

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 4043/2026/CV-HDBank

V/v: Công bố hoàn tất tăng tỷ lệ sở hữu tại Công ty cổ phần Chứng khoán HD

*Announcement of the completion of increase in ownership ratio at HD Securities Joint Stock Company*

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

THE SOCIALIST REPUBLIC OF VIETNAM

**Độc lập - Tự do - Hạnh phúc**

*Independence – Freedom - Happiness*

Tp. Hồ Chí Minh, ngày 22 tháng 05 năm 2026

*Ho Chi Minh City, May 22, 2026*

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG**

**EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

**1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)**

*Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank*

- Mã chứng khoán: HDB

*Securities code: HDB*

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

*Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC*

- Điện thoại liên hệ: (028) 62 915 916

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- Email: info@hdbank.com.vn

**2. Nội dung thông tin công bố:**

*Contents of disclosure:*

Căn cứ theo Nghị quyết Đại hội đồng cổ đông số 15/2026/NQ-ĐHĐCĐ ngày 24/04/2026 về việc chủ trương đầu tư tăng tỷ lệ sở hữu tại Công ty cổ phần Chứng khoán HD để trở thành công ty con của HDBank và Nghị quyết Hội đồng quản trị số 09/2026/NQ-HĐQT ngày 28/04/2026 về việc Phương án tăng tỷ lệ sở hữu của HDBank tại Công ty cổ phần Chứng khoán HD, HDBank xin công bố đã hoàn tất giao dịch nâng tỷ lệ sở hữu tại HDS lên 90,00%. Theo đó, HDS trở thành công ty con của HDBank và Báo cáo tài chính của HDS sẽ được hợp nhất vào Báo cáo tài chính hợp nhất của HDBank kể từ Quý II năm 2026.

*In compliance with GMS' Resolution No. 15/2026/NQ-ĐHĐCĐ dated 24/04/2026 on the policy for investment to increase HDBank's ownership in HDS to make it a HDBank's subsidiary and the BOD' Resolution No. 09/2026/NQ-HĐQT dated 28/04/2026 on the plan to increase HDBank's ownership in HDS, HDBank hereby announces that it has completed the transaction to increase its ownership ratio in HDS to 90.00%. Accordingly, HDS has become a subsidiary of HDBank, and HDS's financial statements will be consolidated into HDBank's consolidated financial statements starting from the second quarter of 2026.*

**3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 22/05/2026 tại đường dẫn:**

*The information was published on HDBank's website on May 22, 2026, as in the link:*



Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Nơi nhận/ Recipients:**

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**  
**HCMC DEVELOPMENT J.S. COMMERCIAL BANK**

**GIÁM ĐỐC TÀI CHÍNH**  
**CHIEF FINANCIAL OFFICER**



**PHẠM VĂN ĐẦU**



**RESOLUTION**

*Ref: the policy for investment to increase HDBank's ownership in HD Securities Corporation to make it a subsidiary of HDBank*

**THE GENERAL MEETING OF SHAREHOLDERS  
OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK**

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024 and amending, supplementing, guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019 and the amending, supplementing, guiding documents;
- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No. 11/2026/TT-HDQT dated April 23, 2026 on the policy for investment to increase HDBank's ownership in HD Securities Corporation to make it a subsidiary of HDBank;
- Pursuant to the Minutes of HDBank's 2026 Annual General Meeting of Shareholders (fiscal year 2025) dated April 24, 2026,

**HEREBY RESOLVES:**

**Article 1.** To approve the policy for investment to increase HDBank's ownership in HD Securities Corporation (HDS) to a minimum of 51% and up to 90% of HDS's charter capital, thereby making HDS a subsidiary of HDBank.

**Article 2.** To assign and authorize the Board of Directors to implement the policy, including but not limited to the following:

1. To implement and decide on all matters arising in connection with the policy approved as stated in Article 1.
2. To determine the timing, method of execution, purchase price, and total investment amount for increasing ownership, in line with HDBank's development strategy and ensuring the highest benefit for HDBank;
3. To approve contracts, documents, proposals, and carry out all necessary procedures in accordance with applicable laws to implement and complete this investment plan.
4. To perform other relevant tasks necessary for the implementation of the policy approved as stated in Article 1.
5. During implementation, depending on specific circumstances, the Board of Directors may authorize the Chief Executive Officer to perform several relevant tasks in accordance with applicable laws, and shall remain responsible to the General Meeting of Shareholders for the implementation results

**Article 3.** This Resolution takes effect from the signing date and shall expire upon being superseded by another Resolution of the General Meeting of Shareholders.

