board of Directors performs corporate governance in accordance with the regulations on Corporate Governance applicable to public companies and in accordance with WSS's Charter as approved by the General Meeting of Shareholders. Each member of the Board of Directors performs their duties and powers fairly and honestly; complies with the ethical and professional standards of conduct of a Board member.
- The Board of Directors leads and supervises all activities of the General Director's Board based on creating the best conditions in terms of mechanisms, policies, human resources, and facilities to help the General Director's Board complete its assigned tasks.
- The Board of Directors closely coordinates with the Supervisory Board, ensuring the provision of all necessary documents and information to the Supervisory Board; respects the objective and independent status of the Supervisory Board. The Board of Directors creates the best conditions for members of the Supervisory Board in performing their functions and duties; supervises the correction and handling of violations as proposed by the Supervisory Board.
- The Board of Directors, the Supervisory Board, and the Executive Board continue to closely coordinate in working relationships according to the following principles:
  - + Improve business performance;
  - + Strictly comply with regulations related to Law, Charter, and Corporate Governance Regulations;
  - + Implement the principles of centralization, democracy, openness, and transparency;
  - + Coordinate work with the highest sense of responsibility; honestly, cooperatively, and proactively coordinate to remove difficulties and obstacles within the company.

#### **2. Business orientation and plan for 2026**

Based on market analysis and assessment, the orientations for some of the Company's business activities in 2026 are as follows:

##### ***- Regarding organization - management:***

- + Consolidate the organizational structure from the Board of Directors, the General Director's Board, and departments, assigning specific tasks according to the daily, weekly, and monthly reporting regime.



- + Improve the quality of the management and administration apparatus of the Board of Directors - Executive Board, promoting the role of committees and supporting agencies for the Board of Directors.

**- Regarding business orientation:**

Focus on the target customer group of high-income individuals with accumulated assets, starting to participate in the stock market. For institutional customers, focus on private joint-stock companies with good profits to concentrate on providing comprehensive consulting support on capital, strategy, and intention to list on the stock market to provide value-added services.

**- Regarding products - services:**

The Company will consolidate brokerage activities through developing a group of individual customers who have accumulated assets, providing quality consulting services through quality analysis reports from WSS so that customers can achieve maximum profit.

**- Regarding technology:**

The trend of fully online transactions is inevitable, so the company will enhance its products to make it easier for customers to access its services. Therefore, WSS will focus on investing in human resources and information technology systems, including both hardware and software, especially completing the development of the mobile stock trading application.

**- Regarding human resources policy:**

- + Create favorable mechanisms and implement a performance-based compensation system linked to the income of each individual in the company. At the same time, WSS continues to seek qualified, experienced, and dedicated personnel to supplement the company's staff.
- + Market analysis and evaluation must be a regular activity with daily meetings and discussions to improve forecasting capabilities, thereby providing timely investment recommendations to customers, as well as making effective investment decisions.
- Strengthen risk management in all aspects of the Company's operations.
- Based on the above orientations, the Board of Directors approves some of the key business plan targets for 2026 proposed by the Executive Board as follows:

*Unit: VND*

No.	TARGET	2026 Plan
<b>I</b>	<b>Total Revenue</b>	<b>45.300.000.000</b>
1	Operating Revenue	43.850.000.000
2	Financial Activities Revenue	750.000.000
3	Other Revenue	700.000.000
<b>II</b>	<b>Total Expenses</b>	<b>40.700.000.000</b>
1	Securities Business Operating Expenses	33.150.000.000
2	Securities Company Management Expenses	7.040.000.000
3	Financial Expenses	290.000.000
4	Other Expenses	220.000.000
<b>III</b>	<b>Total Profit Before Tax</b>	<b>4.600.000.000</b>

The above is the report of the Board of Directors. The Board of Directors respectfully requests the General Meeting of Shareholders to contribute their opinions.  
Thank you!

**Recipients:**

- 2026 General Meeting of Shareholders;
- BOD Office, HC files.

**ON BEHALF OF THE BOARD OF DIRECTORS  
FOR THE CHAIRMAN  
VICE CHAIRMAN**



**Pham Duc Long**





**REPORT**  
**ACTIVITIES, BUSINESS PERFORMANCE RESULTS IN 2025**  
**AND BUSINESS PLAN FOR 2026**

**PART I**  
**OPERATIONS AND 2025 BUSINESS RESULTS**

**I. Economic Situation in 2025**

In 2025, the domestic and international economic landscape continues to experience complex fluctuations, with inflationary pressures easing but still posing risks, interest rates remaining relatively high in the first half of the year before showing signs of adjustment downward, along with a slow recovery in consumer demand and investment in some major markets.

Domestically, the macro-economy remained fundamentally stable. GDP growth maintained a positive trajectory, bolstered by the recovery of manufacturing, exports, and services; however, enterprises continued to face numerous headwinds, including rising input costs, unstable demand, and intensifying competitive pressures.

Furthermore, the Government's flexible management policies—including the promotion of public investment, corporate support initiatives, and improvements to the business environment—played a vital role in bolstering market confidence and creating momentum for business operations.

