

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 391.../TCT-P.TC

Ho Chi Minh City, June 18, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To:

- The State Securities Commission;
- Hanoi Stock Exchange.

1. Name of organization: **CONSTRUCTION CORPORATION NO 1 JOINT STOCK COMPANY**
 - Stock code: CC1
 - Address: 111A Pasteur, Sai Gon Ward, Ho Chi Minh City, Vietnam
 - Tel.: 028.38.222.059 Fax: 028.38.290.500
 - Email: info@cc1.vn
2. Contents of disclosure: Documents reporting the results of the private placement of shares to investors:
 - Board resolution approving the results of the private placement of shares;
 - Report on the results of the private placement of shares;
 - Notice of change in the number of shares with voting rights outstanding.
3. This information was published on the company's website on June 18, 2026 as in the link:
<https://www.cc1.vn/quan-he-co-dong/cong-bo-thong-tin.html>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above;
- Archived: Finance Dept.,
Admin. Dept. *h*

ORGANIZATION REPRESENTATIVE
Legal representative/Person authorized to disclose information
(Signature, full name, position, and seal)



PHÓ TỔNG GIÁM ĐỐC
Lã Thái Hiệp

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No.: 389/TCT-PTC

Ho Chi Minh City, June 18, 2026

REPORT
ON THE RESULTS OF THE PRIVATE PLACEMENT OF SHARES

To: State Securities Commission of Vietnam;

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuing organization: Construction Corporation No 1 – Joint Stock Company
 2. Abbreviated name: CC1
 3. Head office address: 111A Pasteur, Sai Gon Ward, Ho Chi Minh City
 4. Tel: (028) 38222059 Fax: (028) 38 290 500
Website: www.cc1.vn
 5. Charter capital: VND 3,979,061,000,000
 6. Stock symbol: CC1
 7. Payment account opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ho Chi Minh City Branch. Account number: 31010000097214
 8. Enterprise Registration Certificate No. 0301429113 issued by the Ho Chi Minh City Department of Planning and Investment, first registered on 29/07/2010, and most recently amended by the Ho Chi Minh City Department of Finance for the 17th time, on 17/07/2025.
- Main business line: Construction of other civil engineering works
Details: Construction and erection of civil works, foundations, urban and industrial zone infrastructure engineering works – Industry code: 4299
 - Main products/services:
 - ✓ Office and apartment leasing services.
 - ✓ Investment in and operation of tourist resorts and hotels.
 - ✓ Investment in and operation of logistics services.
 - ✓ Service activities directly supporting road transport.
 - ✓ Advertising services.
 - ✓ Rental of motor vehicles, machinery, equipment, and other tangible goods.
 - ✓ Installation of electrical, water supply and drainage, heating, ventilation and air-conditioning, and other building installation systems.
 - ✓ General building cleaning, industrial cleaning, and specialized cleaning services.



- ✓ Management and operation of apartment buildings.
- 9. Establishment and operation license (*if applicable under specialized laws*): None.

II. PLACEMENT PLAN

1. Name of shares: Shares of Construction Corporation No 1 – Joint Stock Company
2. Type of shares (*specify relevant characteristics where the shares offered are not ordinary shares*): As provided under the Law on Enterprises and the Company's Charter
3. Terms of warrants attached to preferred shares (in case of offering preferred shares with attached warrants): None
4. Number of shares offered: 100,000,000 shares.
5. Offering price:
 - Highest offering price: VND 11,100/share.
 - Lowest offering price: VND 11,100/share.
6. Transfer restriction period: These additionally issued shares shall be subject to a transfer restriction of 01 year applicable to professional securities investors from the date of completion of the offering, except for transfers among professional securities investors, or transfers carried out pursuant to a legally effective court judgment or decision, an arbitral award, or inheritance in accordance with the law.
7. Total expected proceeds: VND 1,110,000,000,000 (In words: One trillion, one hundred ten billion Vietnamese dong)
8. Offering closing date: 17/06/2026.

