

No.: 99 /MBS-BC

Hanoi, 23 April 2026

**REPORT ON THE PROGRESS OF UTILIZATION OF PROCEEDS FROM  
THE OFFERING/ISSUANCE**

*(Pursuant to Official Letter No. 9434/UBCK-QLKD dated 30 December 2025 of the State  
Securities Commission acknowledging receipt of a complete dossier)*

**To: State Securities Commission**

**I. INTRODUCTION OF THE ISSUER**

1. Name of the issuer: MB Securities Joint Stock Company
2. Head office address: Area 1 – Floors 7–8, MB Building, 21 Cat Linh Street, O Cho Dua Ward, Hanoi City
3. Telephone: 024 7304 5688 Fax: 024 3726 2601 Website: mbs.com.vn
4. Charter capital: 6,673,189,810,000 (In words: Six trillion six hundred seventy-three billion one hundred eighty-nine million eight hundred ten thousand Vietnamese dong)
5. Stock code: MBS
6. Bank for payment account: Military Commercial Joint Stock Bank – Transaction Office  
Account number: 009 110 000 3002
7. Enterprise Registration Certificate No. 0106393583 issued for the first time by the Hanoi Department of Planning and Investment on 09 December 2013; amended for the 11th time by the Hanoi Department of Finance on 14 April 2026.
- Main business operations:

Main business operations	Industry code
Securities and commodity contract brokerage. Details: - Securities brokerage; - Derivatives brokerage.	6612
Other financial service activities not elsewhere classified. Details: - Securities investment advisory; securities underwriting; - Derivatives investment advisory; - Securities depository, clearing and registration; - Online securities trading; - Securities sale proceeds advance; - Clearing and settlement of derivatives transactions.	6619
Other financial service activities not elsewhere classified (excluding insurance and social insurance): - Proprietary securities trading; - Proprietary derivatives trading.	6499



- Main products/services: Securities brokerage, securities investment advisory, proprietary trading, and securities underwriting.
- 8. Establishment and Operation License No. 116/GP-UBCK initially issued on 09 December 2013 and most recently amended under No. 43/GPĐC-UBCK dated 08 April 2026.

## **II. SECURITIES ISSUED**

1. Name of securities: Shares of MB Securities Joint Stock Company
2. Type of securities: Ordinary shares
3. Par value: VND 10,000 per share
4. Number of securities offered/issued: 8,592,194 shares
5. Total capital/amount raised: VND 85,921,940,000, of which the amount allocated for projects (in case proceeds are used for project implementation): VND 0
6. Closing date of the offering/issuance: 22 January 2026

## **III. PLAN FOR USE OF PROCEEDS FROM THE OFFERING/ISSUANCE**

1. Plan for use of proceeds:

The plan for use of proceeds from the offering was approved under Resolution No. 01/NQ-MBS-ĐHĐCĐ dated 15 April 2025 of the 2025 Annual General Meeting of Shareholders and Resolution No. 107/NQ-HĐQT-HĐQT dated 19 December 2025 of the Board of Directors of MBS:

<b>No</b>	<b>Use of proceeds</b>	<b>Estimated investment amount (VND)</b>	<b>Expected utilization timeline</b>
1.	Supplementing and providing capital for margin lending activities	85.921.940.000	From 2025, in accordance with the Company's plan. The Board of Directors authorizes the Executive Board to implement based on the Company's plan and the completion timeline of the ESOP issuance (after completion of the issuance, reporting to the State Securities Commission and upon receipt of the notification confirming the issuance results from the State

No	Use of proceeds	Estimated investment amount (VND)	Expected utilization timeline
			Securities Commission).
	<b>Total</b>	<b>85.921.940.000</b>	

2. Information on the progress of the issuer's project (in case the proceeds are used for project implementation): None (the offering does not have the purpose of funding a project).
3. Progress of use of proceeds from the offering/issuance:
  - Progress of use of proceeds up to the present time: The full amount raised from the offering has been fully disbursed in accordance with the approved use of proceeds.
  - Changes: None.
  - Reasons for changes: None.
4. Disclosure of the report on the use of proceeds from the offering/issuance:
  - Published on: MBS website, Vietnam Stock Exchange, Hanoi Stock Exchange, State Securities Commission.
  - From: 23 April 2026 to 29 April 2026. *ph*

**MB SECURITIES JOINT STOCK  
COMPANY  
LEGAL REPRESENTATIVE**



**PHAN PHUONG ANH**