

**NAGAKAWA GROUP
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 11/2026/CBTT-NAG
Re: RESOLUTION Approval of the results of the
public offering of shares

Phu Tho, July 05, 2026

**INFORMATION DISCLOSURE ON THE ELECTRONIC INFORMATION PORTAL
OF THE STATE SECURITIES COMMISSION**

**To: - State Securities Commission
- Hanoi Stock Exchange**

1. Organization name: **NAGAKAWA GROUP JOINT STOCK COMPANY** (“the Company”)

- Headquarters address: Xuan Thuong 1 Residential Group, Phuc Thang Ward, Phu Tho Province

- Phone: 0211.387.3568

Fax: 0211.354.8020

- Securities ticker: NAG

- Stock exchange: HNX

2. Disclosed information content:

Nagakawa Group Joint Stock Company announces the disclosure of RESOLUTION No. 05/2026/NQ-HĐQT dated July 05, 2026 Approval of the results of the public offering of shares.

3. This information has been disclosed on the website of Nagakawa Group Joint Stock Company on July 05, 2026 at the following link: www.nagakawa.com.vn.

Nagakawa Group Joint Stock Company commits that the information disclosed above is truthful and takes full legal responsibility for the content of the disclosed information.

Recipients:

As above;

Filed: IR.

**NAGAKAWA GROUP JSC
AUTHORIZED INFORMATION DISCLOSER**



NGUYEN THI HUYEN THUONG

RESOLUTION

Re: Approval of the results of the public offering of shares

BOARD OF DIRECTORS

NAGAKAWA GROUP JOINT STOCK COMPANY

Pursuant to the Enterprise Law No. 59/2020/QH14 dated 17/06/2020, as amended and supplemented by Law No. 03/2022/QH15 and Law No. 76/2025/QH15;

Pursuant to the Securities Law No. 54/2019/QH14 dated 26/11/2019, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31/12/2020 detailing the implementation of certain articles of the Securities Law, as amended and supplemented by Decree No. 245/2025/ND-CP;

Pursuant to Circular No. 118/2020/TT-BTC dated 31/12/2020 of the Ministry of Finance guiding certain contents on offering and issuance of securities, public tender offers, share buybacks, public company registration and deregistration, as amended and supplemented by Circular No. 115/2025/TT-BTC;

Pursuant to the Charter of Organization and Operation of Nagakawa Group Joint Stock Company;

Pursuant to Resolution No. 02/2025/NQ-DHDCD-NAG dated 22/08/2025 of the Extraordinary General Meeting of Shareholders 2025 of Nagakawa Group Joint Stock Company;

Pursuant to Board of Directors Resolution No. 11/HDQT/NQ-NAG dated 21/10/2025 of Nagakawa Group JSC approving the implementation of the public offering of shares;

Pursuant to the Certificate of Registration for Public Offering of Shares No. 42/GCN-UBCK dated 03/03/2026 issued by the Chairman of the State Securities Commission;

Pursuant to Decision No. 250/QD-UBCK dated 05/05/2026 of the State Securities Commission approving the extension of the Certificate of Registration for Public Offering of Shares for Nagakawa Group JSC;

Pursuant to Board of Directors Resolution No. 03/2026/NQ-HDQT dated 05/05/2026 of Nagakawa Group JSC on adjusting the subscription and payment period for shares offered to existing shareholders;

Pursuant to Board of Directors Resolution No. 04/2026/NQ-HDQT dated 29/05/2026 of Nagakawa Group JSC on the continued distribution of odd-lot shares, shares not subscribed or paid for by existing shareholders in the additional public offering;

Pursuant to the Minutes of the Board of Directors Meeting No. 05/2026/BB-HDQT dated 05/06/2026 of Nagakawa Group JSC,

HEREBY RESOLVES:

Article 1. Approval of the results of the public offering of shares to existing shareholders and the distribution of unsold shares of Nagakawa Group Joint Stock Company

Pursuant to the Certificate of Registration for Public Offering of Shares No. 42/GCN-UBCK issued by the Chairman of the State Securities Commission on 03/03/2026; Decision No.



250/QD-UBCK dated 05/05/2026 of the State Securities Commission approving the extension of the Certificate of Registration for Public Offering of Shares for Nagakawa Group JSC; the results of share distribution to existing shareholders and the distribution of unsold shares of Nagakawa Group JSC, the results of the Company's share offering are as follows:

- Share name: Shares of Nagakawa Group Joint Stock Company
- Share type: Ordinary shares
- Total number of shares registered for offering: 19,310,116 shares.
- Offering price: VND 10,000/share (Offering price applicable to both existing shareholders and investors selected for distribution of shares arising from odd lots and shares not subscribed or paid for by existing shareholders).

- Subscription and payment period: From 23/04/2026 to 04/06/2026.

Of which:

- Subscription and payment period for existing shareholders: From 23/04/2026 to 20/05/2026;
- Subscription and payment period for unsold shares: From 29/05/2026 to 04/06/2026.
- Number of shares subscribed and paid for by existing shareholders: 7,616,493 shares.
- Number of unsold shares distributed: 6,357,000 shares, as follows:

No.	Investor Name	ID No.	Issue Date/Place	Address	Number of Shares Distributed (shares)	Selling Price (VND/share)
1	Nguyen Quoc Cuong	001084000351	30/01/2024, Police Department for Administrative Management of Social Order	C1 Room 4 Truong Dinh, Hoang Mai ward, Hanoi city	1,857,000	10,000
2	Duong Anh Tuan	027095011269	10/08/2021, Police Department for Administrative Management of Social Order	Dao Su Village, Luong Tai commune, Bac Ninh province	2,000,000	10,000
3	Bui Ba Cao	027080004551	07/08/2022, Police Department for Administrative Management of Social Order	Thi Chung Area, Kinh Bac, Bac Ninh city, Bac Ninh province	2,500,000	10,000
Total					6,357,000	

Note: Relationship between offerees and NAG, members of the Board of Directors, Board of Supervisors, and General Management Board of NAG: None.

- Transfer restriction: The shares distributed above will be restricted from transfer for 01 (one) year from the closing date of the offering.

- Total number of successfully offered shares: 13,973,493 shares.

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- Total proceeds from the offering: VND 139,734,930,000.
- Number of unsold shares: 5,336,623 shares.

Article 2. Delegation/Authorization

The Board of Directors delegates/authorizes the Chairman of the Board of Directors and/or the General Director of Nagakawa Group Joint Stock Company to decide on matters and sign relevant documents, including but not limited to the following:

- Carry out necessary procedures to report the results of the public offering of shares to the State Securities Commission in accordance with applicable law;
- Carry out necessary procedures related to amending and supplementing contents relating to charter capital, shares and stock in the Company's Charter and amending business registration in connection with the change in charter capital in accordance with the results of the above offering with the competent state authority;
- Carry out necessary procedures to register for depository and additional listing of the newly issued shares at the Vietnam Securities Depository and Clearing Corporation and the Hanoi Stock Exchange;
- Carry out other related tasks (if necessary) to ensure the offering complies with applicable law.

Article 3. Enforcement

This Resolution takes effect from the date of signing. Members of the Board of Directors, Board of Supervisors, General Management Board, departments/divisions and relevant individuals are responsible for implementing this Resolution.

Recipients:
As stated in Article 2;
BOD, BOS, General Management Board;
Filed: Secretariat, BOD Office.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



Nguyen Ngoc Quy