In summary, 2025 was a transitional period characterized by a mix of opportunities and challenges. This landscape required businesses to proactively adapt, enhance governance capabilities, and optimize operations to maintain stable and sustainable growth.

**II. OVERVIEW OF THE STOCK MARKET IN 2025**

In 2025, the Vietnam stock market recorded a positive recovery trend in the context of gradually stabilizing macroeconomics and a downward trend in interest rate levels, contributing to the improvement of cash flow into the market.

Market indices maintained a growth momentum at a reasonable level, and liquidity improved compared to the previous year, reflecting the return of domestic individual investors along with the cautious but stable participation of foreign investors.

However, the market still experienced intertwined impacts from external factors such as global economic fluctuations, monetary policies of major economies, and geopolitical risks, causing market movements to have periods of strong volatility.

Besides, the quality of listed goods was enhanced step-by-step, which, together with efforts to finalize the legal framework, upgrade the market status, and improve transparency, contributed to consolidating investor confidence.

In general, 2025 was a stage where the stock market gradually regained its growth momentum, yet it still required prudence in risk management and investment strategy.

### III. BUSINESS PERFORMANCE RESULTS

#### 1. 2025 Business Performance Results

*Unit: VND*

No.	INDICATOR	2025 Actual Results	2025 Plan	Plan Completion Rate (%)
<b>I</b>	<b>Total Revenue</b>	<b>79.349.613.219</b>	<b>44.315.000.000</b>	<b>179,06</b>
1	Operating Revenue	78.496.422.061	43.415.000.000	180,80
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3	Financial expenses	(253.509.824)	350.000.000	(72,43)
4	Other expenses	31.006	450.000.000	0,01
<b>III</b>	<b>Total profit before tax</b>	<b>45.613.542.998</b>	<b>3.165.000.000</b>	<b>1.441,19</b>

#### 2. Main Activities

##### 2.1 Securities Brokerage Activities

Stock brokerage activities in 2025 recorded positive results and played a vital role in the Company's overall growth.

Operating revenue reached VND 78.5 billion, completing 180.80% of the plan, demonstrating the outstanding efficiency of the core business segment, in which brokerage activities were the primary contributor thanks to improved market liquidity and an increase in investor transaction volume.

At the same time, securities operating expenses were controlled at 82.34% of the plan, reflecting operational optimization and enhanced resource utilization efficiency within brokerage activities.

The combination of robust revenue growth and effective cost control contributed significantly to the Company's profit exceeding the plan.

Overall, brokerage activities in 2025 not only achieved high efficiency in terms of scale but also showed marked improvement in quality, serving as a key driver for the general business results.

##### 2.2 Advisory Activities



Financial advisory activities in 2025 recorded breakthrough growth in both scale and efficiency compared to 2024.

Specifically, revenue reached VND 9.4 billion, a sharp increase of approximately 7.7 times compared to the VND 1.22 billion recorded in the previous year, reflecting a significant expansion in the number and value of advisory contracts. Meanwhile, advisory operating expenses were controlled at VND 664.7 million, accounting for a very low proportion of revenue, thereby maintaining a very high profit margin for this segment. Estimated gross profit from advisory activities reached over VND 8.4 billion, demonstrating that this was one of the business segments with outstanding efficiency during the year.

These results confirm a marked improvement in service execution capacity, client acquisition capabilities, and the Company's position in the financial advisory sector, while simultaneously opening up room for continued strong growth in the coming years.

### **3. Expenses**

In 2025, the Company implemented effective cost control, as evidenced by total costs amounting to only VND 33.7 billion, equivalent to 81.98% of the set plan.

Of which, securities business operating expenses – accounting for the largest proportion – were well-reduced, reaching only 82.34% of the plan, reflecting the optimization of operating costs and improved resource utilization efficiency.

Corporate management expenses were also strictly controlled, reaching 93.13% of the plan, demonstrating proactiveness in management and administrative cost savings. Notably, financial expenses recorded a negative value, contributing positively to the reduction of total overall costs, while other expenses remained at a very low level, almost negligible compared to the plan.

Overall, the 2025 cost structure was rationally managed, contributing significantly to enhancing operational efficiency and creating a foundation for the Company's outstanding profit levels.

## **PART II BUSINESS PLAN 2026**

### **1. Business Plan**

The 2026 forecast shows many positive points that will drive market recovery and revitalization. Seizing this opportunity, the Company's Management Board has analyzed and formulated specific directions and strategies for business activities as follows:

#### **1.1. Brokerage Activities**

The Company will continue to consolidate and develop brokerage activities by investing in both technology and human resources. Recruiting and training a qualified sales team to target key customer groups is the core and consistent strategy of the brokerage and securities trading department. Simultaneously, the Company will exercise caution and strengthen risk management measures related to trading and financial services to minimize losses.

#### **1.2. Financial Advisory Activities**

Financial advisory continues to be identified as one of the most important service segments and a strength in WSS's business development orientation.

The attractiveness of the stock market for unlisted companies is currently very high. After a year of market downturn, the demand for restructuring, listing, issuing shares and bonds, and M&A from businesses is substantial, presenting a good opportunity for WSS to develop this service segment.

The Company will focus primarily on private enterprises nationwide. Furthermore, consulting activities related to equitization and divestment of state-owned enterprises will continue to be maintained.

