

**CÔNG TY CỔ PHẦN CHỨNG KHOÁN
STANLEY BROTHERS**

**STANLEY BROTHERS SECURITIES
INCORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness**

Số/ No.: 201/2026/CV-SBSI

V/v: CBTT Nghị quyết số 022/2026/NQ-HĐQT thông qua phương án đầu tư Trái phiếu phát hành ra công chúng

Re: Resolution No. 022/2026/NQ-HĐQT of the Board of Directors approving the investment plan in public offering bonds

Hà Nội, ngày 04 tháng 06 năm 2026

Hanoi, June 04th, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

DISCLOSURE OF UNUSUAL INFORMATION

Kính gửi/ Respectfully to: Ủy ban chứng khoán Nhà nước/ *State Securities Commission of Vietnam;*

Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange;*

Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange;*

Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh/ *Ho Chi Minh City Stock Exchange.*

1. Tên tổ chức: Công ty cổ phần chứng khoán Stanley Brothers (SBSI)

Name of organization: Stanley Brothers Securities Incorporation (SBSI)

- Mã chứng khoán/ Stock code: VUA

- Mã thành viên/ Member code: 088

- Địa chỉ/ Address: Tầng 9, tòa nhà ROX Tower, số 54A, Nguyễn Chí Thanh, phường Láng, TP. Hà Nội./ 9th Floor, ROX Tower, No. 54A, Nguyen Chi Thanh, Lang Ward, Hanoi City.

- Điện thoại liên hệ/ Contact phone: (+84) 24 3377 6699 Fax: (+84) 24 3373 6699

- E-mail: cbtt@sbsi.vn

- Website: https://sbsi.vn

2. Nội dung thông tin công bố/ Contents of information disclosure:

Nghị quyết số 022/2026/NQ-HĐQT thông qua phương án đầu tư Trái phiếu phát hành ra công chúng của Công ty Cổ phần Đầu tư Hạ tầng kỹ thuật TP.HCM.

Resolution No. 022/2026/NQ-HĐQT of the Board of Directors approving the investment plan of bonds issued to the public of Ho Chi Minh City Infrastructure Investment Joint Stock Company.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 04/06/2026 tại đường dẫn: <https://sbsi.vn/vi-vn/ve-sbsi/bai-viet/quan-he-co-dong/cong-bo-thong-tin/E21>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.



This information was published on the company's website on 04/06/2026 at the link: <https://sbsi.vn/vi-vn/ve-sbsi/bai-viet/quan-he-co-dong/cong-bo-thong-tin/E21>

We would like to commit that the information published above is true and fully responsible before the law for the content of the information published.

Tài liệu đính kèm:

Nghị quyết số 022/2026/NQ-HĐQT
Resolution No. 022/2026/NQ-HĐQT

Đại diện tổ chức

Người đại diện theo pháp luật

Representative of the organization

Legal representative *SV*



Tổng Giám đốc

General Director

Nguyễn Tiến Dũng



Number: *022*./2026/NQ-HDQT

Hanoi, date *03*. month *06*. year 2026

RESOLUTION

*Re: Approving the investment plan of bonds issued to the public of
Ho Chi Minh City Technical Infrastructure Investment Joint Stock Company*

**BOARD OF DIRECTORS OF
STANLEY BROTHERS SECURITIES INCORPORATION**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and guiding documents, amending and supplementing documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and its guiding documents, amendments and supplements;
- Pursuant to the Charter of Stanley Brothers Securities Incorporation Joint Stock Company;
- Pursuant to the Minutes of the Board of Directors Meeting No. *022*./2026/BB-HDQT dated *03*./.*06*./2026.

DECISION:

Article 1: Approving the investment plan of bonds issued to the public of Ho Chi Minh City Technical Infrastructure Investment Joint Stock Company (stock code at the Ho Chi Minh Stock Exchange: CII). The detailed investment plan is as follows:

CATEGORIES	DETAILS
Investment Assets	CII425002 Bond
Issuer	Ho Chi Minh City Technical Infrastructure Investment Joint Stock Company
Bond code	CII425002
Bond Type	Bonds converted into ordinary shares, without warrants, without collateral
Bond term	15 years
Par value	100,000 VND (One hundred thousand VND)/bond
Coupon	10%/year for the first 04 interest calculation periods and floating subsequent periods. The interest calculation period is each 03 months.
Estimated investment value	50,000,000,000 VND (In words: Fifty billion VND)
Purchasing Price	100,000 VND (One hundred thousand VND)/bond



Number of bonds	500,000 bonds
Convertible bond holding term	It is expected to be up to 12 months and/or until the time of conversion into ordinary shares in phase 1 on January 25th, 2027
Estimated Trading Date	From 03/06/2026 to 25/06/2026
Other terms and conditions	Specified in the Pre-Offering Information Disclosure of Bonds of the Issuer and other documents/documents about Bonds and issuers that SBSI is entitled to/access to

Article 2.- Authorize the General Director cum Legal Representative to direct and carry out the tasks, decide on the purchase price, sign relevant legal documents to complete the transfer of bonds to ensure compliance with the Resolution and current legal provisions.

Article 3.- This Resolution takes effect from the date of its signing. Members of the Board of Directors, the Board of Managers and relevant departments shall be responsible for the implementation of this Resolution.

Recipients:

- As in Article 3;
- Office of BOD;
- Record keeping at company;

Onbehalf of. BOARD of Directors 
CHAIRMAN



HO LE VIET HUNG

