

**TASCO JOINT STOCK  
COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

*Hanoi, May 26, 2026*

No.: **173** /CBTT-TASCO

*Re: Public Issuance of Convertible  
Bonds*

**Respectfully to:    - The State Securities Commission of Vietnam (SSC);  
                              - The Hanoi Stock Exchange (HNX).**

1. Company Name: Tasco Joint Stock Company (“**Tasco**”)
2. Stock Symbol: HUT
3. Head Office Address: 1st Floor & 20th Floor, Tasco Building, Lot HH2-2, Pham Hung Street, Tu Liem Ward, Hanoi City.
4. Telephone: 024.66686863                      Fax: 024. 3773 8559
5. Person in charge of information disclosure: Ms. Phan Thuy Giang – Person authorized to disclose information.
6. Content of information disclosure: *Tasco Joint Stock Company hereby discloses information regarding the public offering of convertible bonds, with the details as follows:*
  - (i) *Board of Directors’ Resolution No. 06/2026/NQ-HDQT dated May 25, 2026 on approval of the detailed plan for the public offering of convertible bonds, approval of the plan for utilization of proceeds, and approval of the listing of the Bonds;*
  - (ii) *Board of Directors’ Resolution No. 07/2026/NQ-HDQT dated May 25, 2026 on approval of the application dossier for the public offering of convertible bonds.*
7. Website address for information disclosure: <https://www.tasco.com.vn/ir#thong-tin-cong-bo>.

We hereby certify that the information disclosed above is true and correct and we accept full legal responsibility for the content of the disclosed information.

***Recipients:***

- As above;
- Archived: Administrative Office,  
Accounting Department..

**PERSON AUTHORIZED TO DISCLOSE  
INFORMATION**



**Phan Thuy Giang**

No.: 06/2026/NQ-HDQT

Hanoi, May 25, 2026

**RESOLUTION**

*(Approval of the detailed plan for the public offering of convertible bonds, approval of the plan for utilization of proceeds, and approval of the listing of the Bonds)*

**THE BOARD OF DIRECTORS  
TASCO JOINT STOCK COMPANY**

- Pursuant to Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 (as amended and supplemented from time to time) and its guiding documents ("**Law on Enterprises**");
- Pursuant to Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time) and its guiding documents ("**Law on Securities**");
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities ("**Decree 155**");
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree 155 ("**Decree 245**");
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 guiding a number of contents on offering and issuance of securities, public tender offers, stock repurchases, registration of public companies, and delisting of public companies ("**Circular 118**");
- Pursuant to Circular No. 115/2025/TT-BTC dated December 15, 2025 amending and supplementing a number of articles of Circular No. 118 ("**Circular 115**");
- Pursuant to the Charter on Organization and Operation of Tasco Joint Stock Company ("**Charter**");
- Pursuant to Resolution of the General Meeting of Shareholders No. 01/2026/NQ-DHDCD dated April 20, 2026 of Tasco Joint Stock Company approving the plan for public issuance of convertible bonds ("**Resolution 01**");
- Pursuant to the Meeting Minutes of the Board of Directors dated the same day,

**RESOLVED:**

**Article 1.** Approving the details of the issuance plan and the plan for utilization of



proceeds from the public issuance of convertible bonds with a total issuance value (at par value) of VND 3,560,951,900,000 ("**Bonds**") of Tasco Joint Stock Company as follows:

