

Phu Tho, 22 May 2026



NOTICE

ON THE ISSUANCE OF SHARES TO INCREASE CHARTER CAPITAL FROM OWNERS' EQUITY

I. INTRODUCTION ON THE ISSUER

1. Name of the issuer: F88 Investment Joint Stock Company
2. Abbreviated name: F88
3. Head office address: 1980 Hung Vuong Street, Nong Trang Ward, Phu Tho Province, Vietnam
4. Contact address: 5 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi, Vietnam
5. Telephone: 0210 385 4233
Website: www.nhadautu.f88.vn
6. Charter capital: VND 1,101,259,510,000 (In words: One trillion one hundred one billion two hundred fifty-nine million five hundred ten thousand Vietnamese dong)
7. Stock code: F88
8. Transaction account opened at: Vietnam Prosperity Joint Stock Commercial Bank – Head Office
Account number: 196826688
9. Business registration certificate No. 2600948135 issued by the Department of Planning and Investment of Phu Tho Province (now the Department of Finance of Phu Tho Province) on 12 November 2015, which was amended for the 28th time on 09 February 2026
- 9.1 Main business line: Management consultancy activities (Class 7020)
- 9.2 Main product/service: Management consultancy.
10. License for establishment and operation: Not applicable.

II. PLAN OF SHARE ISSUANCE

1. Name of share: Share of F88 Investment Joint Stock Company
2. Type of share: Ordinary share
3. Total number of issued shares: 110,125,951 shares
4. Number of outstanding shares: 110,125,951 shares



5. Number of treasury shares: 0 shares
6. Expected number of shares to be issued: 110,125,951 shares
7. Total issuance value at par value: VND 1,101,259,510,000
8. Exercise ratio: 1:1 (as of the Record Date, each shareholder holding one (01) share shall be entitled to one (01) right, and each one (01) right shall entitle the holder to receive one (01) newly issued share)
9. Source of capital for the issuance:

The shares shall be issued from owners' equity based on the audited consolidated financial statements for the fiscal year 2025, specifically:

 - From share premium: VND 624,105,752,732;
 - From retained earnings: VND 477,153,757,268
10. Treatment of fractional shares:

As the exercise ratio is 1:1, the issuance of shares to increase charter capital from owners' equity will not result in any fractional shares.
11. Record date for allocation of rights: ~~04~~ June 2026

Hanoi, ~~22~~ May 2026

**F88 INVESTMENT JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**

(Signed)

**PHÙNG ANH TUẤN
CHAIRMAN OF THE BOARD OF
DIRECTORS**