III. RESULTS OF THE SHARE OFFERING

1. Total number of shares distributed: 76,750,000 shares, corresponding to 76.75% of the total number of shares offered, of which:
 - Domestic investors: 76,750,000 shares;
 - Foreign investors, and economic organizations with foreign investors holding more than 50% of charter capital: 0 shares.
2. Selling price:
 - Lowest selling price: VND 11,100/share.
 - Highest selling price: VND 11,100/share.
 - Weighted average selling price: VND 11,100/share.
3. Total proceeds collected from the offering: 851,925,000,000 VND.
4. Total costs: VND 470,000,000.
 - Share distribution fee (if any): VND 0.

- Offering advisory fee (exclusive of VAT): VND 400,000,000.
- Audit fee for the post-offering equity report (exclusive of VAT): VND 70,000,000.
- Other costs (if any): VND 0.

5. Total net proceeds from the offering: 851,455,000,000 VND

IV. LIST AND OWNERSHIP RATIOS OF INVESTORS PARTICIPATING IN THE SHARE PURCHASE

No.	Investor name	Personal identification number/Passport, or Enterprise Registration Certificate/Establishment and Operation License/equivalent valid legal document	Category		Number of shares held before the offering (*)	Number of shares distributed	Total number of shares held after the offering	Ownership ratio after the offering (**) (%)
			Strategic investor/Professional investor	Foreign investor/Economic organization with foreign investor holding over 50% of charter capital/Domestic investor				
1	CC1 – Holdings JSC		Professional investor	Domestic investor	39,794,370	10,000,000	49,794,370	10.49
2	Nguyen Van Huan				43,867,367	5,000,000	48,867,367	10.30
3	Dinh Minh Quan				17,039,390	5,000,000	22,039,390	4.64
4	Dinh Quang Thai				19,142,124	3,000,000	22,142,124	4.66
5	Dinh Van Long				17,311,295	6,000,000	23,311,295	4.91
6	Ho Uyen My				4,997,581	6,000,000	10,997,581	2.32
7	Le Van Tran				10,876,206	8,000,000	18,876,206	3.98
8	Nguyen Quoc Oai				14,495,357	8,000,000	22,495,357	4.74
9	Nguyen Thanh Dong				13,770,587	7,000,000	20,770,587	4.38
10	Pham Thi Hai Hau				11,958,670	6,000,000	17,958,670	3.78

No.	Investor name	Personal identification number/Passport, or Enterprise Registration Certificate/Establishment and Operation License/equivalent valid legal document	Category		Number of shares held before the offering (*)	Number of shares distributed	Total number of shares held after the offering	Ownership ratio after the offering (**) (%)
			Strategic investor/Professional investor	Foreign investor/Economic organization with foreign investor holding over 50% of charter capital/Domestic investor				
11	Tran Minh Phuong				11,963,827	5,250,000	17,213,827	3.63
12	Tran Van Giang				13,770,586	7,500,000	21,270,586	4.48
TOTAL					218,987,360	76,750,000	295,737,360	62.31

(*) The number of shares before the offering is based on the shareholder list as of the record date of 15/12/2025 provided by the Vietnam Securities Depository and Clearing Corporation (VSDC).

(**) Calculated based on the number of shares after issuance of the private placement of shares to investors (474,656,100 shares)

V. ATTACHED DOCUMENTS

1. Resolution of the Board of Directors No. 55/NQ-HĐQT dated 18/06/2026 approving the results of the private placement of shares to investors;
2. Document No. 1136/NHNo.LTK-KTNQ dated 17/06/2026 from the Bank confirming the proceeds collected from the private placement of shares;
3. Notice of change in the number of shares with voting rights outstanding.

Recipients:

- As above;
- Archived: Finance Dept,
Admin. Dept.

CONSTRUCTION CORPORATION NO 1 - JSC
LEGAL REPRESENTATIVE
GENERAL DIRECTOR



Le Bao Anh

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