

CÔNG TY CỔ PHẦN SẢN XUẤT,
THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM
PTM AUTOMOBILE SERVICE, TRADING
AND MANUFACTURING JOINT STOCK
COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số 31/2026/CBTT-PTM

No.: 31/2026/CBTT-PTM

Hà Nội, ngày 25 tháng 05 năm 2026

Hanoi, date 25 month 05 year, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán Hà Nội
To: Vietnam Exchange/ Hanoi Stock Exchange

1. Tên tổ chức /Name of organization: CÔNG TY CỔ PHẦN SẢN XUẤT, THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM/ PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING JOINT STOCK COMPANY

- Mã Chứng Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: PTM

- Địa chỉ/Address: 256 Kim Giang, Phường Định Công, TP Hà Nội/ 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam

- Điện thoại liên hệ/Tel.: +84(24)38552550

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- Email : ptmgroup@mghaxaco.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty Cổ phần Sản xuất, Thương mại và Dịch vụ Ô tô PTM công bố thông tin: Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng theo Giấy chứng nhận đăng ký chào bán cổ phiếu ra công chúng số 36/GCN-UBCK do Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 05/02/2026, Quyết định số 251/QĐ-UBCK. /PTM Automobile Manufacturing, Trading and Service Joint Stock Company announces information: Report on the Results of the Public Offering of Shares pursuant to the Certificate of Registration for Public Offering No. 36/GCN-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on February 5, 2026, and Decision No. 251/QĐ-UBCK.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 25/05/2026 tại đường dẫn www.otoptm.com.vn ./ This information was published on the company's website on 25/05/2026 as in the link www.otoptm.com.vn .



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

*Nghị quyết HĐQT/ Board of Directors'
Resolution*

Đại diện tổ chức

Organization representative

Người đại diện theo pháp luật/Người UQ CBTT

**Legal representative/ Person authorized to
disclose information**



TỔNG GIÁM ĐỐC

Trần Văn Mỹ



**PTM AUTOMOBILE SERVICE,
TRADING AND MANUFACTURING JSC**

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No: 0205/2026/CV-PTM

Ha Noi, date 25 month 05 year 2026

REPORT

Report on the results of the public offering of shares

(under the Certificate of Registration for Public Offering of Shares No. 36/GCN-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on February 5, 2026;

and Decision No. 251/QĐ-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on May 5, 2026 regarding the approval of the extension of the Certificate of Registration for Additional Public Offering of Shares for PTM Automobile Service, Trading and Manufacturing Joint Stock Company)

To: State Securities Commission of Vietnam

I. Introduction to the Issuing Organization.

1. Full name of the Issuer: PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Abbreviated name:
3. Head office address: No. 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam
4. Telephone: +84(24)38552550 Fax: +84(24)35590352 Website: <https://otoptm.com.vn/>
5. Charter capital: VND 320,000,000,000.
6. Stock ticker: PTM
7. Bank for opening payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Tay Sai Gon Branch
Account number: 114002919092
8. Enterprise Registration Certificate No. 0101116000 initially issued by the Hanoi Department of Planning and Investment on March 9, 2001, and amended for the 20th time by the Hanoi Department of Finance on August 15, 2025.
9. Establishment and operation license (if any, as required by specialized laws): None

II. Offering Plan.

1. Name of shares: Shares of PTM Automobile Service, Trading and Manufacturing Joint Stock Company
2. Type of shares: Common shares
3. Number of shares offered: 3,200,000 shares, of which:
 - Number of shares offered by the Issuer: 3,200,000 shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000 per share.
5. Total expected proceeds: VND 32,000,000,000, of which:
 - Proceeds raised by the Issuer: VND 32,000,000,000;

- Proceeds raised by shareholders/owners/members: VND 0.

6. Phương thức phân phối: Chào bán cho cổ đông hiện hữu theo phương thức thực hiện quyền.

7. Subscription and payment period:

- For existing shareholders exercising subscription rights: From 17/03/2026 to 21/04/2026;

- For investors purchasing unsubscribed shares (remaining shares due to existing shareholders not exercising their subscription rights): From 07/05/2026 to 22/05/2026;

8. Closing date of the offering: 22/05/2026

9. Expected share delivery date: From June 2026 to July 2026 (after completion of procedures for additional securities registration and depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registration for additional trading of shares at the Hanoi Stock Exchange)

