



No. 728/2026/CBTT-BAC A BANK

Nghe An, July 03rd, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To - The State Securities Commission
- Ha Noi Stock Exchange

1. Name of organization: Bac A Commercial Joint Stock Bank
 - Security code: BAB
 - Address: No.117 Quang Trung Street, Thanh Vinh Ward, Nghe An Province
 - Telephone: 0238.3844277 Fax: 0238.3841757
 - Email: bacabank_congbothongtin@baca-bank.vn
 - Website: www.baca-bank.vn

2. Content of information disclosure:

On July 2nd, 2026, Bac A Commercial Joint Stock Bank reported to the State Securities Commission of Vietnam the results of the share issuance for dividend payment to existing shareholders, in accordance with Document No. 728/2026/BC-BAC A BANK (*details are provided in the attached document*).

3. This information has been published on the Bank's website at <https://baca-bank.vn> - Shareholder Relations / Information Disclosure / 2026.

We hereby certify that the information provided is true and correct, and we bear full responsibility before the law for the published information.

***Attached document:**

- Document No. 728/2026/BC-BAC A BANK
dated July 2nd, 2026 of BAC A BANK.

**AUTHORIZED PERSON TO DISCLOSE
INFORMATION**

Chu Nguyen Binh

(signed and stamped)



No. 728/2026/BC-BAC A BANK

Nghe An, dated July 2, 2026

REPORT

Results of Stock Issuance for Dividend Payment

To: The State Securities Commission

I. Introduction of the Issuing Organization

1. Full name of the Issuer: **BAC A COMMERCIAL JOINT STOCK BANK**
2. Abbreviated name: **BAC A BANK**
3. Head office address: No. 117 Quang Trung Street, Thanh Vinh Ward, Nghe An Province
4. Telephone: 0238.3844277 Fax: 0238.3841757
Website: <http://www.baca-bank.vn>
5. Charter capital: **VND 10,721,402,010,000**
6. Stock code: **BAB**
7. Payment account: BAC A COMMERCIAL JOINT STOCK BANK – Account No. 60100001
8. Enterprise Registration Certificate/Enterprise Code: 2900325526 issued by the Business Registration Office – Department of Planning and Investment of Nghe An Province on October 10, 1995; and amended for the 38th time on February 27, 2024.
9. Establishment and Operation License: License No. 47/GP-NHNN dated April 16, 2019 issued by the State Bank of Viet Nam (replacing Operation License No. 0052/NH-GP dated September 01, 1994); Decision No. 1804/QD-QLGS5 dated July 31, 2025 regarding amendment of head office address; and Decision No. 322/QD-NHNN dated March 06, 2026 of the State Bank of Viet Nam on amending the charter capital content in the Establishment and Operation License of Bac A Commercial Joint Stock Bank, Decision No. 47/QD-QLGS5 dated June 23, 2026, and Decision No. 51/QD-QLGS5 dated June 25, 2026, regarding the addition of business lines into the License for Establishment and Operation of Bac A Joint Stock Commercial Bank.



II. Issuance Plan

1. Name of shares: **Shares of BAC A COMMERCIAL JOINT STOCK BANK**
2. Type of shares: Ordinary shares
3. Number of Shares Prior to Issuance:
 - Total number of issued shares: **1,072,140,201** (One billion, seventy-two million, one hundred forty thousand, two hundred and one) shares.

- Number of outstanding shares: **1,072,140,201** (One billion, seventy-two million, one hundred forty thousand, two hundred and one) shares.
- Number of treasury shares: **0** (zero) shares.
- 4. Number of Shares expected to be issued: **80,410,515** (Eighty million, four hundred ten thousand, five hundred and fifteen) shares.
- 5. Subscription ratio: 7.50%
- 6. Source of issuance: From accumulated undistributed profits of BAC A BANK for fiscal year 2025 after appropriation to statutory reserves, in compliance with applicable laws and as approved by the Annual General Meeting of Shareholders.
- 7. Plan for handling fractional shares and undistributed shares: The entire fractional shares, and undistributed shares shall be distributed to the Trade Union of Bac A Joint Stock Commercial Bank.
- 8. Closing Date of Issuance: **June 26, 2026**
- 9. Expected Date of Share Transfer: Quarter III of 2026 (subject to written approval/opinions of relevant competent State authorities).

III. Results of Stock Issuance

1. Total Number of Distributed Shares: **80,410,515** shares, in which:
 - Number of shares distributed to shareholders by ratio: **80,409,664** shares to **1,936** shareholders;
 - Number of shares from handling fractional shares: **851** shares.
- Total Number of Shares After Issuance (as of June 26, 2026): 1,152,550,716 shares, in which:
 - Number of outstanding shares: 1,152,550,716 shares;
 - Number of treasury shares: 0 shares.

IV. Attached Documents (if any)

- Resolution of the Board of Directors of BAC A BANK regarding the results of the stock issuance for dividend payment to existing shareholders and the handling of fractional shares and undistributed shares.

Nghe An, dated July 2, 2026

BAC A JOINT STOCK COMMERCIAL BANK
LEGAL REPRESENTATIVE
GENERAL DIRECTOR

Thai Huong

(Signed and Sealed)