**I. Plan for Public Issuance of Convertible Bonds:**

1. Issuer: Tasco Joint Stock Company
2. Bond Name: Bonds of Tasco Joint Stock Company
3. Bond Code: HUT426001
4. Issuance Consultancy Organization: VietinBank Securities Joint Stock Company
5. Escrow Bank for the Bond Subscription Account: Vietnam Joint Stock Commercial Bank For Industry And Trade
6. Bond Type: Convertible bonds into common shares, unsecured, and without warrants.
7. Form of Bonds: Book-entry and/or electronic data, with a bond ownership certificate issued in the event that relevant legal documents or regulations of the Vietnam Securities Depository and Clearing Corporation (as the case may be) ("**VSDC**"), the Stock Exchange, and other State authorities so require.
8. Target Participants of the Issuance: Shareholders owning common shares whose names are included in the list at the time the Vietnam Securities Depository and Clearing Corporation (VSDC) closes the list of shareholders entitled to the right to subscribe for the Bonds in accordance with regulations.
9. Method of Bond Issuance: The Bonds shall be issued to the public to shareholders owning common shares of the Issuer in accordance with the current laws.
10. Total Issuance Value (at par value): VND 3,560,951,900,000 (*Three trillion, five hundred sixty billion, nine hundred fifty-one million, nine hundred thousand Vietnamese Dong*).
11. Number of Bonds to be issued: 35,609,519 Bonds (*Thirty-five million, six hundred nine thousand, five hundred nineteen Bonds*).
12. Bond Par Value: VND 100,000/Bond.
13. Offering Price (Issuance Price): VND 100,000/Bond.
14. Pricing Method: Equal to 100% (*one hundred percent*) of the Bond Par Value.
15. Currency of Issuance and Payment: Vietnamese Dong (VND).
16. Right Exercise Ratio: 30:1

On the record date of the list of shareholders for the exercise of rights, a shareholder owning 01 share will be entitled to 01 Bond subscription right. For every 30 subscription rights, the shareholder is entitled to purchase 01 Bond; and the subscription rights are transferable 01 time only.

17. Plan for handling Fractional Bonds and Undistributed Bonds:

To ensure that the total number of issued Bonds is not exceeded, the number of Bonds issued to each shareholder owning common shares will be rounded down to the nearest whole unit.

*Example: Shareholder A owns 152 shares, the number of subscription rights entitled is  $152 \times 1:30 = 5,067$  subscription rights. According to the aforementioned rounding down principle, the number of subscription rights of Shareholder A after being rounded down to the nearest whole unit is 5 subscription rights, equivalent to 5 Bonds to be purchased.*

For the number of fractional Bonds and undistributed Bonds remaining after the expiration of the issuance period to shareholders owning common shares, the Board of Directors shall offer them to other target participants provided that the offering conditions, as well as the conditions regarding the rights and obligations of the investors, are no more favorable than those offered to the shareholders owning common shares.

18. Bond Term: 05 (five) years
19. Number of Issuances: 01 (one) issuance
20. Issue Date: The Issue Date is the date on which the period for payment of the Bond subscription money expires (“**Issue Date**”).
21. Maturity Date: The date marking exactly 05 (five) years from the Issue Date (“**Maturity Date**”).
22. Issuance Time / Issuance Date / Bond Distribution Period: Expected to be in Q3/2026 – Q4/2026 and immediately after the Issuer receives the approval from the State Securities Commission.
23. Interest Period: Means each consecutive 06 (six)-month period from the Issue Date until the Maturity Date (“**Interest Period**”).
24. Interest Rate: The Bonds shall bear a combination of a fixed interest rate and a floating interest rate, specifically as follows:
  - (i) For the first 02 Interest Periods: The applicable Bond interest rate shall be fixed at **10%/annum** (ten percent per annum).
  - (ii) For each subsequent Interest Period: The Bond interest rate shall be a floating rate equal to the sum of **3.5%/annum** (three point five percent per annum) and the Reference Rate of such Interest Period. “**Reference Rate**” means the interest rate for 12 (twelve)-month VND personal savings deposits (interest paid in arrears) of the Joint Stock Commercial Bank for Foreign Trade of Vietnam, announced on the Interest Determination Date (which is



the 7th (*seventh*) business day prior to the first day of each Interest Period) on the official website of the Joint Stock Commercial Bank for Foreign Trade of Vietnam. For the avoidance of doubt, the Reference Rate, if not a whole number, shall be rounded up to two decimal places.

25. Method of Bond Interest Calculation: Bond Interest shall be determined in accordance with the following formula:

$$\text{Bond Interest} = \text{Bond Par Value} \times \text{Bond Interest Rate (\%/annum)} \times \frac{\text{Actual number of calendar days of the relevant Interest Period}}{365}$$

For the avoidance of doubt, the actual number of calendar days of (i) the first Interest Period shall be calculated from and including the Issue Date up to but excluding the last day of such Interest Period, and (ii) each subsequent Interest Period shall be calculated from and including the last day of the immediately preceding Interest Period up to but excluding the last day of such Interest Period.

