

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 899 /2026/CV-HDBank

V/v: Công bố QĐ HĐQT thông qua phương án phát hành riêng lẻ Trái phiếu HDBank lần 01 năm 2026

Announcement of BOD's Decision on the 1st private placement of HDBank Bond in 2026

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 08 tháng 05 năm 2026

Ho Chi Minh City, May 08, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)

Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank

- Mã chứng khoán: HDB

Securities code: HDB

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC

- Điện thoại liên hệ: (028) 62 915 916

Telephone: (028) 62 915 916

- Email: info@hdbank.com.vn

2. Nội dung thông tin công bố:

Contents of disclosure:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Quyết định số 33/2026/QĐ-HĐQT ngày 08/05/2026 của Hội đồng Quản trị về việc thông qua Phương án phát hành riêng lẻ Trái phiếu HDBank lần 01 năm 2026 để huy động vốn. Tổng mệnh giá phát hành tối đa: 15.000.000.000.000 đồng (Bằng chữ: Mười lăm nghìn tỷ đồng).

In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank announces Decision No. 33/2026/QĐ-HĐQT dated May 08, 2026 on the approval of the 1st private placement of HDBank Bond in 2026 to raise capital (Vikki Bank). The total par value of up to VND 15,000,000,000,000 (In words: Fifteen trillion Vietnamese Dong).

3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 08/05/2026 tại đường dẫn:

The information was published on HDBank's website on May 08, 2026, as in the link:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận/ Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

Tài liệu đính kèm/ Attached documents:

- QĐ HĐQT số 33/2026/QĐ-HĐQT ngày 08/05/2026
- BOD's Decision No. 33/2026/QĐ-HĐQT dated May 08, 2026

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK**

**GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER**



PHẠM VĂN ĐẦU



No: 33/2026/QD-HDQT

Ho Chi Minh City, May 8, 2026

DECISION

Ref: the 1st private placement of HDBank Bonds in 2026

THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the legal regulations;
- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No. **09/2026/TT-TGD-ALM** dated April 22, 2026 on the 1st private issuance of HDBank Bonds in 2026;
- Pursuant to the Plan No. **36/2026/TT-TGD-BOND** dated April 22, 2026 on the 1st private issuance of HDBank Bonds in 2026 (“the Plan No. 36”);
- Pursuant to the Minutes of counting Board Members’ written votes dated May 8, 2025;

HEREBY DECIDES:

Article 1. To approve the policy and the plan on the 1st private placement of HDBank's Bonds in 2026 with the total par value of up to VND 15,000,000,000,000 (*In words: Fifteen trillion Vietnamese Dong*) according to the Plan 36/2026/TT-TGD-BOND dated April 22, 2026 enclosed with this Decision.

Article 2. To assign the Chief Executive Office to make decisions and organize the implementation of tasks related to the issuance of bonds to ensure compliance with current regulations, including:

- 2.1. To make decisions on the specific terms, conditions of each issuance of bonds in accordance with the Plan No. 36, including: actual number of issuances, issuance time, specific issuance method of each issuance, par value of bonds, interest rate, term, actual amount of bonds issued in each issuance, principal/interest payment method, redemption plan... and other bond terms and conditions.
- 2.2. To make decisions and approve documents related to the bond offering documents in compliance with the current laws and to make decisions on amendments, supplements to other bond offering documents (if any) in accordance with the terms and conditions of the bond and the laws.

- 2.3. To make decisions and approve the selection of issuance consulting organization, consulting organization for bond registration and depository at the Vietnam Securities Depository and Clearing Corporation, consulting organization for transaction registration (if necessary), representative of bondholders (if any) and other bond-related services.
- 2.4. To make decisions on all other issues related to the issuance of bonds including but not limited to the organization and implementation of (i) bond offering/issuing, (ii) registration and depository at the Vietnam Securities Depository and Clearing Corporation and (iii) register for bond trading according to the Plan No. 36 and ensure compliance with the applicable laws.
- 2.5. To organize the implementation and assign the relevant departments to conduct the procedures for implementing Article 1 in accordance with the regulations of the State Bank of Vietnam and the law.
- 2.6. To manage and use proceeds from the issuance of bonds effectively and for the right purposes.
- 2.7. The Chief Executive Officer is able to authorize other persons to conduct the assigned tasks, and is responsible for reporting to the Board of Directors the performance results at the end of the bond issuance.

Article 3. This Decision takes effect from the date of signing.

Members of the Board of Directors, Board of Management and relevant departments, units and individuals are responsible for the implementation of this decision.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- *The Board of Supervisors, Internal Audit Dept.;*
- *As Article 3;*
- *HDBank website – Investor;*
- *Filed at the Leadership Office.*

(Signed and Sealed)

KIM BYOUNGHO