

No: 334/CT-TCKT

Nghe An, May, 28, 2026

**REPORT****Results of the public offering of shares**

*(According to Certificate of Registration for Public Offering of Shares No. 34/GCN-UBCK  
Issued by the Chairman of the State Securities Commission on February 2, 2026)*

To: State Securities Commission

**I. Information about the Issuer**

1. Name of the Issuer (*full name*): Trung Do Joint Stock Company
2. Abbreviation name: TRUNG DO
3. Head office address: 205 Le Duan Street, Truong Vinh Ward, Nghe An Province.
4. Phone number: (0238) 3844 410 Fax number: (0238) 3830 431 Website:  
<https://trungdo.vn>
5. Registered capital: 300,000,000,000 VND.
6. Stock code: TDF
7. Place of opening the payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Vinh Branch.  
Account number: 117000020037
8. Business Registration Certificate: Business Registration Certificate No. 2900324272 issued by the Department of Planning and Investment of Nghe An province on February 22, 2006, and amended for the 14th time by the Department of Finance of Nghe An province on July 17, 2025.

- Main business activities:

No.	Business lines	Code
1	Construction of other civil engineering works - Details: Construction of water supply and drainage systems, technical infrastructure for industrial zones, urban and rural areas, and lighting systems; Construction of dikes, embankments, and seaports; Construction of industrial and irrigation works, power lines, and substations.	4299 (Main)
2	Manufacture of building materials from clay - Details: Production of large-scale fired sintered stone slabs, granite tiles, ceramic roof tiles, and various types of tunnel bricks and tiles.	2392



No.	Business lines	Code
3	Manufacture of concrete and products from cement and gypsum - Details: Production of ready-mix concrete, precast concrete components, non-fired bricks, and other building materials.	2395
4	Site preparation	4312
5	Road freight transport	4933
6	Real estate business, land use rights belonging to the owner, user or lessee. - Details: Business activities include housing, hotels, and supermarkets.	6810
7	Architectural and related engineering consulting activities - Details: Consulting on design, design review, and cost estimation for civil engineering projects (residential and public buildings), industrial projects (manufacturing plants, auxiliary facilities, warehouses, dependent engineering structures), and agricultural projects (livestock farms, agricultural processing plants, agricultural storage facilities). Consulting on geotechnical surveys; Consulting on supervision of civil and industrial construction projects.	7110
8	Specialized design activities - Details: Consulting on design, design review, and cost estimation for civil engineering projects (residential and public buildings), industrial projects (manufacturing plants, auxiliary facilities, warehouses, dependent engineering structures), and agricultural projects (livestock farms, agricultural processing plants, agricultural storage facilities). Consulting on geotechnical surveys.	7410
9	Motor vehicle rental - Details: Rental services for various types of motorbikes, tower cranes, self-propelled cranes, and forklifts.	7710
10	Rental of machinery, equipment and other tangible goods. - Details: Rental of construction machinery and equipment	7730

- Main products/services: Construction projects; Building materials, specifically granite tiles, ceramic roof tiles, and various types of tunnel bricks and tiles; Real estate.

9. Establishment and operation license: None.

## II. Offering Plan

1. Name of the shares: Shares of Trung Do Joint Stock Company

2. Type of shares: Common shares

3. Number of shares offered: 7,500,000 shares, of which:

- Number of shares offered by the Issuer: 7,500,000 shares;

- Number of shares offered to shareholders/owners/members: 0 shares.

4. Offering price: VND 10,000/share.

5. Total expected capital raised: VND 75,000,000,000, of which:

- Value of capital raised by the Issuer: VND 75,000,000,000;



- Value of capital raised from shareholders/owners/members: 0 VND.

**6. Distribution method:**

- Public offering of additional shares to existing shareholders via the method of exercising rights.
- Exercise ratio: 4:1 (On the record date for exercising the rights by the Vietnam Securities Depository and Clearing Corporation, a shareholder owning 1 share is entitled to 1 purchase right; for every 4 purchase rights, 1 newly offered share can be purchased).

**7. Registration and payment period:**

- Exercising the right to purchase shares in the public offering: Registration and payment from March 11, 2026 to May 15, 2026.
- Distribution of fractional shares arising from rounding and shares unsubscribed or unpaid for by investors during the public offering to increase charter capital: From May 27, 2026 to 12:00 PM on May 28, 2026.

**8. Completion Date of the Offering: May 28, 2026.**

9. Expected share transfer date: Expected in June - July 2026, after the Company completes the procedures for adjusting the number of registered securities at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registers the change in trading registration at the Hanoi Stock Exchange.