26. Schedule for Bond Principal and Interest Payment:

- For Bond Principal: Outstanding Bonds are subject to mandatory conversion into common shares on the Maturity Date. Therefore, the Issuer is not required to repay the Bond principal to the Bondholders.
- For Bond Interest: paid periodically every 06 (*six*) months, on the date marking exactly 06 (*six*) months (i) from the Issue Date (for the first Interest Period), or (ii) from the immediately preceding Interest Payment Date (for subsequent Interest Periods) ("**Interest Payment Date**"). If the Interest Payment Date falls on a Saturday, Sunday, or a public holiday (including Lunar New Year holidays), the Bond interest payment shall be made on the next business day.

For the avoidance of doubt, (i) the Bonds converted into common shares in each Conversion Period shall not bear interest from the most recent Interest Payment Date prior to such Conversion Period until the date of execution of such Conversion Period; and (ii) the amount from the date on which the investors make payment for the Bond subscription up to but excluding the Issue Date shall not bear interest.

- Interest Period / Interest Payment Period: Means each consecutive 06 (*six*)-month period from the Issue Date until the Maturity Date ("**Interest Period**").

27. Conversion Conditions / Bond Conversion Rights:

The Bonds may be converted into common shares of the Issuer at the option of the Bondholders. At each Conversion Period, if a Bondholder does not exercise the

Bond conversion right or only partially exercises the conversion right with respect to their total bondholding, such Bondholder shall retain the right to convert the remaining number of Bonds in the subsequent Conversion Periods. For the avoidance of doubt, the number of Bonds to be converted for each Bondholder must be a whole number. Outstanding Bonds are subject to mandatory conversion into common shares on the Maturity Date.

28. Conversion Period / Conversion Rounds: The Bonds may be converted into common shares in each of the 05 (*five*) rounds (each such round shall be referred to as a “**Conversion Round**”) as follows:

- + Conversion Round 1: On the date marking exactly 01 (*one*) year from the Issue Date;
- + Conversion Round 2: On the date marking exactly 02 (*two*) years from the Issue Date;
- + Conversion Round 3: On the date marking exactly 03 (*three*) years from the Issue Date;
- + Conversion Round 4: On the date marking exactly 04 (*four*) years from the Issue Date;
- + Conversion Round 5: On the date marking exactly 05 (*five*) years from the Issue Date (i.e., the Maturity Date);

On the Maturity Date, all unconverted Bonds shall be converted into common shares.

If the date of execution of a Conversion Round falls on a Saturday, Sunday, or a public holiday (including Lunar New Year holidays), the Conversion Round shall be executed on the next business day.

The number of Bonds to be converted in each Conversion Round (except on the Maturity Date) shall be determined at the sole discretion of the Bondholders. For the avoidance of doubt, the Bondholders shall have the right to convert a portion or all of their bondholdings at the option of the Bondholders.

29. Type of Shares Converted from the Bonds: Common shares, freely transferable.

30. Conversion Price: VND 10,000 (*Ten thousand*) Vietnamese Dong/common share.

31. Conversion Ratio:

The Conversion Ratio shall be determined in accordance with the following formula:

$$\text{Conversion Ratio} = \frac{\text{Bond Par Value}}{\text{Conversion Price}} = 10$$

Conversion Ratio: 1:10 (each Bond shall be converted into 10 (*ten*) common shares).