The Company continues to invest in developing the professional expertise of its staff to be ready to meet new demands from existing and potential customers in the coming period.

### 1.3. Proprietary Trading Activities

Given the market forecast for 2026, which projects significant growth potential in both indices and liquidity. The Company continues to direct the proprietary trading division to closely monitor the market, strengthen analysis, and assess short and medium-term trends for investment decisions. However, the proprietary trading division's activities must always adhere to principles, ensuring prudence and safety.

### 1.4. Investment Activities

In 2026, the Company will maintain its investment direction from 2025 with an investment strategy focused on expanding to private enterprises with strong business results and growth potential. Simultaneously, it will continue to maintain advisory activities for divestment and equitization of state-owned enterprises. Based on market analysis and assessments of the businesses themselves, WSS may participate as major shareholders, holding controlling stakes. The guiding principle for this activity is prudence and efficiency to preserve capital and capitalize on profitable opportunities. The Company will only participate in large-scale investments when there are clear and thoroughly evaluated opportunities.

## 2. Human Resources Plan

The Company continues to maintain a lean organizational structure, applying flexible working and business mechanisms to maximize the effectiveness of each employee. Recruitment and training will be prioritized to strengthen the quality of the sales team. The number of employees receiving fixed salaries company-wide is approximately 30, while the number of employees receiving performance-based salaries (brokers) will be unlimited.

## 3. Financial Plan

Unit: VND

No.	INDICATOR	2026 Plan
<b>I</b>	<b>Total Revenue</b>	<b>45.300.000.000</b>
1	Operating Revenue	43.850.000.000
1.1	<i>Profit from financial assets at fair value through profit or loss (FVTPL)</i>	<i>12.020.000.000</i>
1.2	<i>Profit from investments held to maturity (HTM)</i>	<i>19.300.000.000</i>



1.3	<i>Profit from loans and receivables</i>	5.900.000.000
1.4	<i>Profit from available-for-sale financial assets (AFS)</i>	500.000.000
1.5	<i>Securities brokerage service revenue</i>	1.740.000.000
1.6	<i>Revenue from underwriting and securities issuance agency services</i>	-
1.7	<i>Securities depository service revenue</i>	490.000.000
1.8	<i>Financial advisory service revenue</i>	3.500.000.000
1.9	<i>Other operating income</i>	400.000.000
2	Financial activities revenue	750.000.000
3	Other revenue	700.000.000
<b>II</b>	<b>Total Expenses</b>	<b>40.700.000.000</b>
1	Securities business operating expenses	33.150.000.000
2	Securities company management expenses	7.040.000.000
3	Financial expenses	290.000.000
4	Other expenses	220.000.000
<b>III</b>	<b>Total profit before tax</b>	<b>4.600.000.000</b>

The above is the report of the Board of Directors, respectfully submitted to the General Meeting of Shareholders for your comments and approval!

Thank you!

**Recipient:**

- 2026 Annual General Meeting of Shareholders;
- Save VP Board of Directors, HC.

**TM. BOARD OF DIRECTORS**  
**GENERAL DIRECTOR**



**Nguyen Dang Truong**



No. 47/2026/BC-BKS

Hanoi, 2026-04-....

## REPORT ACTIVITY CONTROL IN 2025

### To the General Meeting of Shareholders

The Supervisory Board of Wall Street Securities Joint Stock Company would like to report to the General Meeting of Shareholders on the situation and results of the Supervisory Board's activities in 2025 with the following main contents:

#### I. Activities of the Supervisory Board

The Supervisory Board has carried out inspection and supervision activities to ensure compliance with the laws stipulated in the Law on Enterprises 2020, the Law on Securities 2019, the Law on Accounting 2015 and other relevant legal documents; supervised the observance of the Charter, the Company's organizational and operational regulations, and the resolutions of the 2025 General Meeting of Shareholders, specifically:

- Reviewed the appropriateness of the Board of Directors' and the General Director's decisions on managing and operating the Company's business activities; Controlled the content, order, and procedures for issuing regulations on corporate governance;
- Inspected and evaluated the development and implementation of the Company's key business processes to detect risks or shortcomings, and proposed remedial solutions;
- Inspected and supervised the Board of Directors and the General Director in organizing the implementation of the resolutions of the General Meeting of Shareholders;
- Inspected and supervised the quarterly financial statements, the semi-annual financial report of 2025, and the 2025 annual financial report to assess the reasonableness of the financial data; coordinated with the independent auditor to review the impact of material accounting and auditing errors on the financial statements, and supervised the company's leadership in implementing the recommendations made by the auditor;
- Supervised the Company's compliance with the law.

