

No: ~~26~~...5.../2026/TB/CEO-TGD

*Hanoi, May 26, 2026*

**NOTICE OF SHARE ISSUANCE FOR DIVIDEND PAYMENT**

**I. INFORMATION ON THE ISSUER**

1. Name of the Issuer: C.E.O Group Joint Stock Company
2. Abbreviated Name: CEOGROUP.,JSC
3. Head Office Address: 5th Floor, CEO Tower, HH2-1, Me Tri Ha New Urban Area, Pham Hung Road, Tu Liem Ward, Hanoi City, Vietnam
4. Telephone: (84-24) 3787 5136  
Fax: (84-24) 3787 5137  
Website: [www.ceogroup.com.vn](http://www.ceogroup.com.vn)
5. Charter Capital: VND 5,674,160,750,000
6. Stock Code: CEO
7. Bank for Opening Payment Account: Joint Stock Commercial Bank for Investment and Development of Vietnam – Thanh Xuan Branch. Account Number: 2222566666
8. Enterprise Registration Certificate: Enterprise Code No. 0101183550 initially issued by the Hanoi Department of Planning and Investment on March 29, 2007, and amended for the 29th time on September 15, 2025.
- Main Business Line: Real estate business, land use rights owned, used or leased  
Details: Real estate business  
Excluding: Investment in the construction of cemetery infrastructure for transfer of land use rights associated with such infrastructure  
Business Code: 6810
- Principal Products/Services: Real Estate, Construction, Services
9. Establishment and Operation License: None

**II. SHARE ISSUANCE PLAN**

1. Name of Shares: Shares of C.E.O Group Joint Stock Company
2. Type of Shares: Ordinary shares
3. Total Number of Issued Shares: 567,416,075 shares
4. Number of Outstanding Shares: 567,416,075 shares
5. Number of Treasury Shares: 0 shares
6. Number of Shares Expected to be Issued: 28,370,803 shares
7. Total Issuance Value at Par Value: VND 283,708,030,000

8. Exercise Ratio: 100:5 (At the record date for finalizing the list of shareholders entitled to receive stock dividends, a shareholder owning 100 shares will be entitled to receive an additional 05 shares).
9. Source of Capital for the Issuance: Undistributed accumulated after-tax profits as of December 31, 2025 according to the audited consolidated financial statements for 2025 of C.E.O Group Joint Stock Company.
10. Treatment of Fractional Shares and Odd Shares: The number of shares distributed to shareholders shall be rounded down to the nearest whole number. Fractional shares (if any) resulting from the distribution shall be cancelled.  
*For example: On the record date for determining shareholders entitled to receive stock dividends, shareholder A owns 335 shares. Accordingly, the number of new shares to be received by shareholder A shall be calculated as follows:  $(335 \times 5\%) = 16.75$  shares. Pursuant to the rounding-down principle, shareholder A shall receive 16 new shares. The fractional 0.75 share shall be cancelled.*
11. Record Date for Allocation of Rights: June 10, 2026.

**Recipients:**

- SSC;
- HNX;
- Archives.

**C.E.O GROUP JOINT STOCK COMPANY**



**TỔNG GIÁM ĐỐC**  
*Cao Văn Kiên*