

## **NOTICE**

### **On share issuance under the Employee Stock Ownership Plan (ESOP)**

#### **I. Information on the Issuer**

1. Full name of the Issuer: AGIMEXPHARM PHARMACEUTICAL JOINT STOCK COMPANY
2. Abbreviated name: AGIMEXPHARM
3. Head office address: No. 27 Nguyen Thai Hoc Street, Long Xuyen Ward, An Giang Province, Vietnam
4. Telephone: (+84) 296 3856961 – 3856964      Fax: (+84) 296 3857301  
Website: [www.agimexpharm.com](http://www.agimexpharm.com)
5. Charter capital: VND 306,075,580,000
6. Stock code: AGP
7. Bank account: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – An Giang Branch  
Account No.: 110000016076
8. Enterprise Registration Certificate: Enterprise Code No. 1600699279 issued for the first time by the Department of Planning and Investment of An Giang Province on June 3, 2004, the 21st amendment issued by the Department of Finance of An Giang Province on January 27, 2026
  - Primary business line: Manufacture of pharmaceuticals, medicinal chemicals and botanical products
  - Business code: 2100
  - Main products/services: Pharmaceutical and medicinal products
9. Establishment and operation license (if any as required by specialized laws): Certificate of eligibility for pharmaceutical business No. 4526/DKKDD-AG. 3rd issuance: Certificate No. 4133/DKKDD-AG dated December 20, 2023.

**II. Purpose of the Issuance:** Share issuance under the Employee Stock Ownership Plan (ESOP).

#### **III. Issuance plan**

1. Name of share: Shares of Agimexpharm Pharmaceutical Joint Stock Company
2. Share type: Common shares
3. Total number of issued shares: 30,607,558 shares
4. Total number of outstanding shares: 30,607,558 shares
5. Total number of treasury shares: 0 share
6. Estimated number of shares to be issued: 1,530,377 shares
7. Total issuance value at par value: VND 15,303,770,000
8. Issuance ratio: 5% of total outstanding shares

9. Transfer restriction: ESOP shares shall be restricted from transfer for 01 year from the completion date of the issuance.

10. Issuance price: VND 18,000/share

11. Escrow account for receiving subscription proceeds:

- Account number: 117000074227

- Bank: Vietnam Joint Stock Commercial Bank for Industry and Trade – An Giang Branch

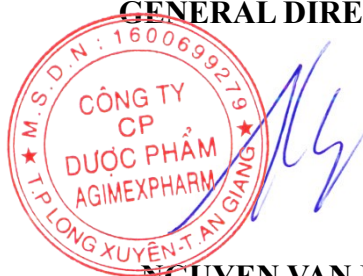
12. Source of capital: None

13. Subscription period: From June 1, 2026 to June 4, 2026.

*An Giang, May 27, 2026*

**AGIMEXPHARM PHARMACEUTICAL JSC**

**GENERAL DIRECTOR**



**NGUYEN VAN KHA**