#### II. Results of supervising the activities of the Board of Directors and the General Director

- The Board of Directors and the General Director have complied with the provisions of the law in managing and operating the Company's business activities. The members of the Board of Directors, the General Director, and management officials have performed their assigned functions and tasks in accordance with the provisions of the Law on Enterprises, the Law on Securities, the Law on Accounting, the Company's Charter, and the resolutions of the General Meeting of Shareholders;



- The meetings of the Board of Directors were convened and organized in accordance with the provisions of the Law on Enterprises, the Law on Securities, the Charter, and the Company's organizational and operational regulations;
- The minutes of the Board of Directors' meetings reflected the content of the meetings, the opinions of the members, and were prepared in accordance with regulations;
- The resolutions and decisions of the Board of Directors and the Chairman of the Board of Directors were issued in the correct order and procedures, in accordance with the provisions of law, the Company's Charter, and the resolutions of the General Meeting of Shareholders;
- The resolutions and decisions of the Board of Directors and the Chairman of the Board of Directors mainly focused on implementing the resolutions of the 2024 General Meeting of Shareholders, directing business activities, meeting management requirements, and creating favorable conditions for the General Director's business operations;
- The Board of Directors and the General Director based on the resolutions of the General Meeting of Shareholders and the stock market developments to manage the Company's business activities, adjust the organizational structure and personnel to suit the reality to save costs and maintain the company's business operations;
- The Board of Directors' operational decisions align with the company's organizational and managerial realities and stock market trends.
- The Board of Directors has established a Risk Management Policy, submitted to the Board of Directors for approval, in accordance with risk management regulations stipulated by the Ministry of Finance and business requirements.
- The Board of Directors has focused on directing management, supplementing professional staff to meet professional competency and ethical requirements, ensuring business operations, proactively preventing violations, and mitigating risks for the company.
- The Board of Directors has complied with legal regulations, regulations of the State Securities Commission and Stock Exchanges regarding periodic reporting and information disclosure or information disclosure upon request.

### **III. Regarding the audit of the 2025 Financial Statements**

The company's 2025 audited financial statements fairly and accurately reflect the financial situation as of 2025-12-31, as well as the operating results for the 2025 fiscal year, in accordance with current accounting standards and regulations.

In 2025, the domestic economy continued to face numerous challenges and fluctuations, with unpredictable stock price movements on the Vietnamese stock market. In light of this situation, the company focused on strengthening its securities brokerage services, maintaining consulting activities, and closely monitoring stock market developments to achieve its 2025 business targets.

**Key financial indicators achieved by the company as of 2025-12-31:**

*Unit: VND*

NO.	INDICATOR	PLAN Financial Year 2025	RESULT implementation Year 2025	RATE implementation / Plan year 2025
<b>I.</b>	<b>REVENUE:</b>			
	TOTAL REVENUE	44.315.000.000	79.349.582.213	179,06%
<b>1.1.</b>	Securities Trading Revenue	43.415.000.000	78.496.422.061	180,80%
1.1.1	Profit from financial assets recognized through profit/loss. Including: + Profit from the sale of FVTPL financial assets + Difference in increase in valuation of FVTPL financial assets + Dividends, interest arising from FVTPL financial assets	17.300.000.000	54.677.721.357  4.946.243.928 46.212.237.929 3.519.239.500	316,06%
1.1.2	Profit from investments held to maturity (HTM)	15.150.000.000	13.337.923.209	88,04%
1.1.3	Profit from loans and receivables	2.700.000.000	189.580.755	7,02%
1.1.4	Profit from available-for-sale financial assets (AFS)	400.000.000	-	
1.1.5	Securities Brokerage Services Revenue	2.500.000.000	691.939.879	27,68%
1.1.6	Securities Depository Services Revenue	565.000.000	200.620.498	35,51%
1.1.7	Financial Advisory Services Revenue	3.300.000.000	9.398.636.363	284,81%
1.1.8	Other Operating Income	500.000.000	-	
<b>1.2.</b>	<b>Revenue from Financial Activities</b>	<b>700.000.000</b>	<b>431.717.012</b>	<b>61,67%</b>
<b>1.3.</b>	<b>Other Income</b>	<b>200.000.000</b>	<b>421.443.140</b>	<b>210,72%</b>
<b>II.</b>	<b>EXPENSES:</b>			
	TOTAL EXPENSES	41.150.000.000	33.736.070.221	81,98%
<b>2.1.</b>	Securities Trading Expenses	33.250.000.000	27.377.199.301	82,34%
2.1.1	Loss on financial assets recognized through loss	-	23.215.734.636	-
	+ Loss from the sale of FVTPL financial assets	-	17.126.056.779	-
	+ Decrease in revaluation of financial assets	-	6.089.677.857	-
2.1.2	Gain and loss recognition at fair value of Available-for-Sale (AFS)	-	(545.442.237)	-



	Financial Assets upon reclassification			
<b>2.1.3</b>	Expenses for financial asset provisioning, handling of losses from bad debts and impairment losses of Financial Assets and borrowing costs of loans	-	-	-
<b>2.1.4</b>	Proprietary Trading operating expenses	-	258.494.538	-
<b>2.1.5</b>	Securities Brokerage business expenses	-	3.584.759.360	-
<b>2.1.6</b>	Securities Depository business expenses	-	198.968.931	-
<b>2.1.7</b>	Financial Advisory operating expenses	-	664.684.073	-
<b>2.2.</b>	Financial Expenses	<b>350.000.000</b>	<b>(253.509.824)</b>	<b>(72,43%)</b>
<b>2.3.</b>	Securities Company management expenses	<b>7.100.000.000</b>	<b>6.612.349.738</b>	<b>93,13%</b>
<b>2.4.</b>	Other expenses	<b>450.000.000</b>	<b>31.006</b>	<b>0,007%</b>
<b>III.</b>	<b>PROFIT:</b>			
<b>3.1.</b>	Total Profit before tax	<b>3.165.000.000</b>	<b>45.613.542.998</b>	<b>1.441,18%</b>
<b>3.2.</b>	Total Profit after tax		<b>45.613.542.998</b>	
<b>3.3.</b>	Basic Earnings per share: (dong/share)	<b>Year 2024 = (625)</b>	<b>907</b>	

