

No: 16.....CV/MACHaiphong, May 8<sup>th</sup>, 2026**PROGRESS REPORT ON THE USE OF CAPITAL/PROCEEDS FROM  
PUBLIC OFFERING/ISSUANCE**

*(Pursuant to the Certificate of Registration for Offering/Issuance No. 412/GCN-UBCK issued by the Chairperson of the State Securities Commission on November 7, 2025)*

**To: The State Securities Commission of Vietnam****I. INTRODUCTION OF THE ISSUER**

1. Full name of Issuer: Macstar Group Corporation.
2. Headquarters address: No. 8A Van My Street, Ngo Quyen Ward, Hai Phong City.
3. Telephone: 0225.3766561. Website: <http://macstar.com.vn>
4. Charter capital: 439,560,690,000 VND (Four hundred thirty-nine billion, five hundred sixty million, six hundred ninety thousand Vietnamese Dong).
5. Stock code: MAC
6. Bank for opening payment account: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV). Account number: 8600233555
7. Enterprise Registration Certificate: No. 0200563063, first issued by the Department of Planning and Investment of Hai Phong City (now the Department of Finance) on September 29, 2003, and the 22nd amendment issued on December 31, 2025.

Main business lines: Other support activities related to transportation (freight forwarding services, customs declaration, cargo counting; logistics services, shipping agency services; sea transport agency services). Industry code: 5229

Main products/services: Warehousing and storage of goods, mechanical processing, etc.

8. Establishment and Operation License (if any, as required by specialized laws): None

**II. OFFERED AND ISSUED SECURITIES**

1. Name of securities: Shares of Macstar Group Corporation..
2. Type of securities: Ordinary shares.
3. Par value: 10,000 VND/share (Ten thousand Vietnamese Dong).
4. Quantity of securities offered/issued: 21,246,661 shares.
5. Total capital/proceeds raised: 212,466,610,000 VND (Two hundred twelve billion, four hundred sixty-six million, six hundred ten thousand Vietnamese Dong).
6. End date of the offering/issuance: December 30, 2025.
7. Purpose of capital use: In accordance with the plan approved by the General Meeting of Shareholders.





### III. PROGRESS OF CAPITAL USE / PROCEEDS FROM THE OFFERING/ISSUANCE

#### 1. Project progress according to the announced plan:

Unit: VND

Content	According to the plan approved by the GMS	According to actual use of issuance capital	Completion rate
Public offering to existing shareholders:			
- Transfer of 9,000,000 shares of An Bien Marine Transport JSC	120,600,000,000	120,600,000,000	100%
- Transfer of 13,500,000 shares of Macland Real Estate JSC	135,000,000,000	91,866,610,000	100%
Total	255,600,000,000	212,466,610,000	

#### 2. Progress of capital use/proceeds from the offering/issuance: 212,466,610,000 VND

- Progress of capital use/proceeds from the offering/issuance up to the current time: 212,466,610,000 VND

#### 3. The progress report is disclosed on the website: macstar.com.vn starting from May 8, 2026.

NAME OF THE ISSUER



**TỔNG GIÁM ĐỐC**  
*Cáp Trọng Cường*