III. Results of the Share Offering

Purchasers	Offering Price (VND/share)	Shares Offered	Shares Registered for Purchase	Shares Allocated	No. of Registered Investors	No. of Allocated Investors	No. of Unallocated Investors	Remaining Shares	Allocation Ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	10,000	3,200,000	3,044,621	3,044,621	45	45	0	155,379 (*)	95.1444%
2. Distribution of unsubscribed shares	10,000	155,372 (*)	155,372	155,372	1	1	0	0	4.8554%
Total		3,200,000	3,199,993	3,199,993	45 (**)	45 (**)	0	7 (*)	99.9998%
1. Domestic investors	10,000	3,199,900	3,199,993 (***)	3,199,993 (***)	45	45	0	(***)	99.9998%
2. Foreign investors / economic organizations with foreign ownership exceeding 50% of charter capital	10,000	100	0 (***)	0 (***)	0	0	0	(***)	0.000%
Total		3,200,000 (****)	3,199,993	3,199,993	45	45	0	7 (*)	99.9998%

Notes:

(*) The number of remaining shares is 155,379 shares, including:

- ✓ 07 fractional shares arising from rounding. These fractional shares were cancelled in accordance with the rounding principle and the plan for handling fractional shares under

Board of Directors' Resolution No. 20/NQ-HĐQT-PTM dated December 3, 2025 of the Company.

- ✓ 155,372 unsubscribed shares due to shareholders not registering or not making payment for share purchases (shares subject to further distribution), which were subsequently distributed by the Board of Directors to investors.

(**) The number of investors registering and making payment for shares in the public offering was 45 investors.

- ✓ All 45 investors were existing shareholders on the shareholder list finalized by VSDC on March 10, 2026. Among them, 01 investor was an existing shareholder who additionally registered to purchase the remaining unsubscribed shares. Therefore, the total number of subscribing investors and allocated investors remained 45 investors.

(***) Foreign investors and economic organizations with foreign ownership exceeding 50% of charter capital were entitled to purchase shares according to their subscription rights ratio; however, they did not fully exercise such rights. Accordingly, the Board of Directors redistributed those shares to domestic investors who registered and paid for the shares, resulting in the number of shares subscribed and allocated to domestic investors exceeding the number of shares initially offered based on subscription rights.

(****) The total number of shares offered was 3,200,000 shares. Based on the subscription rights ratio, domestic investors were entitled to purchase 3,199,900 shares; foreign investors and economic organizations with foreign ownership exceeding 50% of charter capital were entitled to purchase 100 shares; and 07 fractional shares arose. These fractional shares were cancelled pursuant to Board of Directors' Resolution No. 20/2026/NQ-HĐQT-PTM dated December 3, 2025.

- In case of underwriting, state the distribution results to the underwriting organization(s) in accordance with the underwriting agreement (quantity, price, and each underwriter in case of an underwriting syndicate): None.

- In case the remaining shares are distributed to one or several identified investors:

Pursuant to Board of Directors' Resolution No. 12/NQ-HĐQT-PTM dated May 6, 2026 regarding the distribution of unsubscribed shares to existing shareholders, and Board of Directors' Resolution No. 16./2026/NQ-HĐQT-PTM dated May 18, 2026 approving the results of share subscription registrations by existing shareholders, the Board of Directors approved the list of offerees as follows:

No.	Full Name	ID Card No./Enterprise Registration No.	Position / Relationship with the Company / Insider / Major Shareholder	Shares held before the offering		Shares subscribed under existing shareholders' rights				Shares held after the offering	
				Number of shares	Ownership ratio	Shares subscribed under existing shareholders' subscription rights	Shares allocated under the plan for handling remaining unsubscribed shares	Total shares allocated in this offering	Offering ratio to current charter capital in this offering	Number of shares	Ownership ratio
1	Hang Xanh Motors Service JSC (HAX)	0302000126	Parent company	16,517,960	51.619%	1,651,796	155,372	1,807,168	5.647%	18,325,128	52.06%
1.1	Vu Thi Hanh		Member of the Board of Directors and Member of the Audit Committee at HAX	3,621,410	11.317%	362,141	0	362,141	1.132%	3,983,551	11.317%
1.2	Do Tien Dung		Chairman of the Board of Directors at HAX	0	0,000%	0	0	0	0	0	0,000%
1.3	Tran Van My		Member of the Board of Directors at HAX	1,500,000	4.688%	150,000	0	150,000	0.469%	1,650,000	4.688%
1.4	Nguyen Thi Thanh Hang		Chief Financial Officer and Chief Accountant at HAX	500,000	1.563%	0	0	0	0	500,000	1.42%

Notes:

- Ms. Vu Thi Hanh is currently serving as Chairwoman of the Board of Directors of PTM Automobile Service, Trading and Manufacturing Joint Stock Company, and concurrently as a Member of the Board of Directors and Member of the Audit Committee of Hang Xanh Motors Service Joint Stock Company (HAX).

