

Song Hong Aluminum Group JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: BCTC-GT /2026-1/NSH

*Explanation of Profit Variance in the Financial
Statements*

Phu Tho, April 20, 2026

To : - State Securities Commission of Vietnam
- Hanoi Stock Exchange

Company Name: Song Hong Aluminum Group Joint Stock Company (Shalumi)

Head Office Address: Hong Ha Street, Thanh Mieu Ward, Phu Tho Province

Stock Ticker: NSH

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on information disclosure in the securities market.

Based on the Interim Financial Statements for the First Quarter of 2026 and the Interim Financial Statements for the First Quarter of 2025,

Song Hong Aluminum Group Joint Stock Company (Shalumi) would like to provide an explanation for the variance (exceeding 10%) in profit after corporate income tax as presented in the Statements of Profit or Loss of the above-mentioned financial statements as follows:

Based on the indicators in the Statements of Profit or Loss of the two financial statements, it can be seen that revenue and cost of goods sold in the first quarter of 2026 increased by 24% compared to those of the first quarter of 2025. Meanwhile, selling expenses in the first quarter of 2026 decreased by more than 34% compared to the same period in 2025; other expenses in the first quarter of 2026 also decreased compared to 2025; and administrative expenses in the first quarter of 2026 decreased by 71% compared to the same period last year.

These are the main factors contributing to the increase in profit after tax of the first quarter of 2026 (by more than 10%) compared to the first quarter of 2025.

Accordingly, Song Hong Aluminum Group Joint Stock Company (Shalumi) hereby provides this explanation for the information of the authorities and investors.

Respectfully submitted.

Nơi nhận:

- Như trên;
- HDQT, BKS: để b/c;
- Ban TGD
- ; - Lưu VT.

Song Hong Aluminum Group JSC



TỔNG GIÁM ĐỐC
Lê Văn Thắng