#### **IV. Legal Compliance Control at the Company**

The company's operations are in accordance with the Establishment and Operation License issued by the State Securities Commission, comply with the company's charter, and adhere to Vietnamese law. The company complies with legal regulations, fulfills tax obligations to the state, and provides social insurance and health insurance for employees.

#### **V. Evaluation of the Implementation of the Shareholders' Meeting Resolution and the 2025 Business Plan**

- In 2025, the volatile and unpredictable Vietnamese stock market significantly impacted investor sentiment and trading activities. The Board of Directors and the Board of Management diligently adhered to the direction and key tasks outlined in the 2024 Shareholders' Meeting Resolution to manage the company's operations (brokerage, proprietary trading, consulting, etc.), maintaining market presence to serve investors, while continuing to adjust personnel, organizational structure, and minimize operating costs.
- Regarding the 2025 business results, although the Company achieved a total Profit After Tax of VND 45,613,542,998, equivalent to 1,441.18% of the annual plan, it should be noted that the revenue from the Gain on revaluation of Financial Assets at FVTPL alone accounted for a high proportion of the revenue structure. Specifically, the Gain on revaluation of Financial Assets at FVTPL amounted to VND 46,212,237,929, equivalent to 58.87% of core operating revenue and 58.24% of the year's total revenue.



- Another noteworthy point is that in 2025, the stock market experienced many complex fluctuations; therefore, Securities Brokerage Services Revenue only reached 27.68% of the annual plan, and Securities Depository Services Revenue reached 5.51% of the annual plan. This remains a weakness that needs to be researched and remediated in the coming period.
- Particularly, Financial Advisory activities showed positive transitions and achieved high revenue of VND 9,398,636,363, equivalent to 284.81% of the annual plan. This is an encouraging strength, and the Company needs to focus its leadership on maintaining this in 2026.
- The Supervisory Board shares the difficulties faced by the Board of Directors and the Board of Management in seeking solutions for the leadership and business operations of the Company.
- We agree with the Board of Directors and Executive Board's report assessing the 2025 business situation and results.
- The Board of Directors and the General Management Board implemented the Risk Management Regulations according to the new regulations in Circular No. 121/2020/TT-BTC dated 2020-12-31 on Securities Company Activities, Circular No. 91/2020/TT-BTC dated 2020-11-13 on Financial Safety Ratios, and Decision No. 105/QĐ-UBCK dated 2013-02-26 of the State Securities Commission, and the 2025 Risk Management Policy in accordance with SSC regulations to strengthen management and proactively prevent business risks.

## **VI. Evaluation of the Supervisory Board's activities in 2025**

- The Supervisory Board has properly performed its responsibility of supervising the Company's financial situation and the legality of the activities of the members of the Board of Directors, General Director, and other managers of the Company. The coordination between the Supervisory Board and the Board of Directors and General Director is carried out in accordance with the law and the Company's Charter.
- The Supervisory Board held meetings to review the quarterly business results, mid-year business results, and the 2025 financial year business results of the Company and agreed on the basic contents of the Supervisory Board's Activity Report to be submitted to the 2026 Annual General Meeting of Shareholders.
- The Supervisory Board's activity report is presented in detail in Sections I, II, III, IV, and V of this report.

## **VI. Recommendations**

Based on the Company's 2025 business results, and the requirement to implement the new regulations of the 2019 Securities Law and the 2020 Enterprise Law, the Supervisory Board recommends the following to the Board of Directors and the General Management Board:

- 1) Increase investment in research to develop and implement the company's 2026 business plan with specific solutions appropriate to the company's specific circumstances and financial capacity. Strengthen corporate governance and risk management; research and implement restructuring of organization and personnel to enhance the specialized professional capacity of staff in business units; strengthen management and supervision of employee activities according to established standards and principles; ensure the



safety of the financial system, improve customer service quality to attract more large individual customers and corporate clients, and strive to achieve business targets according to the established plan.