32. Plan to ensure that the Share Issuance for Conversion complies with foreign ownership limit regulations:

At the time of conversion, Bondholders who are foreign investors are entitled to exercise their Bond conversion rights in accordance with the issuance plan and must comply with the regulations of the law from time to time regarding the foreign ownership limit. To serve the conversion for Bondholders who are foreign investors, (i) the room lockup rate, (ii) the maximum number of Conversion Shares to be issued to all Bondholders who are foreign investors, and (iii) the maximum number of Bonds that each Bondholder who is a foreign investor may convert into common shares shall be determined as follows:

- (i) Room Lockup Rate: The Issuer shall execute the room lockup from the Issue Date until the Maturity Date, with a room lockup rate of 49% (forty-nine percent) unless otherwise decided by the General Meeting of Shareholders.
- (ii) Maximum Number of Conversion Shares to be Issued to all Bondholders who are foreign investors:

Maximum number of Conversion Shares to be issued to all Bondholders who are foreign investors		Số lượng Cổ Phần Chuyển Number of Conversion Shares issued to all Bondholders who are foreign investors when domestic Bondholders register for conversion		Number of additional Conversion Shares that may be issued to all Bondholders who are foreign investors within the scope of the room previously locked up by the Issuer
$Q_{NN}^i$	=	$\frac{(Q_{TN}^i \times A^i)}{(1 - A^i)}$	+	$(A^i - X^i) \times C^i$

Where:

- $Q_{NN}^i$ : the maximum number of additional Conversion Shares to be issued to all Bondholders who are foreign investors in Conversion Round i.
- $Q_{TN}^i$ : the number of additional Conversion Shares issued to all Bondholders who are domestic investors in Conversion Round i.
- $A^i$ : the maximum foreign ownership limit of the Issuer in Conversion Round i.
- $X^i$ : the effective room lockup rate in Conversion Round i.
- $C^i$ : the total number of outstanding common shares of the Issuer in Conversion Round i.
- $i$ : the ordinal number of the Conversion Rounds (from Round 1 to Round 5, respectively).

- (iii) The maximum number of Bonds that each Bondholder who is a foreign investor may convert into common shares:

$$T_{NN}^i = Q_{DK}^i \times T^i$$

Where:

- $T_{NN}^i$ : the number of Bonds that each Bondholder who is a foreign investor may convert into common shares in Conversion Round i.
- $Q_{DK}^i$ : the number of Bonds registered for conversion into common shares by each Bondholder who is a foreign investor in Conversion Round i.
- $T^i$ : is determined as  $\frac{Q_{NN}^i}{\sum Q_{TDK}^i}$ , in which:
  - $Q_{NN}^i$ : the maximum number of Conversion Shares to be issued to all Bondholders who are foreign investors in Conversion Round i, as determined in accordance with the formula in Section (ii) above.
  - $\sum Q_{TDK}^i$ : the total number of Conversion Shares corresponding to the total number of Bonds registered for conversion into common shares by all Bondholders who are foreign investors in Conversion Round i. For the avoidance of doubt,  $\sum Q_{TDK}^i$  shall be determined by multiplying the total number of Bonds registered for conversion by all Bondholders who are foreign investors in Conversion Round i by (x) the Conversion Ratio of 10 (ten).

For the purpose of the above-mentioned calculation method:

- + In case  $Q_{NN}^i$  is greater than  $\sum Q_{TDK}^i$  then  $T^i$  shall be calculated as 1; or
- + In case  $Q_{NN}^i$  is less than or equal to  $\sum Q_{TDK}^i$  then  $T^i$  shall be calculated in accordance with the formula specified above.
- $i$ : the ordinal number of the Conversion Rounds (from Round 1 to Round 5, respectively).

33. Early Bond Redemption: Cases as prescribed by Law

- The Issuer must redeem all outstanding Bonds prior to maturity upon the occurrence of an Event of Default.
- Other cases as mutually agreed upon between the Issuer and the Bondholders.

*(The specific terms and conditions regarding the redemption shall be detailed in the relevant Bond Documents).*

34. Source allocation plan and payment method for Bond principal and interest:

- Bond Interest Payment: Bond interest shall be paid periodically every 06 (six) months from the Issue Date. The Issuer expects to utilize profits generated from business operations and other lawful revenue sources to pay the Bond interest to investors. According to the Issuer's business plan, revenues derived from business, investment, and other activities, after deducting tax



obligations due to the State and operating expenses, remain sufficient to settle the Bond interest payments.

- Bond principal payment: Outstanding Bonds are subject to mandatory conversion into common shares on the Maturity Date. Therefore, the Issuer is not required to repay the Bond principal to the Bondholders.

The detailed cash flow projection for Bond debt service derived from the offering is presented in the Appendix attached to this Resolution.

