



**NGÂN HÀNG QUỐC DÂN**  
**Số/No: 4355/2026/CV-BĐH.NCB**

*V/v: Kết Quả Chào Bán*  
*About: the results of its private placement of shares*

**CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM**  
**SOCIALIST REPUBLIC OF VIETNAM**

**Độc lập – Tự do – Hạnh phúc**  
**Independence – Freedom – Happiness**

*Hà Nội, ngày 29 tháng 06 năm 2026*  
*Hanoi, 29/06/2026*

**Kính gửi: Ủy ban chứng khoán Nhà nước / State Securities Commission of Vietnam**  
**Sở Giao dịch chứng khoán Hà Nội / Hanoi Stock Exchange**

- Tên Tổ chức phát hành / Name of the issuing organization: Ngân hàng TMCP Quốc Dân / National Commercial Joint Stock Bank
- Mã chứng khoán / Stock ticker: NVB / NVB
- Mã số doanh nghiệp / Business registration number: 1700169765 / 1700169765
- Địa chỉ trụ sở chính / Head office address: Số 25 Lê Đại Hành, phường Hai Bà Trưng, Thành phố Hà Nội / 25 Le Dai Hanh Street, Hai Ba Trung Ward, Hanoi City
- Điện thoại / Phone: (84-24) 32019050
- Người thực hiện công bố thông tin / Person responsible for information disclosure: Ông Tạ Kiều Hưng – Tổng Giám đốc / Mr. Ta Kieu Hung – General Director
- Loại công bố thông tin / Type of information disclosure:
- Định kỳ/ Periodic       Bất thường/ Abnormal       24h / 24h       Theo yêu cầu / As requested
- Nội dung công bố thông tin / Content of the information disclosure:

NCB công bố thông tin kết quả chào bán cổ phiếu riêng lẻ 2026 (chi tiết tại công văn đính kèm).

NCB announces information on the results of its 2026 private placement of shares. (Details are in the attached document).

Thông tin này đồng thời được công bố trên Website/ This information is also published on the website: <https://www.ncb-bank.vn/vi/nha-dau-tu/>

Chúng tôi cam kết những thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố. / We hereby affirm that the information set forth above is true, and accurate. We acknowledge and accept full legal responsibility and liability arising from the disclosure of the aforementioned information.

Trân trọng! / Best regards!

**Nơi nhận: / Recipient:**

- Như trên; / - As above;
- Lưu Văn thư. / -

Administrative Office.

**NGÂN HÀNG TMCP QUỐC DÂN /**  
**NATIONAL COMMERCIAL**  
**JOINT STOCK BANK**



**TỔNG GIÁM ĐỐC**  
**Tạ Kiều Hưng**

No.: 777/2026/NQ-HĐQT.NCB

Hanoi, June 27, 2026

## **RESOLUTION**

*Re: Approval of the results of the private placement of shares*

### **THE BOARD OF DIRECTORS**

- Pursuant to the Law on Credit Institutions (as amended and supplemented);
- Pursuant to the Law on Securities (as amended and supplemented);
- Pursuant to the Charter of National Citizen Commercial Joint Stock Bank (“NCB”);
- Pursuant to Resolution of the General Meeting of Shareholders No. 1620/2025/NQ-DHDCD.NCB dated 24/12/2025 and Resolution No. 362/2026/NQ-DHDCD.NCB dated 02/4/2026 approving the plan for private placement of shares to increase charter capital in 2026;
- Pursuant to Resolution of the Board of Directors No. 209/2026/NQ-HĐQT.NCB dated 24/12/2026 on the detailed plan for private placement of shares to increase charter capital in 2026; and Resolution No. 726/2026/NQ-HĐQT.NCB dated 19/6/2026 approving the list of investors expected to participate in the 2026 private placement of shares and the number of shares to be offered to each investor;
- Pursuant to the Regulation on Organization and Operation of the Board of Directors of NCB;
- Pursuant to Official Letter No. 5860/SSC-QLCB dated 25/6/2026 of the State Securities Commission regarding the registration dossier for the private placement of shares of National Citizen Commercial Joint Stock Bank (NVB);
- Pursuant to Vote Counting Minutes No. 776/2026/BBKP-HĐQT dated 29/6/2026,

### **RESOLVES:**

**Article 1.** Approval of the results of the private placement of shares:

1. Name of shares: Shares of National Citizen Commercial Joint Stock Bank.
2. Ticker symbol: NVB.
3. Type of shares: Common shares.
4. Par value: VND 10,000 per share.
5. Number of shares before the issuance: 1,927,984,751 shares.

6. Number of shares offered: 1,000,000,000 shares.
  7. Number of shares distributed: 1,000,000,000 shares, equivalent to 100% of the total number of shares offered. Of which:
    - Domestic investor: 1,000,000,000 shares;
    - Foreign investors, and economic organizations with foreign investors holding more than 50% of charter capital: 0 shares.
  8. Total par value of successfully issued shares: VND 10,000,000,000,000.
  9. Issuance price: VND 10,000 per share.
  10. Total proceeds from the offering: VND 10,000,000,000,000.
  11. Total expenses: VND 0.
    - Share distribution fee: VND 0.
    - Other expenses: VND 0.
  12. Net proceeds from the offering: VND 10,000,000,000,000.
  13. Closing date of the issuance period: 26/06/2026.
  14. Transfer restriction period: Transfer shall be restricted for one (01) year applicable to professional securities investors from the closing date of the offering, except for transfers among professional securities investors or transfers made pursuant to an effective court judgment or decision, an arbitral award, or inheritance in accordance with the law.
- Article 2.** To approve the list of investors participating in the purchase of shares in the offering as set out in the Appendix enclosed with this Resolution.
- Article 3.** To approve the implementation of procedures for changing NCB's charter capital with the competent state authorities.
- Article 4.** To approve the registration of the newly issued shares with the Vietnam Securities Depository and Clearing Corporation and the registration for listing of such shares on the Hanoi Stock Exchange.
- Article 5.** To assign the Chairwoman of the Board of Directors to implement the report on the results of the private placement of shares and carry out procedures for changing the charter capital with the competent state authorities; announce the change in the number of outstanding voting shares; carry out procedures for additional securities registration with the Vietnam Securities Depository and Clearing Corporation and additional listing registration of the newly issued shares on the Hanoi Stock Exchange; and perform other related tasks to complete the