- 2) Based on the Resolution of the 2026 Annual General Meeting of Shareholders, the Board of Directors and the General Management Board need to proactively research, analyze, and closely monitor economic developments and the stock market situation to make flexible and appropriate business decisions to prevent risks, preserve the Company's capital, and at the same time exploit and utilize profitable business opportunities, improving capital use efficiency.
- 3) Invest in research to enhance the Company's competitiveness in terms of service quality and the effectiveness of Securities Brokerage and Financial Advisory services; strengthen the General Management Board's management and administration; review and clearly define the investment portfolio structure and stock investment limits for Proprietary Securities Trading to ensure reasonable investment levels, overcome weaknesses, actively exploit investment opportunities for high profits, and ensure compliance with the law.
- 4) Research and arrange personnel appropriately, with suitable remuneration policies to motivate and encourage officials and employees to actively work, self-study, and master legal regulations, possess professional certificates appropriate to assigned tasks, properly implement regulations on professional ethics, and comply with labor discipline to achieve high work efficiency, contributing to completing the company's business objectives.
- 5) Strengthen the implementation of risk management tasks as prescribed in Circular No. 121/2020/TT-BTC of the Ministry of Finance, Decision No. 105/QD-UBCK dated 2013-02-26 of the SSC (specified in the Risk Management Regulations of Wall Street Securities Joint Stock Company issued with Decision No. 01/QD-HĐQT dated 2014-01-02) and implement the 2026 Risk Management Policy to ensure the safety and effectiveness of the company's business activities.
- 6) Regularly research new legal documents and promptly direct the amendment, supplementation, and completion of business processes according to new legal regulations to meet business operation requirements and risk management requirements.

Respectfully submitted to the General Meeting of Shareholders.

**Recipient:**

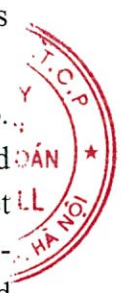
- General Meeting of Shareholders year 2026;
- BOD, CEO.
- BKS Archive.

**On behalf of the Supervisory Board**

**MEMBER**



**TRINH CONG THANG**



No: **18**/2026/TT-HĐQT

Hanoi, 2026-04-.....

## SUBMISSION

### ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026

*Regarding: Approval of the Audited Financial Statements for the year 2025*

Based on the list of audit firms selected to audit the Company's financial statements for the year 2025, approved by the General Meeting of Shareholders at the 2025 Annual General Meeting of Shareholders, the Company's Board of Directors selected AASC Auditing Firm Co., Ltd. to conduct the audit of the Company's 2025 financial statements. A summary of the 2025 audit report prepared by AASC has been sent to each shareholder present at the meeting.

The Board of Directors respectfully requests the General Meeting of Shareholders to approve.

Respectfully submitted!

**Recipients:**

- General Meeting of Shareholders 2026;
- BOD Office.

ON BEHALF OF THE BOARD OF DIRECTORS

FOR THE CHAIRMAN

VICE CHAIRMAN



PHAM DUC LONG



No: **49**/2026/TT-HĐQT

Hanoi, 2026-04-.....

## SUBMISSION

### ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026

#### *Regarding: Selection of Auditing Company*

According to the Law on Enterprises, the Law on Securities, and the Charter of Wall Street Securities Joint Stock Company, the Company's semi-annual and annual financial statements must be reviewed and audited by an Auditing Company approved by the Ministry of Finance.

The Board of Directors submits to the 2026 Annual General Meeting of Shareholders the selection of an audit unit.

- Select one of the reputable and experienced Auditing Units approved by the State Securities Commission to conduct audits for enterprises on the HSX, HNX, and UPCOM stock exchanges.
- Be a unit with a team of auditors experienced in auditing Financial Statements according to Vietnamese accounting standards and accounting systems.
- Have a reasonable audit fee, suitable for the business, and complete the audit on schedule as required by the company. Assign the Board of Directors to proactively evaluate and select a suitable audit unit according to this submission and direct the General Director to sign an audit contract with the selected Auditing Unit to conduct audits and financial reviews of the company.

On the basis of the shareholders' voting opinions, the Company's Board of Directors will select an auditing unit for the 2026 financial statements that meets the requirements approved by the General Meeting of Shareholders.

Respectfully submitted to the General Meeting of Shareholders for consideration and approval.

Sincerely!

**Recipients:**

- 2026 General Meeting of Shareholders;
- BOD Office.

**ON BEHALF OF THE BOARD OF DIRECTORS**

**FOR THE CHAIRMAN**

**VICE CHAIRMAN**



**PHAM DUC LONG**

No: **20**/2026/TT-HĐQT

Hanoi, 2026-04-.....

**SUBMISSION**

**ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026**

***Regarding: Remuneration of BOD and BOS Members***

Dear General Meeting of Shareholders!

The Board of Directors respectfully submits to the General Meeting of Shareholders for consideration and approval the remuneration of the BOD and BOS as follows:

The Board of Directors of Wall Street Securities Joint Stock Company in 2025 consisted of 05 members, and the Board of Supervisors had 02 members. The 2025 Annual General Meeting of Shareholders approved the total remuneration of the Board of Directors and the Board of Supervisors for 2025 as 384,024,737 VND.

The Board of Directors proposes to maintain the total remuneration of the Board of Directors and the Board of Supervisors for 2026 at 500,000,000 VND.

The Board of Directors respectfully requests the General Meeting of Shareholders to approve.

Respectfully submitted!

**Recipients:**

- 2026 Annual General Meeting of Shareholders;
- BOD Office.

