



**AN BINH SECURITIES
JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

No. 39/NQ-HĐQT2026

Hanoi, 3rd June 2026

RESOLUTION OF THE BOARD OF DIRECTORS

***(Re: Approve the detailed plan for the use of proceeds raised from
the private placement of securities)***

THE BOARD OF DIRECTORS OF

AN BINH SECURITIES JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises dated 17 June 2020, amended and supplemented on 11 January 2022 and 17 June 2025 (Law on Enterprises) and the guiding documents;
- Pursuant to the Law on Securities dated 26 November 2019, amended and supplemented on 29 November 2024 (Law on Securities) and the guiding documents;
- Pursuant to the Charter of An Binh Securities Joint Stock Company;
- Pursuant to Resolution No. 17/NQ-ĐHĐCĐ2026 dated 18 March, 2026 of the General Meeting of Shareholders of An Binh Securities Joint Stock Company;
- Pursuant to Resolution No. 35/NQ-HĐQT2026 dated 20th April 2026 of Board of Directors approving the detailed plan for the use of proceeds raised from the private placement of securities;
- Pursuant to the Minutes of Meeting of the Board of Directors No. 38/BB-HĐQT2026 dated 03/06/2026,

RESOLUTED:

Article 1: Approve the detailed plan and use of proceeds from the private placement of shares

The total expected proceeds from the offering (at par value) are VND 2,000,000,000,000, which are proposed to be allocated for the Company's operations, including:



No.	Purpose	Expected use of proceeds plan (VND)	Expected disbursement schedule
1	Additional capital for the Company's proprietary securities trading activities (shares and bonds)	1.400.000.000.000	From Q2 2026 to the end of 2026
	Additional capital for the Company's investment activities in valuable papers	100.000.000.000	
2	Additional capital for the Company's margin lending activities.	500.000.000.000	From Q2 2026 to the end of 2026
Total		2.000.000.000.000	

Based on the foregoing allocation and pursuant to the authorization granted by the General Meeting of Shareholders, and subject to the actual proceeds raised from the offering, the Board of Directors shall formulate a detailed plan for the use of proceeds and allocate the proceeds from the share offering accordingly, and/or amend, supplement, or adjust the use-of-proceeds plan to align with the Company's business operations and safeguard the interests of shareholders. In the event of any amendment or adjustment to the use-of-proceeds plan, the Board of Directors shall ensure that any such change does not exceed 50% of the proceeds raised from the offering, in compliance with Clause 2, Article 9 of Decree No. 155/2020/ND-CP, and shall report such amendment or adjustment to the General Meeting of Shareholders at its nearest meeting.

In the event that the Company does not raise the full expected amount, the proceeds shall be allocated in the following order of priority:

- a. Additional capital for the Company's proprietary securities trading activities;
- b. Additional capital for the Company's investment activities in valuable papers;
- c. Additional capital for the Company's margin lending activities.

In the event that the proceeds raised from the offering are insufficient for the above purposes, the Company shall seek alternative funding sources, including borrowings from domestic and foreign credit institutions, funding from strategic shareholders, and other financing partners, in order to ensure the implementation of the planned business objectives.

Article 2: Effectiveness

This Resolution shall take effect from the date of signing and supersede Resolution No. 35/NQ-HĐQT2026 dated 20th April 2026 of Board of Directors.

Members of the Board of Directors, the Board of Management, the Chief Accountant, and relevant departments shall be responsible for the implementation of this Resolution./.

ON BEHALD OF THE BOARD OF DIRECTORS

Recipients:

- As stipulated in Article 2;
- SSC; HNX;
- Archived: VT.

CHAIRMAN

(Signed)

Tran Viet Dung

