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**No.: 059 /NQ-HĐQT**

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*Khanh Hoa, May 28, 2026*

## **RESOLUTION**

### **Regarding the approval of the dossier for the private placement of shares to investors**

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- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17, 2025;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025, amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to the Charter of Nha Trang Textile & Garment Joint Stock Company;
- Pursuant to the Resolution of the Extraordinary General Meeting of Shareholders 2026 No. 066/NQ-DMNT dated March 20, 2026;
- Pursuant to the Minutes of the Extraordinary General Meeting of Shareholders 2026 No. 065/BB-DMNT dated March 20, 2026;
- Pursuant to Proposal No. 062/TTr-ĐHĐCĐ dated March 20, 2026, regarding the Plan for the private placement of shares to investors;
- Pursuant to the Minutes of the Board of Directors Meeting No. 056 dated May 28, 2026.

### **RESOLVED:**

**Article 1:** To approve the contents of the dossier for the private placement of shares to investors, including:

1. Application for registration of the private placement of shares;
2. Enterprise Registration Certificate No. 4200237973, issued by the Department of Finance of Khanh Hoa Province, with the 11th latest amendment dated July 23, 2025;

3. Resolution of the Extraordinary General Meeting of Shareholders 2026 No. 066/NQ-DMNT dated March 20, 2026;
4. Minutes of the Extraordinary General Meeting of Shareholders 2026 No. 065/BB-DMNT dated March 20, 2026;
5. Proposal No. 062/TTr-ĐHĐCĐ dated March 20, 2026, regarding the Plan for the private placement of shares to investors;
6. Resolution of the Board of Directors No. 057/NQ-HĐQT dated May 28, 2026, regarding the approval of the plan to utilize proceeds from the private placement of shares;
7. Resolution of the Board of Directors No. 058/NQ-HĐQT dated May 28, 2026, regarding the implementation of the plan for the private placement of shares to investors, the list of investors participating in the placement, and the plan to ensure that the share placement complies with foreign ownership limits;
8. Resolution of the Board of Directors No. 059/NQ-HĐQT dated May 28, 2026, regarding the approval of the dossier for the private placement of shares to investors;
9. Minutes of the Board of Directors Meeting No. 056/BB-HĐQT dated May 28, 2026;
10. Commitment Letter No. 061/CV.DMNT dated May 28, 2026, regarding non-violation of cross-ownership regulations under the Law on Enterprises;
11. Document No. 761/KHH-DVKH dated May 19, 2026, issued by the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch, confirming the escrow account opened to receive proceeds from the share placement;
12. Documents related to the plan for utilizing the proceeds from the placement, including:
  - *Credit Agreement No. 2025/HDTD-DM dated May 08, 2025, between the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch and Nha Trang Textile & Garment Joint Stock Company;*
  - *Overdraft Facility Agreement No. 2025/HMCV-DM dated May 08, 2025, enclosed with Credit Agreement No. 2025/HDTD-DM dated May 08, 2025, between the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch and Nha Trang Textile & Garment Joint Stock Company;*
  - *Amending and Supplementing Agreement No. 2025/HDTD-DM/SD01 dated August 15, 2025, and Amending and Supplementing Agreement No. 2025/HMCV-DM/SD01 dated August 15, 2025, between the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch and Nha Trang Textile & Garment Joint Stock Company;*
  - *Amending and Supplementing Agreement No. 2025/HDTD-DM/SD02 dated April 29, 2026, and Amending and Supplementing Agreement No. 2025/HMCV-DM/SD02 dated April 29, 2026, between the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch and Nha Trang Textile & Garment Joint Stock Company;*

- Power of Attorney No. 1257/UQ-VCB-PC dated September 10, 2024, granted by Mr. Nguyen Thanh Tung – Chairman of the Board of Directors of the Joint Stock Commercial Bank for Foreign Trade of Vietnam to Mr. Luong Phan Sang – Director of Khanh Hoa Branch;

- Power of Attorney for contract signing No. 139/UQ-KHH-HCNS dated May 08, 2025, granted by Mr. Luong Phan Sang – Director of the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch to Mr. Ho Ngoc Bao Huy and Mr. Nguyen Van Duong – Deputy Directors of Khanh Hoa Branch;

- Power of Attorney for contract signing No. 100/UQ-KHH-HCNS dated February 11, 2026, granted by Mr. Luong Phan Sang – Director of the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Khanh Hoa Branch to Mr. Nguyen Van Duong, Ms. Doan Thi Hong Nga, and Mr. Ho Ngoc Bao Huy – Deputy Directors of Khanh Hoa Branch;

- Document confirming outstanding debt balance;

13. Official Dispatch No. 6623/UBCK-PTTT dated October 26, 2021, issued by the State Securities Commission of Vietnam regarding the maximum foreign ownership limit dossier of Nha Trang Textile & Garment Joint Stock Company.

**Article 2:** This Resolution shall take effect from the date of its signing and issuance. Members of the Board of Directors, the Board of Management, relevant departments within the Company, and involved individuals are responsible for the execution of this Resolution.

**Recipients:**

- As stated in Article 2;
- Archived at the Board of Directors' Office.

ON BEHALF OF THE BOARD OF DIRECTORS



**ĐANG VU HUNG**