

AGIMEXPHARM PHARMACEUTICAL THE SOCIALIST REPUBLIC OF VIETNAM
JOINT STOCK COMPANY **Independence - Freedom - Happiness**

No.: 11/CV-AGP

An Giang, July 13, 2026

Re: Explanation of the change in profit after tax in the
Q2 2026 Financial Statements exceeding 10%
compared with the same period of the previous year

To: - State Securities Commission
- Hanoi Stock Exchange

1. Organization Name: AGIMEXPHARM PHARMACEUTICAL JOINT STOCK COMPANY

- Exchange: UPCOM - Securities symbol: AGP

- Address: 27 Nguyen Thai Hoc Street, Long Xuyen Ward, An Giang Province

- Contact phone: 02963.856 960 Fax: 02963.957.434

Type of disclosed information: ☒ 24 hours ☐ 72 hours ☐ as required ☐ extraordinary ☐ periodic

2. Disclosure information content: Explanation for the increase of more than 10% in profit after tax in Q2/2026 compared with Q2/2025

Unit: VND

Items	Code	Q2 2026	Q2 2025	Change	Ratio
Net sales	10	243.687.966.561	206.625.921.568	37.062.044.993	17,94%
Cost of sales	11	173.966.516.903	145.873.917.791	28.092.599.112	19,26%
Gross profit	20	69.721.449.658	60.752.003.777	8.969.445.881	14,76%
Financial expenses	23	13.197.879.103	11.464.245.249	1.733.633.854	15,12%
Selling expenses	25	28.102.853.869	24.446.196.067	3.656.657.802	14,96%
General and administration expenses	26	13.247.225.738	11.321.032.155	1.926.193.583	17,01%
Net operating profit	30	15.450.046.154	13.729.329.512	1.720.716.642	12,53%
Profit after tax	60	13.074.804.966	11.358.663.732	1.716.141.234	15,11%

In the second quarter of 2026, the Company continued to strengthen its sales activities and expand its market presence, resulting in a 17,94% increase in net revenue. However, fluctuations in raw material prices caused the cost of goods sold to increase by 19,26%, limiting the growth in gross profit to 14,76%.

At the same time, the Company continued to effectively control its operating expenses during the period. Coupled with steady revenue growth, this enabled the Company to achieve a 15,11% increase in profit after tax compared with the same period of the previous year.

Yours sincerely,

Recipients:

- As stated above;
- Archived: Administration.



PHARM. NGUYEN VAN KHA