



INCOMING DOCUMENTS

No. 57 – Dated: May 12, 2026

**MINISTRY OF FINANCE
STATES SECURITIES COMMISSION**

No: 3764/UBCK-QLKD

*v/v the document of the results of the
private issuance of shares by
SBS Securities Joint Stock Company.*

TRANSLATION FOR REFERENCE ONLY

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

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Hanoi, May 07th 2026

TO : SBS SECURITIES JOINT STOCK COMPANY

The State Securities Commission (SSC) has received the report on the results of the private issuance of shares by SBS Securities Joint Stock Company (the Company) in accordance with Official Letter No. 23/2026/CV-SBS dated April 28, 2026, regarding the report on the results of the private issuance, accompanied by Board of Directors Resolution No. 06/2026/NQ-HĐQT dated April 28, 2026, and Report on the results of the private placement of shares No. 01/2026/SBS-BCKQ dated April 28, 2026.

Accordingly, in Board of Directors Resolution No. 06/2026/NQ-HĐQT dated April 28, 2026, the Company's Board of Directors approved the results of the unsuccessful private issuance of shares because, at the time the offering ended, no investors deposited funds into the escrow account as per the issuance plan.

The State Securities Commission hereby informs the Company.

Received:

- *As above*
- *Chairman (to report)*
- *VNX, HNX;*
- *VSDC;*
- *Save: VT, QLKD (04b)*

**ON BEHALF OF CHAIRMAN
SIGNED ON BEHALF OF THE HEAD OF THE
SECURITIES BUSINESS MANAGEMENT DEPARTMENT
DEPUTY HEAD OF DEPARTMENT**

/Signed and sealed/

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