issuance in accordance with applicable laws and the Charter of the Bank.

**Article 6.** This Resolution shall take effect from 27/06/2026.

**Article 7.** Within the scope of their respective powers and responsibilities, members of the Board of Directors, the Chief Executive Officer, and relevant units and individuals shall be responsible for implementing this Resolution in accordance with the law and the Charter of NCB./.

**Recipients:**

- BOD, SB;
- Chief Executive Officer;
- Financial Management Division;
- Archive: BOD Office, Administration.

**FOR THE BOARD OF DIRECTORS  
CHAIRWOMAN**



**BÙI THỊ THANH HƯƠNG**

**APPENDIX: LIST AND OWNERSHIP RATIOS OF INVESTORS SUBSCRIBING FOR SHARES IN THE PRIVATE  
PLACEMENT OF SHARES OF NATIONAL CITIZEN COMMERCIAL JOINT STOCK BANK**

*(Attached to Resolution no. 777/2026/NO-HDQT.NCB dated 27/06/2026)*

No.	Name of investor	Enterprise Registration Certificate No. or equivalent document / ID Card / Citizen ID Card / Passport No.	Investor category		Number of shares held before the offering (*)	Actual number of shares distributed	Total number of shares held after the offering	Ownership ratio after the offering (**)
			Strategic investor / Professional investor	Foreign investor / economic organization with foreign investor(s) holding more than 50% of charter capital / domestic investor				
1	Lê Thị Thu Hằng		Professional Investor	Domestic investor	95.793.335	49.853.376	145.646.711	4,974%
2	Dương Thế Bằng		Professional Investor	Domestic investor	95.745.805	49.608.443	145.354.248	4,964%
3	Nguyễn Minh Anh		Professional Investor	Domestic investor	95.745.805	49.608.443	145.354.248	4,964%
4	Nguyễn Thị Hoàng Yến		Professional Investor	Domestic investor	95.783.605	49.570.643	145.354.248	4,964%
5	Vũ Thị Tuyên		Professional Investor	Domestic investor	95.745.805	49.608.443	145.354.248	4,964%
6	Vương Khả Huân		Professional Investor	Domestic investor	95.745.805	49.608.443	145.354.248	4,964%
7	Vương Khả Nguyên		Professional Investor	Domestic investor	95.745.805	49.608.443	145.354.248	4,964%
8	Nguyễn Đức Anh		Professional Investor	Domestic investor	95.511.439	49.550.345	145.061.784	4,954%
9	Nguyễn Xuân Trường		Professional Investor	Domestic investor	94.508.771	49.090.697	143.599.468	4,904%
10	Bùi Thị Thanh Hương		Professional Investor	Domestic investor	92.350.470	48.031.902	140.382.372	4,795%
11	Đặng Thị Thùy Nhung		Professional Investor	Domestic investor	57.839.543	30.191.903	88.031.446	3,007%
12	Phạm Đức Hùng		Professional Investor	Domestic investor	6.223.100	88.000.000	94.223.100	3,218%
13	Nguyễn Việt Sơn		Professional Investor	Domestic investor	4.780.288	30.000.000	34.780.288	1,188%
14	Huỳnh Phan Hoàng Nhật Thiên		Professional Investor	Domestic investor	6.865.000	58.668.919	65.533.919	2,238%

No.	Name of investor	Enterprise Registration Certificate No. or equivalent document / ID Card / Citizen ID Card / Passport No.	Investor category		Number of shares held before the offering (*)	Actual number of shares distributed	Total number of shares held after the offering	Ownership ratio after the offering (**)
			Strategic investor / Professional investor	Foreign investor / economic organization with foreign investor(s) holding more than 50% of charter capital / domestic investor				
15	Phạm Minh Ngân		Professional Investor	Domestic investor	3.023.000	30.000.000	33.023.000	1,128%
16	Cao Thị Liên Hoa		Professional Investor	Domestic investor	5.293.800	40.000.000	45.293.800	1,547%
17	Vũ Hoài Trang		Professional Investor	Domestic investor	2.856.512	30.000.000	32.856.512	1,122%
18	Đào Phương Anh		Professional Investor	Domestic investor	4.122.757	30.000.000	34.122.757	1,165%
19	Hoàng Thu Trang		Professional Investor	Domestic investor	0	45.000.000	45.000.000	1,537%
20	Phạm Thị Hiền		Professional Investor	Domestic investor	0	45.000.000	45.000.000	1,537%
21	Nguyễn Hoàng Anh Quân		Professional Investor	Domestic investor	95.745.121	49.000.000	144.745.121	4,944%
22	Nguyễn Thị Thanh Trúc		Professional Investor	Domestic investor	80.136.231	30.000.000	110.136.231	3,762%