

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

Dear: **Hanoi Stock Exchange**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, MGROUP Group Corporation discloses financial statement information for the first quarter of 2026 with the Hanoi Stock Exchange as follows:

1. Name of company : **MGROUP GROUP CORPORATION**
 - Stock symbol : MGR
 - Address of headoffice : 19th Floor, Block A, Indochina Park Tower, No. 4
Nguyen Dinh Chieu, Tan Dinh Ward, Ho Chi Minh City.
 - Phone/Tel : 028.7106.8910 Fax:
 - Email : info@mggroup.vn Website: www.mggroup.vn
2. Content of information disclosure:
 - Separate financial statements for the 1st quarter of 2026 of MGROUP Group Corporation:

☐ Separate financial statements (Listed organization does not have subsidiaries and superior accounting units have affiliated units);

☐ Consolidated financial statements (Listed organization has subsidiaries);

☐ General financial statements (Listed organization has an accounting unit under the organization of its own accounting apparatus).

+ Cases subject to explanation of causes:

+ The audit organization gives an opinion that is not a fully accepted opinion for the financial statements (for the audited financial statements in 2025):

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after audit, turning from loss to profit or vice versa (for audited financial statements in 2025):

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after corporate income in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☒ Yes

☐ No

- Written explanation in case of accumulation:

☒ Yes

☐ No

+ Profit after tax in the reporting period suffers a loss, transferred from profit in the same reporting period of the previous year to loss in this period or vice versa:

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

3. This information is published on the company information disclosure website at info.mgroup.vn on 20/04/2026.

We would like to commit that the information published above is true and fully responsible before the law for the content of the disclosed information.

Attachments:

- Separate financial statements for the 1st quarter of 2026;
- Explanation of business changes in the 1st quarter of 2026.

REPRESENTATIVE OF THE ORGANIZATION

Authorized person to disclose information
(Signed, state full name, position, seal)



MAI NAM CHUONG

**MGROUP GROUP
CORPORATION**

No: 05/2026/CV-MGROU
Ref: Explanation of business changes in the
1st quarter of 2026.

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Ho Chi Minh City, April 20, 2026

**Dear: State Securities Commission;
Hanoi Stock Exchange.**

MGROUP Group Corporation operates under the Business Registration Certificate No. 0312267721 issued by the Department of Planning and Investment of Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 guiding the disclosure of information on the securities market.

We would like to explain the business fluctuations on the separate financial statement for the 1st quarter of 2026 compared to the separate financial statement for the 1st quarter of 2025 (interest):

No	Target	Q1/2026	Q1/2025	Difference	Proportion
01	Turnover	2.173.839.580	-	2.173.839.580	100%
02	Gross profit	179.055.267	-	179.055.267	100%
03	Business management costs	508.923.691	326.618.269	182.305.422	36%
04	Other expenses	180.137	-	180.137	100%
05	Other income	0	1.872.288.375	-1.872.288.375	-100%
06	Profit after tax	-334.025.547	1.545.906.035	-1.879.931.582	-563%

Profit after tax on the separate financial statements for the first quarter of 2026 was a loss of -334,025,547 VND due to revenue of 2,173,839,580 VND but gross profit of

179,055,267 VND. Profit not fully offset business management expenses of VND 508,923,691 (up 36% over the same period in 2025)

The difference in profit on the Q1/2026 separate report compared to the Q1 2025 separate report is negative VND 1,879,931,582, this difference is mainly due to the fact that in Q1/2026, the Company generated revenue but the corresponding cost of VND 1,994,784,313, resulting in a low gross profit, only VND 179,055,267. While business management expenses still have to be maintained at 508,923,691 VND. Therefore, in the 1st quarter of 2026, the loss was 334,025,547 VND.

Above are the explanations of MGROUP Group Joint Stock Company on business fluctuations on its separate financial statements for the 1st quarter of 2026.

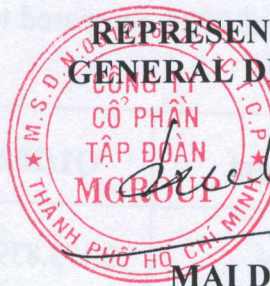
Respect!

Recipients:

- As above;
- Archive office

MGROUP GROUP CORPORATION

**REPRESENTATIVE
GENERAL DIRECTOR**



MAI DUC HOAN