35. Issuance of common shares for conversion purposes:

At each Conversion Round, the Issuer shall perform the following actions:

- (i) Issue an amount of common shares corresponding to the number of Bonds registered for conversion by the Bondholders in accordance with the conversion ratio ("**Conversion Shares**"), and increase its charter capital correspondingly to the number of Conversion Shares issued for conversion purposes;
- (ii) Execute procedures for the corresponding charter capital adjustment (such as amending the charter capital recorded in the Issuer's Charter, adjusting the Issuer's Enterprise Registration Certificate, etc.);
- (iii) Execute the additional registration and depository of the shares converted from the Bonds at the Vietnam Securities Depository and Clearing Corporation (VSDC), and the additional listing of the shares converted from the Bonds on the Hanoi Stock Exchange (HNX); and
- (iv) Execute the delisting of the number of Bonds listed on HNX upon the conversion of such Bonds into common shares.

36. Bond Transfer: Bondholders shall have the right to freely transfer the Bonds on HNX after the Issuer completes the bond listing procedures on HNX.

37. Listing of Bonds / Common shares converted from the Bonds: The Issuer commits to centralizing the registration and depository of all issued Bonds at VSDC and registering them for listing on HNX. Following the Bond conversion, the new shares converted from the Bonds shall be subject to additional registration and depository at VSDC and additional listing on HNX.

38. Governing Law: Vietnamese Law

39. Rights of Bondholders:

- Ownership rights to the Bonds;
- The right to convert the Bonds into common shares in accordance with the Prospectus;

- The right to receive full payment from the Issuer for all amounts related to the Bonds in accordance with relevant legal regulations and the terms and conditions of the Bonds; and
- The right to exercise other rights as prescribed by law.

## **II. ISSUANCE PURPOSE AND USE OF PROCEEDS PLAN**

### **1. Issuance purpose:**

- To invest and contribute capital to subsidiaries; and/or
- To invest in programs and projects directly, or indirectly through capital contribution to the Issuer's subsidiaries, or through project investment cooperation.

### **2. Use of proceeds plan:**

The proceeds generated from the Bond issuance shall be utilized for the use of proceeds plans in the following descending order of priority:

#### **Plan for the use of proceeds derived from the offering**

<b>No.</b>	<b>Purpose of Capital Utilization</b>	<b>Value (VND)</b>	<b>Expected Timeline for Capital Utilization</b>
1	Capital contribution to execute the investment project for the construction and expansion of the Ho Chi Minh City – Trung Luong – My Thuan Expressway	500,000,000,000	QIII/2026 – QIV/2026
2	Capital contribution to Tasco Land Company Limited	1,360,000,000,000	QIII/2026 – QIV/2026
3	Capital contribution to Tasco Investment Company Limited	1,200,000,000,000	QIII/2026 – QIV/2026
4	Capital contribution to invest in the Urban Residential Area Project at Anh Dung Street, Thanh Mieu Ward, Phu Tho Province (Commercial name: Viet Tri Legacy Lakeside Premium Villa Area)	500,951,900,000	QIII/2026 – QIV/2026
	<b>Total</b>	<b>3,560,951,900,000</b>	

## **III. Debt settlement status:**



Since its establishment, the Issuer has consistently fulfilled all its debt and loan obligations in a full and timely manner, with no overdue debts. Consequently, the Issuer's annual credit ratings at commercial banks have remained consistently high. Currently, the Issuer has no outstanding overdue debt.

Since its establishment, the Issuer has not experienced any instance of breaching other terms and conditions in any contracts or commitments.