**ON BEHALF OF THE BOARD OF DIRECTORS**

**FOR THE CHAIRMAN**

**VICE CHAIRMAN**



**PHAM DUC LONG**



## SUBMISSION

*(Re: Plan to increase charter capital of Wall Street Securities Joint Stock Company in the form of private placement of shares)*

**To: General Meeting of Shareholders of Wall Street Securities Joint Stock Company**

**Pursuant to:**

- Law on Enterprises No. 59/2020/QH14 dated 2020-06-17 , and its amending and supplementing documents.
- Securities Law No. 54/2019/QH14 dated 2019-11-26 , and its amending and supplementing documents.
- Law No.: 56/2024/QH15 dated 2024-11-29 Law No. 56/2024/QH15 dated 2024-11-29 amending and supplementing a number of articles of the Securities Law, the Law on Accounting, the Law on Independent Auditing, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, the Law on Handling of Administrative Violations.
- Decree No. 155/2020/ND-CP dated 2020-12-31 of the Government detailing the implementation of a number of articles of the Securities Law, and its amending and supplementing documents.
- Charter of Wall Street Securities Joint Stock Company.
- Considering the actual needs and business development plan of Wall Street Securities Joint Stock Company in the current and future period.

The Board of Directors respectfully submits to the General Meeting of Shareholders of Wall Street Securities Joint Stock Company for approval the Private Placement Plan. The full text of the Private Placement Plan is detailed below:

### **I. Necessity and objectives of private placement:**

Dear General Meeting of Shareholders,

In the context of the strong development of the Vietnamese stock market, the Board of Directors realizes that strengthening financial capacity is a key factor for Wall Street Securities Joint Stock Company to fully grasp opportunities, expand operations and strengthen its competitive position in the market.

To achieve these strategic goals, the Board of Directors respectfully submits to the General Meeting of Shareholders for consideration and approval of the private placement plan of shares, an optimal solution to:

- **Increase owner's equity:** Supplement medium and long-term capital sources, ensure financial safety ratios as prescribed, create a solid foundation for the Company's sustainable development and bring long-term value to shareholders.



- **Expand business operations:** Create conditions for the Company to invest in potential areas such as developing new products and services, expanding the customer network, strengthening proprietary trading and investment activities, thereby increasing revenue and profit.
- **Improve competitiveness:** Strengthen the ability to provide diverse and high-quality financial services, attract and retain customers, and create a sustainable competitive advantage in the market.
- **Invest in technology and digital transformation:** Upgrade the information technology system, develop modern online trading platforms, apply advanced technology solutions to improve operational efficiency, optimize costs and bring the best experience to customers.

## II. Private placement plan:

1. **Issuer:** Wall Street Securities Joint Stock Company.
2. **Name of shares offered:** Shares of Wall Street Securities Joint Stock Company.
3. **Type of shares offered:** Ordinary shares.
4. **Par value:** 10,000 VND/share.
5. **Charter capital before the offering:** 503,000,000,000 VND.
6. **Number of outstanding shares:** 50,300,000 shares.
7. **Expected number of shares to be issued:** 100,000,000 (one hundred million) shares.
8. **Offering price:** 10,000 VND/share.
9. **Total value of the offering based on the offering price:** 1,000,000,000,000 VND (One trillion dong).
10. **Expected charter capital after the offering:** 1,503,000,000,000 VND.
11. **Ratio of additional shares offered/total outstanding shares:**
  - Ratio calculated on the number of outstanding ordinary shares (based on the status before the completion of the offering): 199%.
  - Ratio calculated on the number of outstanding ordinary shares (based on the status after the completion of the offering, assuming all shares are sold): 67%
12. **Offering method:** Private placement to strategic investors and/or professional securities investors.
13. **Number of investors participating in the offering and selection criteria:** Maximum of 05 investors. Includes strategic investors and professional securities investors with financial potential and commitment to long-term companionship with the Company's development (professional securities investors must ensure compliance with Clause 1, Article 11 of the 2019 Law on Securities).
  - **Financial capacity:** Having the ability to pay and a commitment to long-term investment.
  - **Investment experience:** Having investment experience in the stock market and a clear understanding of securities company operations.
  - **Strategic support capability:** Having the ability to contribute to network development, market expansion, or bring other business advantages to the Company.
  - **Commitment to cooperation:** Demonstrating trust and commitment to long-term cooperation with the Company.



The General Meeting of Shareholders authorizes the Board of Directors to approve the list of investors participating in the offering and the detailed number of shares distributed to each investor based on approved criteria.

14. **Expected implementation time:** Expected in 2026. The General Meeting of Shareholders authorizes the Board of Directors to decide on the specific timing of the issuance, appropriate to market conditions and after receiving approval from competent management agencies.
15. **Transfer restrictions:** Shares successfully offered in this issuance are restricted from transfer for 03 years for strategic investors and 01 year for professional securities investors from the date of completion of the offering.
16. **Plan for handling undistributed shares:** In the event that the aforementioned investors do not register to purchase all shares, the GMS authorizes the BOD to decide on the subjects for the private placement according to the selection criteria mentioned above at a price not lower than the initial offering price and not exceeding 05 investors.
17. **Registration for depository and transaction:** Shares successfully offered under this plan will be registered for additional depository with the Vietnam Securities Depository and Clearing Corporation and registered for additional transaction at the Hanoi Stock Exchange in accordance with legal regulations.

