

No.: 159/CBTT-TCKT

Hanoi 7<sup>th</sup> July 2026

**REPORT**

**Results of issuing shares to increase share capital from equity**

**To: State Securities Commission of Vietnam**

**I. INTRODUCTION OF THE ISSUER**

1. Full name of the issuer: Song Da Consulting Joint Stock Company
  2. Abbreviation: SDCC
  3. Address: G9, 495 Nguyen Trai Street, Thanh Liet Ward, Hanoi
  4. Phone: (+84) 243 854 2209 - Fax: (+84) 243 854 5855  
Website: www.sdcc.com.vn
  5. Charter capital: VND 26,097,100,000
  6. Stock code: SDC
  7. Payment account opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh Xuan Branch  
Account number: 116 000 00 2778
  8. Enterprise Registration Certificate code No. 0100105454 issued by the Department of Planning and Investment of Hanoi Province on February 23, 2005, amended for the 18th time by the Department of Finance of Hanoi City on July 25, 2025.
- Main Business line:
- Architectural and related engineering consulting activities
- Details: - Supervision of construction and installation of mechanical equipment in projects, field: installation of construction equipment; - Supervision of construction and completion of transportation projects; - Supervision of construction and completion of industrial projects, underground projects and mines; - Supervision of construction and completion of irrigation and hydropower projects; - Supervision of construction and completion of civil, industrial, and infrastructure projects; - Preparation of environmental impact assessment reports for investment projects in civil, industrial, irrigation, hydropower, transportation, and urban infrastructure projects up to group A (design only within the scope of designs registered in the

business registration); - Design of bridge and road construction projects; - Design of underground construction, mining design; - Design of irrigation projects; - Design of hydraulic and hydropower projects; - Design of hydroelectric power plants; - Design of master plans, interior and exterior architecture for: civil, industrial, and urban infrastructure construction projects; - Preparation and appraisal of investment projects for civil, industrial, transportation, irrigation, hydroelectric, and urban infrastructure projects up to Group A; - Preparation of master and detailed plans for civil, industrial, and urban infrastructure projects up to Group A; - Testing to determine the physical and mechanical properties of soil, rock, foundations, and construction materials for construction projects; - Surveying of topography, engineering geology, and hydrogeology of construction projects; - Consulting and supervision of construction and equipment installation for civil, industrial, transportation, irrigation, hydroelectric, and urban infrastructure projects up to Group A; - Consulting on the preparation of tender documents for construction and equipment for civil, industrial, irrigation, hydroelectric, transportation, and urban infrastructure projects up to Group A; - Preparing overall cost estimates for civil, industrial, irrigation, hydroelectric, transportation, and urban infrastructure projects up to Group A; - Designing electrical systems for civil and industrial construction projects; - Designing structural systems for civil, industrial, and urban infrastructure projects; - Designing mechanical and electrical systems for construction projects; - Designing water supply and drainage systems; - Designing civil and industrial construction projects and urban infrastructure projects; - Appraising designs and overall cost estimates for civil, industrial, irrigation, hydroelectric, transportation, and urban infrastructure projects up to Group A; - Managing civil, industrial, transportation, irrigation, and urban infrastructure construction projects. Construction quality inspection; Certification of structural safety and conformity of construction quality; Consulting on bidding, evaluation of tender documents and consulting on the selection of construction and equipment contractors for construction projects; Level 2 cost management consulting; Fire prevention and firefighting design.

Industry code: 7110

- Main products/services:

Design and construction of hydroelectric power plants.

Topographic and geological surveys, drilling and grouting for waterproofing of structures.

Testing to determine the physical and mechanical properties of construction materials.

9. Establishment and operation license (if required under specialized laws): None



## **II. PLAN FOR THE ISSUANCE OF SHARES**

1. Stock name: Song Da Consulting Joint Stock Company's shares
2. Type of shares: Ordinary shares
3. Number of shares prior to the issuance:
  - Total number of shares issued: 2,609,710 shares
  - Number of outstanding shares: 417,544 shares
  - Number of treasury share: 62 shares
4. Number of shares planned to be issued: 417,544 shares
5. Right exercise ratio: 100:16 (shareholders owning 1 share will receive 1 right; 100 rights entitle the holder to 16 new shares)
6. Source of issuance: From the Development Investment Fund as of December 31<sup>st</sup>, 2025 according to the audited combined Financial Statements for 2025 by an approved auditing organization.
7. Method of rounding and handling of fractional shares:

The number of additional shares issued to each existing shareholder shall be rounded down to the nearest whole unit according to the rounding-down principle. The fractional decimal portion shall be cancelled.

Example: Shareholder A owns 114 shares on the record date. With an exercise ratio of 100:16, shareholder A is entitled to receive  $114 \times 16/100 = 18.24$  shares. The number of shares shareholder A receives, rounded down, is 18 shares. The fractional 0.24 shares will be canceled and not issued.
8. Closing date of the issuance: June 30, 2026.
9. Expected date of share transfer: July 2026.

## **III. RESULT OF THE SHARE ISSUANCE**

1. Total number of shares distributed: 417,240 shares, including:
  - Shares distributed to shareholders based on the entitlement ratio: 417,240 shares to 707 shareholders;
  - Shares resulting from the treatment of fractional shares: 304 shares.
2. Total number of shares after the issuance (as of June 30, 2026): 3,026,950 shares, including:
  - Number of outstanding shares: 3,026,888 shares;
  - Number of treasury shares: 62 shares.

## **IV. ATTACHED DOCUMENT:**

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1. Resolution of the Board of Directors No. 28/NQ-HĐQT dated 07/07/2026 regarding approving Results of issuing shares to increase share capital from equity
2. The disclosure of information on the report of Results of issuing shares to increase share capital from equity;
3. Notice of change in the number of shares with voting rights outstanding.

Hanoi 7<sup>th</sup> July 2026

**SONG DA CONSULTING JSC  
LEGAL REPRESENTATIVE**



**ĐINH VĂN DUÂN**