**III. Results of the share offering**

The target group for purchasing shares	Offering price (VND/share)	Number of shares offered	Number of shares registered for purchase	Number of shares distributed	Number of investors who registered to buy	Number of investors allocated	Number of investors who did not receive a distribution.	The remaining shares	Share allocation ratio
1	2	3	4	5	6	7	8 = 6 - 7	9 = 3 - 5	10
1. Offering shares to the public	10,000	7,500,000	3,926,522	3,926,522	24	24	0	3,573,478	52.354%
2. Handling of undistributed shares	10,000	1,073,478	1,073,478	1,073,478	11	11	0	2,500,000	14.313%
<b>Total</b>	<b>10,000</b>	<b>7,500,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>35</b>	<b>35</b>	<b>0</b>	<b>2,500,000</b>	<b>66.667%</b>
1. Domestic investors	10,000	7,500,000	5,000,000	5,000,000	35	35	0	2,500,000	66.667%
2. Foreign investors, economic organizations with foreign	10,000	0	0	0	0	0	0	0	0%



The target group for purchasing shares	Offering price (VND/share)	Number of shares offered	Number of shares registered for purchase	Number of shares distributed	Number of investors who registered to buy	Number of investors allocated	Number of investors who did not receive a distribution.	The remaining shares	Share allocation ratio
investors holding more than 50% of the charter capital.									
<b>Total</b>	<b>10,000</b>	<b>7,500,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>35</b>	<b>35</b>	<b>0</b>	<b>2,500,000</b>	<b>66.667%</b>

- In the case of underwriting, state the results of the share distribution to the underwriting organization as committed in the contract: None

- In the case of distributing the remaining shares to one or more specified investors:

No.	Name and relationship to the investor who was allocated the remaining shares.	Number of shares held as of March 2, 2026 (record date for exercise of share purchase rights)	Number of shares subscribed through the exercise of rights in the offering to existing shareholders	Number of shares allocated under the plan for distribution of remaining shares	The total number of shares allocated in this offering	Percentage of shares allocated in this offering compared to the total outstanding shares	Number of shares held after the offering	Ownership percentage after the offering (%)
1	Hoang Van Tuyen	0	0	20,000	20,000	0.07%	20,000	0.06%
	<i>Related persons: None</i>							
2	Dang Thu Thuy	0	0	10,000	10,000	0.03%	10,000	0.03%
	<i>Related persons: None</i>							
3	Tran Anh Tuan	0	0	220,000	220,000	0.73%	220,000	0.63%
	<i>Related persons: None</i>							
4	Hoang Cong Phuc	1,211,804	0	584,112	584,112	1.95%	1,795,916	5.13%
4.1	<i>Related persons: Tran</i>	47,617	0	0	0	0.00%	47,617	0.14%



No.	Name and relationship to the investor who was allocated the remaining shares.	Number of shares held as of March 2, 2026 (record date for exercise of share purchase rights)	Number of shares subscribed through the exercise of rights in the offering to existing shareholders	Number of shares allocated under the plan for distribution of remaining shares	The total number of shares allocated in this offering	Percentage of shares allocated in this offering compared to the total outstanding shares	Number of shares held after the offering	Ownership percentage after the offering (%)
	<i>Thi Hang - Wife</i>							
5	Hoang Dinh Long	0	0	100,000	100,000	0.33%	100,000	0.29%
	<i>Related persons: None</i>							
6	Cao The Trong	19,167	0	5,000	5,000	0.02%	24,167	0.07%
6.1	<i>Related persons: Cao Thi Thuy Hang - Sister</i>	131,083	0	0	0	0.00%	131,083	0.37%
7	Nguyen Anh Tuan	82,479	0	17,521	17,521	0.06%	100,000	0.29%
	<i>Related persons: None</i>							
8	Tran Thi Phuong Chi	0	0	30,000	30,000	0.10%	30,000	0.09%
	<i>Related persons: None</i>							
9	Nguyen Van Duc	0	0	30,000	30,000	0.10%	30,000	0.09%
	<i>Related persons: None</i>							
10	Le Xuan Dat	219,383	0	54,845	54,845	0.18%	274,228	0.78%
	<i>Related persons: None</i>							
11	Ho Trung Bao	0	0	2,000	2,000	0.01%	2,000	0.01%