### **III. Expected plan for capital utilization:**

Dear General Meeting of Shareholders,

The capital of VND 1,000 billion expected to be raised from the private placement will be used effectively by Wall Street Securities Joint Stock Company for the following strategic objectives:

1. **Supplementing capital for proprietary trading and investment activities (expected 40% - VND 400 billion):**
  - Strengthening active capital for proprietary trading of potential securities products, diversifying the investment portfolio to optimize profits.
  - Investing in attractive investment opportunities in the market, including stocks, bonds and other financial instruments, bringing sustainable profits to the Company.
2. **Expanding and developing brokerage and customer service activities (expected 30% - VND 300 billion):**
  - Investing in attracting and developing a team of professional brokers, improving the quality of investment consulting services, meeting the increasing demands of customers.
  - Researching and expanding the network of branches and transaction offices (if suitable for the development strategy and business efficiency).
  - Developing new financial products and services, diversifying revenue sources and strengthening engagement with customers.
3. **Investing in technology and digital transformation (expected 20% - VND 200 billion):**
  - Comprehensive upgrade of the online trading system, enhancing features, security and user experience.
  - Develop advanced mobile applications and online platforms, making it easy for customers to access and use the Company's services.
  - Apply new technologies such as artificial intelligence (AI) and big data to market analysis, risk management, and investment consulting, enhancing operational efficiency.
4. **Supplement working capital and other purposes (expected 10% - VND 100 billion):**



- Ensure a stable source of working capital for the Company's regular business operations.
- Invest in marketing activities, brand promotion, and enhance the Company's recognition and reputation in the market.
- Pay expenses incurred related to the issuance.

The use of proceeds from this offering must ensure compliance with financial safety ratio regulations and relevant legal regulations. The allocated capital sources mentioned above may be flexibly rotated among the Company's activities to ensure effective capital utilization in each period. During the time when capital has not been used or fully used for the specified activities, the mobilized capital can be converted into term deposits to optimize efficiency and enhance financial capacity for other Company activities.

In case of necessity, the GMS authorizes the BOD to adjust the plan for using proceeds from the offering in compliance with Clause 2, Article 9 of Decree 155/2020/NĐ-CP and report to the State Securities Commission and the nearest GMS.

#### **IV. Foreign Ownership Ratio:**

The private placement of shares to foreign investors will be carried out in accordance with current legal regulations regarding the foreign ownership ratio in public companies and conditional business sectors. The Board of Directors will ensure compliance with foreign ownership limits at all times.

Based on Clause 1, Article 77 of the 2019 Law on Securities, Wall Street Securities Joint Stock Company commits to complying with legal regulations and the following principles:

- Foreign shareholders/investors that are organizations meeting the conditions in Clause 2, Article 77 of the Law on Securities and their related persons may own up to 100% of the Charter Capital of Wall Street Securities Joint Stock Company.
- In cases where the conditions in Clause 2, Article 77 are not met, foreign institutional investors and their related persons may only own up to 49% of the Charter Capital.
- Foreign shareholders/investors who are individuals and their related persons may only own up to 49% of the Charter Capital.

#### **V. Capital Mobilization Plan in case shares are not fully sold as expected:**

In the event that the number of shares is not fully distributed as expected and the mobilized capital does not reach the expected amount, the GMS is requested to authorize the Board of Directors to consider adjusting the capital use plan and/or proactively mobilizing loan capital or other legal capital sources to supplement the Company's capital needs.

#### **VI. Amendment of Charter:**

The GMS is requested to approve the amendment of articles related to charter capital and shares in the "Charter Capital" section of the Company's Charter to update according to the actual charter capital after completing the share offering.

#### **VII. Authorization:**

In addition to the authorizations mentioned above, the GMS authorizes the BOD to decide all matters (including but not limited to) related to the offering, specifically:

- Editing, supplementing, and finalizing the contents of the issuance plan according to actual requirements, legal regulations, or requests from state agencies;
- Implementing the share offering, including but not limited to preparing and submitting the offering registration dossier to state management agencies, explaining issues in the dossier, selecting appropriate timing, and performing tasks to implement the offering after receiving approval from the State Securities Commission;



- Approving the list of investors and detailed distribution quantities;
- Adjusting the capital allocation ratio between purposes based on actual conditions;
- Approving capital mobilization plans if shares are not fully sold;
- Approving additional depository and listing registrations;
- Approving the amendment of the Company's Charter regarding charter capital;
- Redistributing shares if investors do not complete registration or payment within the prescribed timeframe, ensuring the total number of investors does not exceed 05;
- Working with Banks to determine frozen accounts for receiving subscription funds and confirming results;
- Performing procedures to adjust the Charter Capital in the Establishment and Operation License and Business Registration Certificate;
- Performing all necessary legal procedures to complete the private placement, depository, listing, and Charter amendment.

We believe that the General Meeting of Shareholders' approval of this private placement plan will create an important turning point, providing strong resources for Wall Street Securities Joint Stock Company to realize strategic goals and increase shareholder value.

Respectfully submitted to the General Meeting of Shareholders for approval.

**Recipients:**

- 2026 Annual General Meeting of Shareholders;
- BOD Office.

**ON BEHALF OF THE BOARD OF DIRECTORS**

**FOR THE CHAIRMAN**

**VICE CHAIRMAN**



**PHAM DUC LONG**