**IV. Compensation plan for Bondholders in the event that the Issuer fails to convert bonds into shares in accordance with the terms and conditions disclosed at the time of Bond issuance:**

- The conversion right belongs to the Bondholders. Bondholders shall have the right to either exercise or waive their conversion rights; therefore, when a Bondholder requests to convert Bonds into common shares in each Conversion Round, the Issuer shall execute the conversion in accordance with the terms and conditions specified in the Issuance Plan, ensuring the legitimate rights and interests of the Bondholders and shareholders, and commits to bearing legal responsibility for its actions.
- In the event that the Bondholders have fulfilled their responsibilities in connection with the execution of Bond conversion in each Conversion Round (except for cases where the conversion of foreign investors' Bonds into common shares is impossible due to foreign ownership limit restrictions) but the Issuer fails to issue new common shares to such Bondholders, the Issuer shall be obligated to redeem such Bonds registered for conversion prior to maturity within 30 (thirty) working days after the Issuer notifies of its inability to issue new common shares to those Bondholders. The redemption price shall be equal to the par value of the Bonds plus (+) all unpaid interest corresponding to the number of days of such Interest Period and any accrued interest up to the date on which the Issuer executes the redemption of such Bonds.
- Bonds owned by foreign investors that have not been converted due to foreign ownership limit restrictions shall be paid Bond interest by the Issuer for the corresponding Interest Period in accordance with the terms and conditions of the Bonds.

**Article 2.** Approve the Company's registration for the centralized depository of the issued Bonds at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the listing of the Bonds on the Hanoi Stock Exchange (HNX) upon the completion of the Bond offering. Following the Bond conversion, the new shares converted from the Bonds shall be subject to additional registration and depository at VSDC and additional listing on HNX.

**Article 3.** Assign and authorize the General Director to implement and complete all relevant procedures for the public offering of the convertible bonds in accordance with the provisions of law.

#### **Article 4. Implementation provisions**

This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Management Board of Tasco Joint Stock Company, and relevant units and individuals shall be responsible for implementing this Resolution.

**ON BEHALF OF THE BOARD OF DIRECTORS**

**CHAIRMAN OF THE BOARD OF DIRECTORS**



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No.: 07/2026/NQ-HDQT

Hanoi, May 25, 2026

**RESOLUTION**

*(Approve the dossier for the public offering of convertible bonds)*

**THE BOARD OF DIRECTORS  
TASCO JOINT STOCK COMPANY**

- Pursuant to Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 (as amended and supplemented from time to time) and its guiding documents ("**Law on Enterprises**");
- Pursuant to Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time) and its guiding documents ("**Law on Securities**");
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities ("**Decree 155**");
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree 155 ("**Decree 245**");
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 guiding a number of contents on offering and issuance of securities, public tender offers, stock repurchases, registration of public companies, and delisting of public companies ("**Circular 118**");
- Pursuant to Circular No. 115/2025/TT-BTC dated December 15, 2025 amending and supplementing a number of articles of Circular No. 118 ("**Circular 115**");
- Pursuant to the Charter on Organization and Operation of Tasco Joint Stock Company ("**Charter**");
- Pursuant to Resolution of the General Meeting of Shareholders No. 01/2026/NQ-DHDCD dated April 20, 2026 of Tasco Joint Stock Company approving the plan for public issuance of convertible bonds ("**Resolution 01**");
- Pursuant to the Board of Directors' Resolution No. 06/2026/NQ-HDQT dated May 25, 2026 of Tasco Joint Stock Company approving the detailed issuance plan, the use



*of proceeds plan, and the listing of Bonds from the public offering of convertible bonds (“Resolution 06”);*

- Pursuant to the Meeting Minutes of the Board of Directors dated the same day,

**RESOLVED:**

**Article 1.** Approve the registration dossier for the public offering of convertible bonds with a total par value of VND 3,560,951,900,000 (*In words: Three thousand five hundred sixty billion nine hundred fifty-one million nine hundred thousand Vietnamese Dongs*) (“**Bonds**”), which includes the documents listed in Appendix 1 of this Resolution, to be submitted to the State Securities Commission and/or other competent state authorities in accordance with relevant legal regulations (“**Offering Registration Dossier Documents**”).

**Article 2.** Approve the authorization for the Chairman of the Board of Directors to:

- (a) negotiate and decide on the specific contents of the Offering Registration Dossier Documents in accordance with relevant legal regulations and the contents of Resolution 06;
- (b) decide on the amendment, supplement, or adjustment of the Offering Registration Dossier Documents from time to time (if any arise);
- (c) decide on and execute all other necessary actions in accordance with the regulations of law, the Charter, the Offering Registration Dossier Documents, Resolution 06, and this Resolution to complete the registration of the Bond offering, the public issuance of the Bonds, the distribution and transfer of the Bonds, the registration for depository and listing of the Bonds, and the disclosure of information and reporting related to the Bonds.

