

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC PORTAL OF
THE STATE SECURITIES COMMISSION AND THE HANOI STOCK
EXCHANGE**

To:

- The State Securities Commission;
- The Hanoi Stock Exchange.

Company Name: Phuoc An Port Investment and Exploitation Petroleum Joint Stock Company

Stock Code: PAP

Head Office Address: Phuoc An Port, Ba Truong Hamlet, Phuoc An Commune, Dong Nai Province, Vietnam

Phone: 02513 685588/ 19005168

Person in charge of information disclosure: Nguyen Van Hoang

Position: Head of Organization & Administration Department / Secretary of the Board of Directors / Authorized Information Disclosure Representative

Type of information disclosed: Extraordinary (within 24 hours)

Content of disclosed information: On 23 June 2026, the Board of Directors of the Company issued the following Resolutions:

- Resolution No. 56/NQ-PAP on the approval of the policy for obtaining syndicated credit financing to implement the Company's projects.
- Resolution No. 57/NQ-PAP on the approval of the selection of the independent audit firm for the year 2026 to conduct the review of the interim financial statements and the audit of the financial statements for the year ended 2026.

This information was disclosed on the Company's website on the same date at the link <https://phuocanport.com>. We hereby certify that the above-disclosed information is true and accurate, and we assume full responsibility before the law for the contents disclosed.

Respectfully./.

**PHUOC AN PORT INVESTMENT AND EXPLOITATION
PETROLEUM JOINT STOCK COMPANY
INFORMATION DISCLOSURE REPRESENTATIVE**



NGUYỄN VĂN HOANG

RESOLUTION

Re: Approval of the syndicated credit facility arrangement for financing the Company's projec

BOARD OF DIRECTORS OF PHUOC AN PORT INVESTMENT AND DEVELOPMENT JOINT STOCK COMPANY

Pursuant to the Law on Enterprises;

Pursuant to the Charter and the Operating Regulations of the Board of Directors of the Company;

Pursuant to the Resolution of the 2026 Annual General Meeting of Shareholders No. 49/NQ-PAP dated 10 April 2026 of Phuoc An Port Investment and Petroleum Exploitation Joint Stock Company;

Pursuant to the Minutes of the Board of Directors' Meeting No. 55/BB-PAP dated 23 June 2026.

RESOLUTION

Article 1. The Board of Directors unanimously approves the syndicated credit financing arrangement for the Company's investment projects, as follows:

1. Lending Consortium: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank); and Vietnam Bank for Agriculture and Rural Development (Agribank).

2. Lead Bank and Security Agent: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank).

3. Purpose of the Loan: To pay for and/or finance lawful, reasonable, and valid expenses incurred in the implementation of The Phuoc An Port Construction Investment Project – Phase 2.1; and The Investment, Construction and Infrastructure Business Project of Phuoc An Industrial Park, for which Phuoc An Port Investment and Petroleum Exploitation Joint Stock Company is the project owner and investor.

4. Total Loan Amount (Credit Facility Limit) and Syndicated Loan Structure:

- For the Phuoc An Port Construction Investment Project – Phase 2.1: The total loan amount shall be VND 5,183,445,000,000 (Vietnam Dong Five Trillion One Hundred Eighty-Three Billion Four Hundred Forty-Five Million). Of which:

+ VietinBank shall provide financing of VND 4,183,445,000,000, representing 80.7% of the total loan amount for the project.

+ Agribank shall provide financing of VND 1,000,000,000,000, representing 19.3% of the total loan amount for the project.

- For the Phuoc An Industrial Park Infrastructure Construction and Business Investment Project: The total loan amount shall be VND 2,500,000,000,000 (Vietnam Dong Two Trillion Five Hundred Billion). Of which:

+ VietinBank shall provide financing of VND 1,500,000,000,000, representing 60.0% of the total loan amount for the project.

+ Agribank shall provide financing of VND 1,000,000,000,000, representing 40.0% of the total loan amount for the project.

5. Loan Tenor:

For the Phuoc An Port Construction Investment Project – Phase 2.1: The loan tenor shall be up to 144 months from the day immediately following the date of the first disbursement. The final repayment date shall not be later than 25 March 2037;



- For the Phuoc An Industrial Park Project: The loan tenor shall be up to 60 months from the day immediately following the date of the first disbursement.

6. Interest Rate and Related Fees: The loan interest rates and all related fees shall be determined in accordance with the regulations and policies of VietinBank and Agribank, and as agreed by the parties under the Syndicated Credit Facility Agreement and other relevant financing documents.

