



Form no. 01

**AN BINH SECURITIES
JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 249/BC/ABS-IB.26

Ha Noi, July 13, 2026

**PROGRESS REPORT ON THE USE OF PROCEEDS RAISED FROM THE
PRIVATE PLACEMENT OF SHARES**

(Pursuant to Official Letter No. 5251/UBCK-QLKD dated 10 June 2026 issued by the State Securities Commission of Vietnam, confirming the receipt of a complete dossier for the registration of the private placement of shares by An Binh Securities Company)

To: The State Securities Commission of Vietnam

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Full Name of the Issuing Organization: An Binh Securities Joint Stock Company
2. Head Office Address: 16th Floor, Geleximco Building, No. 36 Hoang Cau Street, O Cho Dua Ward, Hanoi City, Vietnam.
3. Telephone: (84-24) 3562 4626 Fax: (84-24) 3562 4628 Website: www.abs.vn/
4. Charter Capital: 3.011.500.000.000 VND.
5. Stock Code (if any): ABW
6. Payment Account Opening Bank: An Binh Commercial Joint Stock Bank – Hanoi Branch. Account Number: 0111077887788
7. Enterprise Registration Certificate No. 0102036848 issued by the Hanoi Department of Planning and Investment for the first time on September 26, 2006, and amended for the fourth time on June 25, 2026.
 - Principal Business Line: Brokerage of commodity and securities contracts (Details: Securities brokerage). Business Code: 6612.
 - Principal Products/Services: Securities brokerage; Securities investment advisory services; Securities proprietary trading; Securities underwriting; Corporate finance advisory services; and Securities depository services.
8. Establishment and Operation License: The amended Establishment and Operation License for securities business No. 77/GPĐC-UBCK dated June 24, 2026, issued by the State Securities Commission of Vietnam.

II. SECURITIES OFFERED, ISSUED:

1. Name of Securities: Shares of An Binh Securities Joint Stock Company.
2. Type of Securities: Ordinary shares.

3. Par Value: VND 10,000 per share.
4. Number of Securities Offered/Issued: 200,000,000 shares.
5. Total Capital/Proceeds Raised: VND 2,000,000,000,000 (The Company did not raise capital for any project).
6. Closing Date of the Offering/Issuance: June 17, 2026.

III. PROGRESS OF THE USE OF PROCEEDS FROM THE OFFERING

1. Plan for the Use of Proceeds from the Issuance:

Pursuant to Resolution No. 17/NQ-ĐHĐCĐ2026 of the General Meeting of Shareholders dated March 18, 2026 and Resolution No. 39/NQ-HĐQT2026 of the Board of Directors dated June 03, 2026 approving the detailed plan for the use of proceeds from the private placement of shares, the proceeds from the offering shall be used for the following purposes:

No.	Purpose	Expected Capital Utilization Plan (VND)	Expected Disbursement Schedule
1	Supplementing capital for the Company's securities proprietary trading activities (stocks and bonds)	1,400,000,000,000	From Q2/2026 to the end of 2026
	Supplementing capital for the Company's investment activities in valuable papers	100,000,000,000	
2	Supplementing capital for the Company's margin lending activities.	500,000,000,000	From Q2/2026 to the end of 2026
Total		2,000,000,000,000	

2. Information on the Progress of Projects of the Issuing Organization:

- Project progress according to the announced plan: Not applicable.
- Current project progress: Not applicable.

3. Progress of the Use of Capital/Proceeds Raised from the Offering/Issuance:

- Progress of the use of capital/proceeds raised from the offering/issuance as of the reporting date:

No.	Description	Amount (VND)
1	Total proceeds raised from the issuance	2,000,000,000,000
2	Total expenses incurred for the issuance	0
3	Net proceeds from the issuance (3=1-2)	2,000,000,000,000

Pursuant to the capital utilization plan approved under Resolution No. 39/NQ-HĐQT2026, the Company has utilized the net proceeds of VND 2,000,000,000,000 from the issuance for the following purposes:

No.	Purpose	Amount (VND)	Disbursement Date (*)
1	Supplementing capital for the Company's securities proprietary trading activities (stocks and bonds).	1,400,000,000,000	June 25, 2026
	Supplementing capital for the Company's investment activities in valuable papers.	100,000,000,000	June 29, 2026
2	Supplementing capital for the Company's margin lending activities.	500,000,000,000	June 29, 2026 June 30, 2026 July 02, 2026 July 03, 2026 July 06, 2026 July 07, 2026 July 08, 2026 July 09, 2026
Total		2,000,000,000,000	

(*) Pursuant to Official Letter No. 5632/UBCK-QLCB dated June 19, 2026 regarding the report on the results of the private placement of shares by An Binh Securities Joint Stock Company.

- Changes (if any): None.
- Reasons for changes (if any): None.

4. Disclosure of the Report on the Progress of the Use of Capital/Proceeds Raised from the Offering/Issuance:

Published at: <https://www.abs.vn/tin-tuc/ban-tin-cbtt/>

From: July 13, 2026.

LEGAL REPRESENTATIVE
CHIEF EXECUTIVE OFFICER
(Signature, full name and seal)
 (Signed)

Nguyen Quang Dat