

Số: 166/TBPH-LICOGI18

Hanoi, May 27th, 2026

## ANNOUNCEMENT

### Regarding share issuance to increase share capital from owner's equity

#### I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuing organization: Investment and Construction Joint Stock Company No. 18
2. Abbreviated name: L18
3. Head office address: No. 471 - Nguyen Trai Street, Thanh Liet Ward, Hanoi City, Vietnam
4. Tel: (024) 3854 0401 - Fax: (024) 3854 5721  
Website: <https://licogi18.com.vn>
5. Charter capital: 457,397,930,000 đồng
6. Stock code: L18
7. Place where payment account is opened: BIDV - Bac Hai Duong Branch  
Account number: 4610013253
8. Enterprise Registration Certificate / Business Registration Number: No. 0800001612 initially issued by the Department of Finance of Hanoi City on July 1, 2008, with the 12th amendment issued on May 08, 2026.
9. Main business line:
  - Industry code:: 4212
  - Details: Construction of road works (Industry code: 4212); Construction of civil, industrial, transportation, bridge and road, hydropower works, bridge works, and urban and industrial park technical infrastructure.
  - Main product/service: Construction of road works.
10. Establishment and Operation License (if any under specialized laws): None

#### II. PLAN FOR SHARE ISSUANCE TO INCREASE SHARE CAPITAL FROM OWNER'S EQUITY

1. Name of shares: Shares of Investment and Construction Joint Stock Company No. 18
2. Type of shares: Ordinary shares
3. Total number of issued shares: 45,739,793 shares
4. Number of outstanding shares: 45,739,793 shares
5. Number of treasury shares: 0 shares
6. Number of shares expected to be issued: 11,434,948 shares
7. Total issuance value at par value: VND 114,349,480,000



8. Right exercise ratio: 100:25 (On the record date to finalize the list of shareholders for exercising the right to receive shares issued to increase share capital from owner's equity, a shareholder owning 100 shares will receive 25 newly issued shares).
9. Funding source for issuance: Undistributed profit after tax as of December 31, 2025 on the audited 2025 Financial Statements of Investment and Construction Joint Stock Company No. 18, ensuring compliance with legal regulations.
10. Plan for handling fractional shares and fractional units: The number of additionally issued shares to increase share capital from owner's equity distributed to shareholders will be rounded down to the nearest whole unit. Fractional shares arising from rounding down (if any) will be canceled.
- Example: On the record date to finalize the shareholder list for the additional share issuance to increase share capital from owner's equity, shareholder Nguyen Van A currently owns 185 shares. Accordingly, shareholder A is entitled to receive an additional  $185 \times 25 / 100 = 46.25$  shares. According to the handling plan for fractional shares, the number of shares shareholder A receives after rounding down to the nearest whole unit is 46 shares, and the 0.25 fractional share will be canceled.*
11. Record date for right allocation: June 16, 2026

**Nơi nhận:**

- SSC, HNX (for reporting);
- Company's Website;
- Archived (Clerical/Admin Dept).

**INVESTMENT AND CONSTRUCTION JSC NO. 18  
CHAIRMAN OF THE BOARD OF DIRECTORS**



**Bùi Thanh Tuyên**

