
No.: 057 /NQ-DMNT

Khanh Hoa, May 28, 2026

RESOLUTION

Regarding the approval of the plan to utilize proceeds from the private placement of shares

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17, 2025;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025, amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to the Charter of Nha Trang Textile & Garment Joint Stock Company;
- Pursuant to the Resolution of the Extraordinary General Meeting of Shareholders 2026 No. 066/NQ-DMNT dated March 20, 2026;
- Pursuant to the Minutes of the Extraordinary General Meeting of Shareholders 2026 No. 065/BB-DMNT dated March 20, 2026;
- Pursuant to Proposal No. 062/TTr-ĐHĐCĐ dated March 20, 2026, regarding the Plan for the private placement of shares to investors;
- Pursuant to the Minutes of the Board of Directors Meeting No. 056 dated May 28, 2026.

RESOLVED:

Article 1: To approve the detailed plan for utilizing proceeds from the private placement of shares to investors in accordance with the Resolution of the Extraordinary General Meeting of Shareholders 2026 No. 066/NQ-DMNT dated March 20, 2026. Specifically as follows:

- Total expected proceeds from the private placement (calculated at the offering price):
50,000,000,000 VND (In words: Fifty billion Vietnamese dong)

- The entire expected proceeds of 50,000,000,000 VND from the offering will be used for the specific purpose below:

No.	Item	Expected Value (VND)	Expected Timing of Disbursement
1	Repayment of bank loan at Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) (*)	50,000,000,000	Quarter II/2026 – Quarter IV/2026
TOTAL		50,000,000,000	

In case the capital raised does not meet the plan, the Board of Directors shall actively seek other alternative financing sources suitable to the actual situation of the Company and legal regulations.

(*) Repayment of bank loan at Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch, specifically:

Pursuant to the Agreements between Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch and Nha Trang Textile & Garment Joint Stock Company:

- **Credit Agreement No. 2025/HDTD-DM dated May 08, 2025, Overdraft Facility Agreement No. 2025/HMCV-DM dated May 08, 2025 enclosed with the Credit Agreement.**
- **Amending and Supplementing Agreement No. 2025/HDTD-DM/SD01 dated August 15, 2025, and Amending and Supplementing Agreement No. 2025/HMCV-DM/SD01 dated August 15, 2025.**
- **Amending and Supplementing Agreement No. 2025/HDTD-DM/SD02 dated April 29, 2026, and Amending and Supplementing Agreement No. 2025/HMCV-DM/SD02 dated April 29, 2026.**

- Relationship with Issuer and connected persons of Issuer: None.
- Credit limit: **335,000,000,000 VND** (*In words: Three hundred thirty-five billion Vietnamese dong*).
- Loan limit maintenance period: from May 08, 2025 to June 04, 2026.
- Currency of credit facility and repayment: Vietnamese Dong (VND) and/or US Dollar (USD) and/or other foreign currencies as approved by the Bank in compliance with law.
- Interest rate for each disbursement: maintained at 4.9%/year – 7.5%/year as of March 31, 2026, according to bank confirmation.
- Purpose of loan utilization: Financing legal, reasonable, and valid short-term credit needs serving the Company's production and business operations, excluding short-term loans for fixed asset investment activities.
- Outstanding loan balance arising from the aforementioned Credit Agreement as of March 31, 2026, according to bank confirmation is 300,356,813,792 VND.

- Loan schedule: from May 08, 2025, the Company borrows working capital according to specific individual loans, depending on requirements at each period. Each loan will be recorded on a Promissory Note and have a maximum duration of 06 months.
- Expected debt repayment schedule: after receiving the official dispatch from the State Securities Commission of Vietnam acknowledging receipt of the complete Report on the Results of the Company's Private Placement, the Company will release the escrowed proceeds from the placement to repay the Bank loan, expected in Quarter II/2026 – Quarter IV/2026.

Article 2: This Resolution shall take effect from the date of its signing and issuance. Members of the Board of Directors, the Board of Management, relevant departments within the Company, and involved individuals are responsible for the execution of this Resolution.

Recipients:

- As stated in Article 2;
- Archived at the Board of Directors' Office.

ON BEHALF OF THE BOARD OF DIRECTORS



DANG VU HUNG