7. Security Arrangements

- The continued use of, and where necessary the re-execution, amendment or supplementation of, all security agreements relating to the assets currently mortgaged and/or pledged to VietinBank as common collateral securing all debt obligations of the Company (including principal, interest, fees and other arising financial obligations) owed to both VietinBank and Agribank, in accordance with the syndicated lending ratios or as otherwise agreed among the parties;

- All future assets and property rights arising from the Phuoc An Port Construction Investment Project (located at Phuoc An Port, Phuoc An Commune, Dong Nai City);

- All existing and future land-attached assets forming part of the Phuoc An Industrial Park Project (located within the Phuoc An Port Logistics Service Area, Phuoc An Commune, Dong Nai City);

- Other Security: Any other valid security interests, including guarantees, mortgages, pledges, undertakings for performance of obligations by the Company and/or third parties, as permitted by applicable laws and accepted by the lending consortium;

- Security Management Mechanism: The Board of Directors approves the appointment of VietinBank as the Security Agent to act on behalf of the syndicated lending consortium in receiving, holding, administering and enforcing the security interests and collateral.

Article 2: Approval of Principal and Interest Repayment Plan

The Board of Directors hereby approves the debt repayment plan for principal and interest, under which the repayment sources shall include revenue and operating cash flows generated from the Phuoc An Port Construction Investment Project – Phase 2.1 and the Phuoc An Industrial Park Infrastructure Construction and Business Investment Project, as well as other lawful sources of funds of the Company, in accordance with the commitments made to the syndicated lending consortium.

Article 3: Authorization to the General Director / Legal Representative

- The Board of Directors hereby unanimously authorizes the General Director / Legal Representative of the Company to:

- Represent the Company in deciding on the adjustment (increase or decrease) of the total loan amount (credit facility limit) for each sub-project specified in Clause 4, Article 1 of this Resolution, within an adjustment margin not exceeding 10% (ten percent), in accordance with the actual implementation progress, the total investment capital, and subject to the approval of the syndicated lending consortium;

- Negotiate, determine detailed terms and conditions, and execute the syndicated credit agreement, security agreements (including mortgages and pledges of assets owned by the Company or third parties), and other relevant documents with the participating banks in the syndicate;

- Complete all administrative procedures and register security transactions with competent state authorities in accordance with applicable laws and regulations;

- Negotiate, decide on, and execute amendments, supplements, appendices, or termination/substitution agreements in relation to existing credit agreements and security agreements previously signed with Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank), to ensure consistency with the new syndicated financing structure for the project implementation

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Article 4: This Resolution shall take effect from the date of signing. Members of the Board of Directors and the General Director of Phuoc An Port Investment and Petroleum Exploitation Joint Stock Company shall be responsible for the implementation of this Resolution.

Recipients:

- As per Article 4;
- Head of the PAP Supervisory Board;
- Luu VT, Board of Directors.

BOARD OF DIRECTORS
CHAIRMAN 


Nguyen Thanh Dat


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RESOLUTION

Re: Approval of the selection of the audit firm for the year 2026

BOARD OF DIRECTORS OF PHUOC AN PORT INVESTMENT AND DEVELOPMENT JOINT STOCK COMPANY

Pursuant to the Law on Enterprises;

Pursuant to the Charter and the Operating Regulations of the Board of Directors of the Company;

Pursuant to the Resolution of the 2026 Annual General Meeting of Shareholders No. 49/NQ-PAP dated 10 April 2026 of Phuoc An Port Investment and Petroleum Exploitation Joint Stock Company;

Pursuant to the Minutes of the Board of Directors' Meeting No. 55/BB-PAP dated 23 June 2026.

RESOLUTION

Article 1. The Board of Directors unanimously approves the following:

1. To appoint Ernst & Young Vietnam Co., Ltd. as the independent auditor to conduct the review of the interim financial statements and the audit of the financial statements for the year ended 2026.

2. To assign the General Director to sign the 2026 audit engagement contract with Ernst & Young Vietnam Co., Ltd. and to implement the audit activities in accordance with applicable laws and regulations.

Article 2: This Resolution shall take effect from the date of signing. Members of the Board of Directors and the General Director of Phuoc An Port Investment and Petroleum Exploitation Joint Stock Company shall be responsible for the implementation of this Resolution.

Recipients:

- As per Article 2;
- Head of the PAP Supervisory Board;
- Lưu VT, Board of Directors.

**EM. BOARD OF DIRECTORS****CHAIRMAN**

Nguyễn Thanh Dat