

**HO CHI MINH CITY INFRASTRUCTURE  
INVESTMENT JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**



No.: 324/2026/CV-CII

Ho Chi Minh City, May 5<sup>th</sup>, 2026

**DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL**

- To:**
- State Securities Commission
  - Ho Chi Minh City Stock Exchange
  - Hanoi Stock Exchange
  - Vietnam Securities Depository and Clearing Corporation

**Company name:** Ho Chi Minh City Infrastructure Investment Joint Stock Company

**Stock code:** CII

**Head Office Address:** 12<sup>th</sup> Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

**Telephone:** 028-36221025

**Fax:** 028-36367100

**Information disclosure person:** Le Quoc Binh – Position: General Director

**Address:** 12<sup>th</sup> Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

**Telephone:** 028-36221025

**Fax:** 028-36367100

**Type of information disclosure:** ☒ 24h ☐ Irregular ☐ Upon Request ☐ Periodic

**Information disclosure:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“**The Company/CII**”) hereby announces to its shareholders:

On May 5<sup>th</sup>, 2026, CII’s Board of Directors issued Resolution No. 486/NQ-HĐQT (Term 2022-2027) regarding the approval of seeking written opinions from Bondholders of CII425001 Bonds, with the following details:

- Security Name: CII425001 Bonds
- Security Code: CII425021
- Security Type: Corporate Bonds
- Par Value: 100,000 VND





- Exchange: HNX
- Record Date: 18/05/2026
- Exercise Ratio: 1:1 (01 bond corresponds to 01 voting right)
- Execution Time: Expected within May 2026
- Submission Address: Bondholders shall send their opinions to the address of the Bondholders' Representative: VietinBank Securities Joint Stock Company – 1st to 4th Floors, N02-T2 Building, Diplomatic Quarter, Xuan Dinh Ward, Hanoi City
- Content of seeking written opinions: Approving the adjustment of the plan to use the proceeds from the offering of CII425001 convertible bonds (stock code: CII425021) for the purpose of "Early payment of all CII012029\_G bonds (stock code: CII012029\_G) issued by the Issuer on 31/01/2019 and maturing on 31/01/2029 ("Bonds CII012029\_G")".

This announcement is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 05/05/2026, at the following link: <http://cii.com.vn>.

We commit that the disclosed information is accurate and we take full legal responsibility for the content.

**INFORMATION DISCLOSURE PERSON**  
**GENERAL DIRECTOR**  
**(signed)**

**Recipients:**

- As above
- Archive.

**LE QUOC BINH**

