

RESOLUTION

Re: Approval of the Results of the Public Offering of Additional Shares in 2026

BOARD OF DIRECTORS OF MB SECURITIES JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises, its amendments and supplements, and the guiding documents for implementation thereof;
- Pursuant to the Law on Securities, its amendments and supplements, and the guiding documents for implementation thereof;
- Pursuant to the Charter of MB Securities Joint Stock Company;
- Pursuant to Resolution No. 02/NQ-MBS-DHDCD dated December 16, 2025 of the Extraordinary General Meeting of Shareholders in 2025;
- Pursuant to Resolution No. 09/NQ-MBS-HDQT dated February 4, 2026 of the Board of Directors and Resolution No. 15/NQ-MBS-HDQT dated March 5, 2026 of the Board of Directors regarding the implementation of the plan for the public offering of additional shares to increase charter capital;
- Pursuant to Certificate of Registration for Public Offering of Additional Shares No. 51/GCN-UBCK dated March 19, 2026 issued by the Chairperson of the State Securities Commission of Vietnam;
- Pursuant to Board of Directors Resolution No. 48/NQ-MBS-HDQT dated 13/05/2026 approving the distribution of the remaining unsubscribed shares after existing shareholders exercised their rights to purchase additional shares issued in 2026;
- Pursuant to Proposal No.2105/TTr-IB dated 21/05/2026 of the Legal Representative of MB Securities Joint Stock Company;
- Pursuant to the Minutes of Meeting for Collection of Opinions from Members of the Board of Directors of MB Securities Joint Stock Company No. 40/BB-MBS-HDQT dated 21/05/2026;

RESOLVES:

Article 1: To approve the results of the distribution of the remaining unsubscribed shares after existing shareholders exercised their rights to purchase additional shares issued in 2026:

- Number of remaining unsubscribed shares after existing shareholders exercised their purchase rights: 5,007,810 shares.
- Number of shares for which Military Commercial Joint Stock Bank has completed payment for subscription (pursuant to Board of Directors Resolution No. 48/NQ-MBS-HDQT dated 13/05/2026): 5,007,810 shares.
- Transfer restriction period: 01 year from the completion date of the offering (from 21/05/2026 to 21/05/2027).

Article 2: To approve the results of the public offering of additional shares for charter capital increase in 2026:

- Number of shares offered under the Certificate of Registration for Public Offering of Shares No. 51/GCN-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on March 19, 2026: 333,644,470 shares.

- Closing date of the offering: 21/05/2026.
- Total number of shares actually distributed: 333,644,470 shares, of which:
 Number of shares subscribed by existing shareholders through exercise of purchase rights: 328,636,660 shares.
 (Transfer restriction: Freely transferable).
- Number of shares distributed pursuant to Board of Directors Resolution No. 48/NQ-MBS-HDQT dated 13/05/2026: 5,007,810 shares.
 (Transfer restriction: restricted from transfer for 01 year from the closing date of the offering (from 21/05/2026 to 21/05/2027)).

Article 3: Summary of the Offering:

- Total number of shares distributed: 333,644,470 shares, equivalent to 100% of the total shares offered.
- Number of remaining undistributed shares: 0 shares.
- Total proceeds collected from the offering: VND 3,336,444,700,000.
- Total number of shares after the issuance: 1,000,963,451 shares, of which:
 - + Number of outstanding shares: 1,000,933,410 shares.
 - + Number of treasury shares: 30,041 shares.
- Charter capital of MB Securities Joint Stock Company after the issuance: VND 10,009,634,510,000.

Article 4: To approve the increase of charter capital from VND 6,673,189,810,000 to VND 10,009,634,510,000.

Article 5: The Board of Directors authorizes Chief Executive Officer of the Company and relevant departments to implement the reporting of the issuance results to competent state authorities, carry out procedures for amendment of the License for Establishment and Operation, amendment of the Enterprise Registration Certificate, and amendment of information relating to the number of registered securities, as well as registration for additional listing of shares in respect of all additional shares issued for charter capital increase in accordance with the new charter capital.

Article 6: This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant persons shall be responsible for implementing this Resolution in accordance with the provisions of law.

Recipients:

- *Board of Directors, Supervisory Board;*
- *Chief Executive Officer;*
- *Archived at the Office of the Board of Directors.*

**MB SECURITIES JOINT STOCK COMPANY
ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRPERSON**

[Signed]

PHAN PHUONG ANH

Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail.