



**HO CHI MINH CITY INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 369/2026/CV-CII

Ho Chi Minh City, May 15th, 2026

DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL

To:

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Hanoi Stock Exchange
- Vietnam Securities Depository and Clearing Corporation

Company name: Ho Chi Minh City Infrastructure Investment Joint Stock Company

Stock code: CII

Head Office Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

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Information disclosure person: Le Quoc Binh – Position: General Director

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Type of information disclosure: ☒ 24h ☐ Irregular ☐ Upon Request ☐ Periodic

Information disclosure:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“**Company/CII**”) hereby announces to its shareholders:

On May 15th, 2026, CII’s Board of Directors issued Resolution No. 188/NQ-HDQT (Term 2022-2027) approving the detailed issuance plan, the capital utilization plan, the projected cash flow, and the public listing of convertible bonds Package 1, with a maximum total issuance value (at par value) of VND 6,719,852,900,000 (“**Bond**”).

At the same time, CII’s Board of Directors has issued Resolution No. 189/NQ-HDQT (NK 2022-2027) approving the registration dossier for offering convertible bonds to the public with the content in accordance with the bond issuance plan approved in the Resolution of the Board of Directors No. 188/NQ-HDQT (NK 2022-2027).

This announcement is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 15/05/2026, at the following link: <http://cii.com.vn>.



We commit that the disclosed information is accurate and we take full legal responsibility for the content.

INFORMATION DISCLOSURE PERSON
GENERAL DIRECTOR
(signed)

LE QUOC BINH

