

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Commission of Vietnam;
- Hanoi Stock Exchange.


1. Organization name: Khanh Hoa Water Supply and Sewerage Joint Stock Company;

- Stock code: KHW;
- Address: 58 Yersin Street, Tay Nha Trang Ward, Khanh Hoa Province;
- Contact phone: (0258) 3828807 Fax: (0258) 3810740
- E-mail: support@ctnkh.com.vn

2. Content of disclosed information:

Resolution No. 39/NQ-HĐQT dated June 02nd, 2026 of the Board of Directors of Khanh Hoa Water Supply and Sewerage Joint Stock Company regarding the implementation of the Plan for issuing Shares to increase charter capital from owner's equity.

3. This information has been published on the company's website on June 02nd, 2026 at the following link: <https://ctnkh.com.vn/home/qhcodong/>

We hereby certify that the information disclosed above is true and we take full responsibility before the law for the content of the disclosed information. 

*** Attached documents:**

Resolution No. 39/NQ-HĐQT dated
June 02th, 2026

Representative of the organization
Legal Representative



TỔNG GIÁM ĐỐC

Nguyễn Văn Đàm

No: 39/NQ-HĐQT

Khanh Hoa, June 2nd, 2026

**RESOLUTION OF THE BOARD OF DIRECTORS OF
KHANH HOA WATER SUPPLY AND SEWERAGE JOINT STOCK COMPANY**
***(Regarding the implementation of the Plan for issuing Shares to increase charter capital
from owner's equity)***

Pursuant to Enterprise Law No. 59/2020/QH14 passed by the National Assembly on June 17, 2020; and its amending and supplementing documents;

Pursuant to Securities Law No. 54/2019/QH14 passed by the National Assembly on November 26, 2019; and its amending and supplementing documents;

Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 detailing the implementation of a number of articles of the Securities Law;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance, guiding several contents on public offering, issuance of securities, public tender offer, share repurchase, registration of public companies, and cancellation of public company status, and its amending and supplementing documents;

Pursuant to the Charter of organization and operation of Khanh Hoa Water Supply and Sewerage Joint Stock Company;

Pursuant to the Minutes of the 2026 Annual General Meeting of Shareholders No. 01/BB-ĐHĐCĐ dated April 24, 2026;

Pursuant to the Resolution of the 2026 Annual General Meeting of Shareholders No. 02/NQ-ĐHĐCĐ dated April 24, 2026;

Pursuant to Proposal No. 21/TTr-ĐHĐCĐ dated April 02, 2026 on the approval of the Profit Distribution Plan, 2025 Dividend Payout, and 2026 Dividend Plan;

Pursuant to Proposal No. 26/TTr-ĐHĐCĐ dated April 02, 2026 on the approval of the Share Issuance Plan to increase charter capital from owner's equity in 2026;

Pursuant to the Minutes of the Board of Directors' Meeting of Khanh Hoa Water Supply and Sewerage Joint Stock Company dated May 29th, 2026.

RESOVLES:

Article 1: To implement the plan for issuing shares to increase charter capital from equity, as approved by the 2026 Annual General Meeting of Shareholders. The specific issuance plan is detailed as follows:



1. **Name of shares:** Shares of Khanh Hoa Water Supply and Sewerage Joint Stock Company.
2. **Type of Shares:** Common shares
3. **Stock code:** KHW
4. **Par Value per Share** : VND 10.000/1 share
5. **Current Charter Capital** : VND 285.999.960.000
6. **Total Issued Share** : 28.599.996 shares
In which:
 - Outstanding shares : 28.599.996 shares
 - Treasury shares : 0 share
7. **Additional shares expected to be issued** : 7.149.999 shares
8. **The issuance value is based on the par value** : VND 71.499.990.000
9. **Purpose of Issuance:** To increase charter capital from owner's equity to enhance the Company's financial capacity and operational scale.
10. **Issuance Method:** Issuing shares to increase share capital from owner's equity.
11. **Eligible Shareholders:** Existing shareholders named in the list of shareholders on the last registration date for the exercise of the right to receive shares. The record date for the list of shareholders shall be determined by the Board of Directors as authorized by the General Meeting of Shareholders.
12. **Issuance Ratio:** (Number of shares to be issued/Number of outstanding shares): 25%, equivalent to a total expected issuance value at par value of up to VND 71.499.990.000
13. **Exercise Ratio:** 04:01 (On the record date for the exercise of rights, a shareholder owning 01 share shall receive 01 share entitlement. For every 04 shares entitlements, the shareholder will receive 01 newly issued share).
14. **Fractional Share Handling:** Each shareholder's newly issued shares will be rounded down to the nearest whole number. Any fractional shares will be canceled and not issued.
Example: Shareholder A owns 199 shares on the record date. With an exercise ratio of 04:01, Shareholder A will receive $(199 \times 1/4) = 49,75$ new shares. Based on this calculation, Shareholder A will receive 49 additional shares. The fractional share of 0,75 will be canceled.
15. **Source of capital:** Development investment fund in the following order of execution:
 - The value of the development investment fund as of December 31, 2025, according to the audited 2025 financial statements: VND 48.869.748.493.
 - The value of the development investment fund allocated from the profit distribution of 2025 according to Proposal No 21/TTr-ĐHĐCĐ dated April 2nd, 2026, regarding the profit distribution plan, dividend payment for 2025, and 2026 dividend plan to be presented at the 2026 Annual General Meeting of Shareholders: VND 22.630.241.507

16. Implementation Timeline: After notification from the State Securities Commission of Vietnam (SSC) confirming receipt of the complete issuance documents, expected timeline: Q2-Q4/2026.

Article 2: The Board of Directors hereby assigns the General Director of the Company to implement and execute the share issuance plan to increase charter capital from equity, specifically:

- To complete all procedures for submitting the Application Dossier for share issuance to increase charter capital from owner's equity to the State Securities Commission, and to clarify any related matters (upon request);
- To prepare and submit to the Board of Directors for approval all dossiers related to the Registration of Additional Securities at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the Registration of Additional Securities Trading at the Hanoi Stock Exchange (HNX) after the State Securities Commission announces its receipt of the report on the results of the share issuance to increase charter capital from owner's equity;
- To perform all information disclosure procedures in strict compliance with the provisions of law;
- To coordinate with the Consultant Unit – FPT Securities JSC - Ho Chi Minh City Branch to execute relevant works in strict compliance with the Company's regulations and the provisions of law.

Article 3: The members of the Board of Directors, the Supervisory Board, and the Board of General Directors of Khanh Hoa Water Supply and Sewerage Joint Stock Company shall be responsible for implementing this Resolution.

This Resolution shall take effect from the date of signing.

Recipients:

- BOD, BOS, BOM;
- Archive: Office.

ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



VU VAN BINH