**Article 3.** On the basis of the approval by the Chairman of the Board of Directors, approve the assignment to the General Director to:

- (a) prepare, sign, and organize the implementation of the Offering Registration Dossier Documents and any amendments, supplements, or adjustments (if any arise) in accordance with relevant legal regulations;
- (b) sign other necessary documents in accordance with the regulations of law, the Charter, the Offering Registration Dossier Documents, Resolution 06, this Resolution, and the decisions of the Chairman of the Board of Directors to complete the registration of the Bond offering, the public issuance of the Bonds, the distribution and transfer of the Bonds, the registration for depository and listing of the Bonds, and the disclosure of information and reporting related to the Bonds.

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**Article 4.** This Resolution shall take effect from the date of signing.

Members of the Board of Directors, the Management Team, and relevant departments of the Company shall be responsible for implementing this Resolution.

**ON BEHALF OF THE BOARD OF DIRECTORS**

**CHAIRMAN OF THE BOARD OF DIRECTORS**



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## **APPENDIX 1**

### **DOCUMENTS OF THE REGISTRATION DOSSIER FOR THE PUBLIC OFFERING OF CONVERTIBLE BONDS**

1. Offering registration form for the public offering of convertible bonds;
2. Prospectus for the public offering of convertible bonds of the Company;
3. Valid copy of the Enterprise Registration Certificate No. 0600264117, initially issued by the Department of Planning and Investment of Hanoi City on December 26, 2007, and amended for the 33<sup>rd</sup> time by the Department of Finance of Hanoi City on September 08, 2025;
4. Resolution No. 01/2026/NQ-DHDCD dated April 20, 2026 of the General Meeting of Shareholders approving the Plan for the public offering of convertible bonds;
5. Board of Directors' Resolution No. 06/2026/NQ-HDQT dated May 25, 2026 on approving the implementation of the detailed plan for the public offering of convertible bonds, approving the use of proceeds plan, and approving the listing of the Bonds;
6. Charter of the Company;
7. Financial Statements:
  - Audited separate and consolidated financial statements for the year 2024 of the Company;
  - Audited separate and consolidated financial statements for the year 2025 of the Company;
  - Separate and consolidated financial statements for Quarter I of the year 2026 of the Company;
8. Audited report on the utilization of proceeds from the most recent offering No. BV/BDO/2025.759 dated November 10, 2025;
9. Official Letter No. 171/2026/CV-TASCO dated May 25, 2026 of the Issuer regarding the Commitment on the fulfillment of the issuer's obligations concerning issuance conditions, payment, and assurance of the legitimate rights and interests of investors; Commitment on the implementation of bond listing; and Commitment that the Issuer is not subject to criminal prosecution or has not been convicted of any offenses against the economic management order without having such criminal record wiped;
10. Official Letter No. 172/2026/CK-HDQT dated May 25, 2026 of the Board of Directors regarding the Commitment on the implementation of bond listing on the securities trading system upon the conclusion of the offering;

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11. Public convertible bond offering advisory agreement 2026 No. 07/2026/TVCB/VBSE07-HUT dated May 10, 2026 signed between VietinBank Securities Joint Stock Company and Tasco Joint Stock Company;
12. Confirmation Letter No. 136/CV-CNTLG dated May 25, 2026 of Vietnam Joint Stock Commercial Bank for Industry and Trade – Thang Long Branch announcing the escrow account for receiving bond subscription proceeds from the offering;
13. Valid copy of Official Letter No. 2235/UBCK-PTTT dated June 06, 2025 of the State Securities Commission regarding the maximum foreign ownership limit at HUT;
14. Powers of Attorney for signing the audited financial statements of the auditing firm;
15. Power of Attorney No. 32/2025/GUQ-CKCT dated March 17, 2025 of the Chairman of the Board of Directors of VietinBank Securities Joint Stock Company to Mr. Pham Ngoc Hiep;
16. Documents relating to the purpose of use of proceeds.

