

CMC INVESTMENT
JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 20/TC-KT

Hanoi, dated July 9, 2026

Re: Explanation of losses in the Q2_2026
financial statements

Dear: STATE SECURITIES COMMISSION
HANOI STOCK EXCHANGE

CMC Investment Joint Stock Company would like to send our best regards to the State Securities Commission and the Hanoi Stock Exchange.

Based on the financial report for Q2-2026 of CMC Investment Joint Stock Company, the business results for for Q2-2026 showed a loss. Therefore, CMC Investment Joint Stock Company would like to explain to the State Securities Commission and the Hanoi Stock Exchange as follows:

NO.	Details	Q2-2026
1	Profit before corporate income tax	- 2.433.626.412
2	Profit after corporate income tax	- 2.125.000.773

Reasons:

In Q2 2026, due to a significant decrease in the value of shares currently held by the Company, provisions for these shares had to be made in Q2 2026, resulting in increased financial costs and a loss.

The above are the reasons for the fluctuations in the Q2 2026 business results of CMC Investment Joint Stock Company.

The Company hereby reports this to the State Securities Commission and the Hanoi Stock Exchange. We respectfully send our regards to your esteemed agencies.

Sincerely thank you!

CMC INVESTMENT
JOINT STOCK COMPANY



General Director
Ngo Anh Phuong