

**SOCIALIST REPUBLIC OF VIETNAM**

**Independence - Freedom - Happiness**



No.: 14/2026/RGG-BC

Da Nang, July 01, 2026

**REPORT**

**Results of the Share Issuance for Dividend Payment**

To: State Securities Commission of Vietnam

**I. INTRODUCTION OF THE ISSUER**

1. Name of the issuer: Regal Group Joint Stock Company
2. Abbreviated name: Regal Group JSC
3. Head office address: 52–54 Vo Van Kiet Street, An Hai Ward, Da Nang City, Vietnam
4. Telephone: (84 236) 626 6266 Fax: None Website: [www.regalgroup.vn](http://www.regalgroup.vn)
5. Charter capital: VND 2,000,000,000,000
6. Stock code: RGG
7. Bank account for payment transactions: Military Commercial Joint Stock Bank – Da Nang Branch  
Account number: 24466688888
8. Enterprise Registration Certificate No. 0401414671, first issued by the Department of Planning and Investment of Da Nang City on March 23, 2011, and amended for the 23rd time by the Department of Finance of Da Nang City on October 17, 2025.
  - Principal business line: Real estate business, land use rights owned, used or leased by the enterprise (Details: Real estate business; investment, construction and operation of industrial parks, industrial clusters, urban residential areas, tourist areas and entertainment facilities; leasing of land with completed infrastructure; construction, repair, leasing or sale of houses, factories and warehouses; real estate trading floor; investment and development of housing projects for workers in industrial parks, industrial clusters and urban residential areas).
  - Business code: 6810
  - Main products/services: Real estate business and real estate brokerage services.
9. Establishment and operation license (if any as required by specialized laws): None.

**II. ISSUANCE PLAN**

1. Name of shares: Shares of Regal Group Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares before the issuance:
  - Total issued shares: 200,000,000 shares.



- Outstanding shares: 200,000,000 shares.
  - Treasury shares: 0 shares.
4. Number of shares expected to be issued: 20,000,000 shares.
  5. Exercise ratio: 10:1 (On the record date for determining shareholders entitled to receive dividends, each shareholder owning 01 share will receive 01 dividend entitlement right, and every 10 dividend entitlement rights will entitle the shareholder to receive 01 newly issued share. Fractional shares shall be rounded down to the nearest whole share.)
  6. Source of issuance: Retained earnings as of December 31, 2025 according to the audited consolidated financial statements of Regal Group Joint Stock Company for the fiscal year 2025.
  7. Treatment of fractional shares: Additional shares issued for dividend payment shall be rounded down to whole shares when allocated to shareholders. Fractional shares arising from such rounding down (if any) shall be distributed to the Trade Union of Regal Group Joint Stock Company. The Trade Union shall not be required to make any payment for receiving such fractional shares.

Example: On the record date for the share issuance for dividend payment, shareholder Mr. Le Van A owns 356 shares. Accordingly, the number of dividend shares he is entitled to receive is:  $(356 \times 1) \div 10 = 35.6$  shares. After rounding down to the nearest whole share, Mr. Le Van A will receive 35 shares. The fractional 0.6 share will be distributed to the Trade Union of Regal Group Joint Stock Company.

8. Closing date of the issuance: June 22, 2026
9. Expected date of share transfer: Before September 2026

### III. RESULTS OF THE SHARE ISSUANCE

1. Total number of shares distributed: 20,000,000 shares, including:
  - Shares distributed to shareholders based on the approved ratio: 19,999,979 shares distributed to 128 shareholders;
  - Number of shares resulting from the treatment of fractional shares and odd-lot shares (allocated to the Trade Union of Regal Group Joint Stock Company): 21 shares.
2. Total number of shares after the issuance (as of June 22, 2026): 220,000,000 shares, including:
  - Outstanding shares: 220,000,000 shares;
  - Treasury shares: 0 shares.

### IV. ENCLOSED DOCUMENTS

- Resolution No. 09/2026/HĐQT-NQ dated 01/07/2026 of the Board of Directors approving the results of the 2025 share issuance for dividend payment, additional share registration with VSDC, additional listing, charter capital increase and other related matters.
- Notification on the Change in the Number of Voting Shares No. 149/2026/RGG-CV dated July 1, 2026.



Da Nang City, July 01, 2026

**REGAL GROUP JOINT STOCK COMPANY  
LEGAL REPRESENTATIVE  
GENERAL DIRECTOR**

(Signed)

**TRAN NGOC THANH**