- Mr. Do Tien Dung is currently serving as a Member of the Board of Directors of PTM Automobile Service, Trading and Manufacturing Joint Stock Company, and concurrently as Chairman of the Board of Directors of Hang Xanh Motors Service Joint Stock Company (HAX).
- Mr. Tran Van My is currently serving as a Member of the Board of Directors of PTM Automobile Service, Trading and Manufacturing Joint Stock Company, and concurrently as a Member of the Board of Directors of Hang Xanh Motors Service Joint Stock Company (HAX).
- Ms. Nguyen Thi Thanh Hang is currently serving as a Member of the Board of Directors of PTM Automobile Service, Trading and Manufacturing Joint Stock Company, and concurrently as Chief Financial Officer and Chief Accountant of Hang Xanh Motors Service Joint Stock Company (HAX).

IV. Summary of the Share Offering Results

1. Total number of shares distributed: 3,199,993 shares, equivalent to 99.9998% of the total offered shares, of which:

- Number of shares issued by the Issuer: 3,199,993 shares;
- Number of shares offered by shareholders/owners/members: 0 shares.

2. Total proceeds from the offering: VND 31,999,930,000, of which:

- Total proceeds received by the Issuer: VND 31,999,930,000;
- Total proceeds received by shareholders/owners/members offering shares: VND 0.

3. Total expenses: VND 261,016,000.

- Underwriting fee (if any): None
- Share distribution fee (if any): None
- Estimated audit fee (VAT included): VND 22,000,000
- Issuance consultancy fee (VAT included): VND 220,000,000
- Newspaper publication fee (VAT included): VND 9,000,000
- Fee for issuance of the Certificate of Registration for Public Offering: VND 5,000,000
- Fee for finalizing the shareholder list for exercising share subscription rights at the Vietnam Securities Depository and Clearing Corporation (VSDC) (VAT included): VND 3,850,000
- Bank transfer fee incurred when VSDC transferred the share subscription proceeds into the escrow account: VND 1,100,000.
- Bank charges for the account receiving share subscription proceeds: VND 66,000
- Other expenses (if any): None

4. Net proceeds from the offering: VND 31,738,914,000

(Attached is the confirmation issued by the bank where the escrow account is opened regarding the proceeds collected from the offering, including an additional amount of VND 681,159 arising from accrued interest.)

V. Capital Structure of the Issuer after the Offering

1. Capital Structure

No.	Category	Number of Shareholders	Number of Shares Held	Value of Shares Held at Par Value (VND)	Ownership Ratio
I	Domestic and foreign shareholders				
1	Domestic shareholders	143	35,198,993	351,989,930,000	99.997%
1.1	State shareholders	0	0	0	0.000%
1.2	Institutional shareholders	01	18,325,128	183,251,280,000	52.06%

1.3	Individual shareholders	142	16,873,865	168,738,650,000	47.937%
2	Foreign shareholders	02	1,000	10,000,000	0.003%
2.1	Foreign institutions / Economic organizations with foreign investors holding more than 50% of charter capital	01	800	8,000,000	0.002%
2.2	Foreign individual shareholders	01	200	2,000,000	0.001%
	Total (1 + 2)	145	35,199,993	351,999,930,000	100%
II	Founding shareholders, major shareholders and other shareholders				
1	Founding shareholders	0	0	0	0.000%
2	Major shareholders	3	24,508,679	245,086,790,000	69.627%
3	Shareholders holding less than 5% of voting shares	142	10,691,314	106,913,140,000	30.373%
	Total (2 + 3)	145	35,199,993	351,999,930,000	100%

2. List and Ownership Ratio of Major Shareholders

TT	Tên cổ đông	Số Giấy chứng nhận đăng ký doanh nghiệp hoặc tài liệu tương đương khác/Chứng minh nhân dân/Thẻ căn cước công dân/Hộ chiếu	Số cổ phần sở hữu	Tỷ lệ sở hữu
1	Hang Xanh Motors Service Joint Stock Company (HAX)	0302000126	18,325,128	52.06%
2	Vu Thi Hanh		3,983,551	11.317%
3	Nguyen Thi Lien		2,200,000	6.25%
Total			24,508,679	69.627%

VI. Attached Documents

- Confirmation letter issued by the bank where the escrow account is opened regarding the proceeds collected from the offering;
- Board of Directors' Resolution No. 12/2026/NQ-HĐQT-PTM dated May 6, 2026 regarding the distribution of unsubscribed shares to existing shareholders;

3. Board of Directors' Resolution No. 16./2026/NQ-HĐQT-PTM dated May 18, 2026 regarding the approval of the list of existing shareholders registering to purchase unsubscribed shares;
4. Board of Directors' Resolution No. 17./2026/NQ-HĐQT-PTM dated May 25, 2026 regarding the approval of the results of the share offering.

Ha Noi, date 25 month 05 year 2026
**PTM AUTOMOBILE SERVICE, TRADING AND
MANUFACTURING JOINT STOCK COMPANY**
(Signed, full name and sealed – if any) 



TRAN VAN MY