Member of the Board of Directors, Board of Supervisors, Board of Management are responsible for implementing this Resolution according to their functions and duties in accordance with the law and HDBank's Charter.

**FOR AND ON BEHALF OF  
THE GENERAL MEETING OF SHAREHOLDERS  
CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As Article 3;
- Website of HDBank – Investors Section;
- Filed at the Leadership Office.

*(Signed and sealed)*

**KIM BYOUNGHO**



No.: 09/2026/NQ-HDQT

THE SOCIALIST REPUBLIC OF VIETNAM

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Ho Chi Minh City, April 28, 2026

## RESOLUTION

*Ref: the Plan to increase HDBank's ownership in HD Securities Corporation*

### THE BOARD OF DIRECTORS

### OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

*Pursuant to:*

- *The Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024 and amending, supplementing and guiding documents;*
- *The Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and amending, supplementing and guiding documents;*
- *The Law on Securities No. 54/2019/QH14 dated November 26, 2019 and amending, supplementing and guiding documents;*
- *Circular No. 62/2025/TT-NHNN dated December 30, 2025 on procedures for approval for contribution of capital to credit institutions in Vietnam;*
- *The Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);*
- *The Resolution No. 15/2026/NQ-DHDCD dated April 24, 2026 on the policy for investment to increase HDBank's ownership in HD Securities Corporation to make it a subsidiary of HDBank;*
- *The Proposal of the Chief Executive Officer on the Plan to increase HDBank's ownership in HD Securities Corporation;*
- *The Proposal of the Chief Executive Officer on the investment price for increasing the ownership in HD Securities Corporation;*
- *The Plan to increase HDBank's ownership in HD Securities Corporation*
- *The Minutes of counting written votes of HDBank's Board Members,*

### HEREBY RESOLVES:

**Article 1.** To approve the investment plan to increase HDBank's ownership in HD Securities Corporation ("HDS") as follows:

1. **Ownership ratio** (upon completion of the additional investment by HDBank): 90% of the charter capital of HDS, thereby making HDS a subsidiary of HDBank.
2. **Implementation timeline:** expected to be completed in 2026



Detailed implementation shall be carried out in accordance with the Chief Executive Officer's Proposal on the Plan to increase HDBank's ownership in HD Securities Corporation; the Chief Executive Officer's Proposal on the investment price for increasing the ownership in HD Securities Corporation; and the Plan to increase HDBank's ownership in HD Securities Corporation.

**Article 2.** To assign and authorize the Chief Executive Officer to organize the implementation and to make decisions/ approve all matters arising related to the implementation of the investment to increase HDBank's ownership in HDS, including but not limited to the following:

1. To direct the implementation of the investment in compliance with applicable laws and regulations of the State Bank.
2. To approve and execute dossiers and documents as required by law and competent State authorities for the implementation of the investment plan approved by the Board of Directors; and make decisions on any amendments, supplements or adjustments to relevant dossiers/documents in accordance with actual circumstances and requirements of competent State authorities.
3. To negotiate, discuss and make decisions on the terms and conditions of relevant transactions arising during the implementation of the investment to increase the ownership in HDS; and execute all documents, dossiers and instruments arising in connection with such investment, including the Agreement on transfer of subscription rights to purchase HDS shares, HDS Share Purchase Agreement, and other relevant documents.
4. To direct relevant units to carry out and complete all procedures and documentation relating to the investment to increase the ownership in HDS.
5. Other related matters.

**Article 3.** This Resolution takes effect from the signing date.

Members of the Board of Directors, the Board of Management, relevant units and individuals are responsible for the implementation of this Resolution according to their functions and duties in accordance with the law and HDBank's Charter.

**Recipients:**

- *The Board of Supervisors, Internal Audit Dept.;*
- *As Article 3;*
- *Website HDBank – Investors;*
- *File at the Leadership Office.*

**FOR AND ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

*(Signed and sealed)*

**KIM BYOUNGHO**