No.	Name and relationship to the investor who was allocated the remaining shares.	Number of shares held as of March 2, 2026 (record date for exercise of share purchase rights)	Number of shares subscribed through the exercise of rights in the offering to existing shareholders	Number of shares allocated under the plan for distribution of remaining shares	The total number of shares allocated in this offering	Percentage of shares allocated in this offering compared to the total outstanding shares	Number of shares held after the offering	Ownership percentage after the offering (%)
	<i>Related persons: None</i>							
	<b>Total</b>	<b>1,663,916</b>	<b>0</b>	<b>1,073,478</b>	<b>1,073,478</b>	<b>3.58%</b>	<b>2,785,011</b>	<b>7.96%</b>

*Note: Trung Do Joint Stock Company has not conducted any securities offerings or issuances within the last 12 months.*

#### **IV. Summary of the results of the share offering**

1. Total number of shares distributed: 5,000,000 shares, equivalent to 66.667% of the total number of shares offered, of which:

- Number of shares issued by the Issuer: 5,000,000 shares;
- Number of shares held by shareholder/owner/member: 0 shares.

2. Total proceeds from the offering: VND 50,000,000,000, of which:

- Total amount from the Issuer: VND 50,000,000,000 (of which, the actual amount received from the share offering is VND 49,998,900,000, after deducting the transfer fees of the Vietnam Securities Depository and Clearing Corporation - VSDC)
- Total amount offered by shareholders/owners/members: VND 0.

3. Total cost: VND 252,100,000.

- Fee for offering a license: VND 10,000,000.
- Sales consulting fee: VND 180,000,000.
- Capital audit fee: VND 30,000,000.
- Fee for finalizing the list for exercising rights: VND 7,000,000.
- VSDC's money transfer fee: VND 1,100,000.
- Cost of publishing information: VND 24,000,000.

4. Total net proceeds from the offering: VND 49,747,900,000.

#### **V. Capital structure of the issuing organization after the offering**

##### **1. Capital structure**



No.	Category	Number of shareholders	Number of shares owned	Share value at par value	Ownership percentage
<b>I</b>	<b>Domestic and foreign shareholders</b>	<b>562</b>	<b>35,000,000</b>	<b>350,000,000,000</b>	<b>100%</b>
<b>1</b>	<b>Domestic</b>	<b>562</b>	<b>35,000,000</b>	<b>350,000,000,000</b>	<b>100%</b>
1.1	State	0	0	0	0%
1.2	Organization	5	4,894,532	48,945,320,000	13.98%
1.3	Individual	557	30,105,468	301,054,680,000	86.02%
<b>2</b>	<b>Foreign</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0%</b>
2.1	Foreign organizations, economic organizations with foreign investors holding more than 50% of the charter capital.	0	0	0	0%
2.2	Individual	0	0	0	0%
	<b>Total (1 + 2)</b>	<b>562</b>	<b>35,000,000</b>	<b>350,000,000,000</b>	<b>100%</b>
<b>II</b>	<b>Founding shareholders, major shareholders, other shareholders</b>	<b>562</b>	<b>35,000,000</b>	<b>350,000,000,000</b>	<b>100%</b>
1	Founding shareholders	0	0	0	0%
2	Major shareholder	5	22,939,802	229,398,020,000	65.54%
3	Shareholders holding less than 5% of the voting shares	557	12,060,198	120,601,980,000	34.46%
	<b>Total (2 + 3)</b>	<b>562</b>	<b>35,000,000</b>	<b>350,000,000,000</b>	<b>100%</b>

## 2. List and ownership percentages of major shareholders

No.	Shareholder Name	Business registration certificate number or other equivalent document/Identity	Number of shares owned	Ownership percentage
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		<b>card/Citizen ID card/Passport</b>		
1	Nguyen Thi My Canh		7,149,526	20.43%
2	Nguyen Hong Son		5,905,661	16.87%
3	Nguyen Hoang Phuong Nga		5,066,667	14.48%
4	Hanoi Construction Corporation		3,022,032	8.63%
5	Hoang Cong Phuc		1,795,916	5.13%
<b>Total</b>			<b>22,939,802</b>	<b>65.54%</b>

#### **VI. Attached documents**

1. Confirmation document No. 289/CNV-KHDN1 dated May 28, 2026, from Vietnam Joint Stock Commercial Bank for Industry and Trade - Vinh Branch.
2. Resolution of the Board of Directors No. 16/NQ-HĐQT dated May 26, 2026, on approving the results of the exercise of shares purchase rights and the treatment of fractional shares and shares unsubscribed or unpaid for by investors in the 2025 public offering of additional shares to existing shareholders

*Nghe An, May, 28, 2026*

**TRUNG DO JOINT STOCK COMPANY  
LEGAL REPRESENTATIVE**

*Nghe An, May, 28, 2026*

**NGUYEN DUY HIEN**