

**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness**

No.: 4522/UBCK-QLCB

Hanoi, May 21, 2026

Re: Reporting documents on the issuance
of shares to increase share capital from
owner's equity of L18

To: Investment and Construction Joint Stock Company No. 18

The State Securities Commission (SSC) received the reporting documents on the issuance of shares to increase share capital from owner's equity according to the Issuance Report No. 61/BCPH-LICOGI 18 dated May 12, 2026, and supplemental documents according to Official Letter No. 61/VB-PHCP18 dated May 18, 2026, of Investment and Construction Joint Stock Company No. 18 (Stock code: L18 - listed on the Hanoi Stock Exchange).

The SSC has the following opinions:

1. The Company and related organizations and individuals to the Reporting documents shall comply with the provisions in Article 11a of the Law on Securities No. 54/2019/QH14 amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities) and Clause 1, Article 6 of Decree No. 155/2020/ND-CP detailing the implementation of a number of articles of the Law on Securities amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.
2. The SSC receives and processes the Reporting Documents in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.
3. The SSC has announced the receipt of full reporting documents on the issuance of shares to increase share capital from the Company's equity on the SSC's website at: www.ssc.gov.vn. The issuance plan is implemented in accordance with the Annual General Meeting of Shareholders Resolution No. 42/2026/NQ-DHDCD dated April 28, 2026, the Board of Directors Resolution No. 60/2026/NQ-HDQT dated May 12, 2026, and the provisions of law.
4. The SSC requests the Company to disclose information and conduct the share issuance in accordance with the provisions of Article 69 of Decree No. 155/2020/ND-CP.

The SSC informs the Company to know and execute./.

Recipients:

- As above;
- Chairman of the SSC (for reporting);
- HNX;
- VSDC;
- GSDC;
- Archived: VT, QLCB (07b). m.

**PP. CHAIRMAN
HEAD OF PUBLIC COMPANY
MANAGEMENT**

(Signed and Sealed)

Khuong Tien Hung