

**PROGRESS REPORT ON THE USE OF PROCEEDS
FROM THE OFFERING**

(According to the Offering Registration Certificate No. 405/GCN-UBCK issued by the Chairman of the Committee State securities issued on 14/10/2025)

To: State Securities Commission

I. ABOUT THE ISSUER

1. Name of issuer (*in full*): Portserco Logistics Joint Stock Company.
2. Head office address: 59 Ba Dinh, Hai Chau Ward, Da Nang City, Vietnam.
3. Phone: 0236.3889390 Fax: 0236.3863736 Website: <http://portserco.com/>.
4. Charter capital: 61,996,980,000 VND.
5. Stock code (*if any*): PRC.
6. Place of opening a current account: Bank for Investment and Development of Vietnam – BIDV Hai Van Da Nang Branch – Account number: 5600436838.
7. The Certificate of Business Registration No. 0400438101 was first issued by the Department of Planning and Investment of Da Nang City on 26/01/2002, and the Department of Finance of Da Nang City issued the 18th change on 08/05/2026.
 - Main business scope: Direct support services for waterway transportation (Details: Multimodal transportation business. Marine Services) - Industry code: 5222.
 - Main products/services:
 - + Multimodal transportation business;
 - + Maritime service business includes forwarding services, customs chartering, ship agency and sea transportation. Warehousing includes loading and unloading, packaging, storage, and preservation of goods;
 - + Special cargo transport by car: Oversized and overweight goods; Dangerous and hazardous goods;
 - + Petroleum dealers; Industrial oils.
8. Establishment and operation license (*if any in accordance with specialized laws*): None.

II. OFFERING SECURITIES

1. Stock name: Shares of Portserco Logistics Joint Stock Company.
2. Type of securities: Common stocks.



3. Par value: 10,000 VND/share
4. Number of securities offered: 3,099,849 shares.
5. Total amount mobilized: 35,648,263,500 VND, of which the amount mobilized for the project (*in case of using capital to implement the project*): 0 VND.

Total amount actually received (after deducting VND 1,100,000 for transferring money from VSDC to the escrow account to receive money for buying shares): VND 35,647,163,500.

6. Closing date of the offering: 17/12/2025.

III. PROGRESS OF USING THE PROCEEDS FROM THE OFFERING

1. Capital use plan (after being adjusted according to the Resolution of the 2026 Annual General Meeting of Shareholders dated 18/04/2026 of Portserco Logistics Joint Stock Company):

Category	Amount of money used	Expected disbursement time
Repayment of debts to the Joint Stock Commercial Bank for Investment and Development of Vietnam under the Credit Limit Contract No. 01/2026/4812566/HDTD signed on January 5, 2026	35.647.163.500	Quarter II/2026 – Quarter III/2026
Total	35.647.163.500	

2. Information on the project progress of the issuer (*in case of using capital for project implementation*):
None

3. Progress of using the proceeds from the offering:

- Progress of using the proceeds from the offering to date: As of 17/06/2026, the proceeds from the offering have not been used because the debt repayment time has not yet arrived, the Company temporarily deposits savings to enjoy interest.
- Changes (*if any*): None.
- Reason for change (*if any*): None.

4. The progress report on the use of proceeds from the offering will be disclosed on 22/06/2026 at:

- Hanoi Stock Exchange
- Website of Portserco Logistics Joint Stock Company

Da Nang, June 22, 2026

PORTSERCO LOGISTICS JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS


VU QUANG VINH