

**SONG DA 7.02
JOINT STOCK COMPANY**

No.: 16 CT/TCKT
Ref: Profit explanation for the 2th
quarter of 2026 financial report

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Lai Chau, July 15, 2026

To: - **State Securities Commission of Vietnam**
- **Hanoi Stock Exchange**

In accordance with Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance guiding the disclosure of information on the securities market, Song Da 7.02 Joint Stock Company hereby explains the significant change of more than 10% in profit during the reporting period as stated in the Company's Q2 2026 Financial Statement due to the following reasons:

In 2026, Song Da 7.02 Joint Stock Company managed the operation and power generation of the Nam Thi 2 Hydropower Plant (8 MW) in Binh Lu Commune, Lai Chau Province. During the second quarter of 2026, El Niño-induced dry weather and lower rainfall compared to 2025 resulted in a water shortage for power generation; consequently, the output and revenue from commercial power generation for the quarter were lower than the figures recorded in the second quarter of 2025. Furthermore, after eight years of power generation operations, the plant required repairs, maintenance, and equipment replacements, resulting in increased costs for the period. Consequently, the Company's profit from production and business activities in the second quarter of 2026 was lower than in the second quarter of 2025; specifically, the profit after corporate income tax showed a variation of more than 10% compared to the same period last year.

Song Da 7.02 Joint Stock Company respectfully submit this explanation to your esteemed agencies.

Thank you for your attention.

Sincerely,

CC:

- As above
- Archived CT/TCKT

DEPUTY GENERAL DIRECTOR



Dinh Trong The

DISCLOSURE OF PERIODIC FINANCIAL STATEMENTS

To: Ha Noi Stock Exchange

Pursuant to the provisions of Clause 3 and Clause 4, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the stock market. Song Da 7.02 Joint Stock Company shall disclose information on the 2nd quarter 2026 financial statements to the Hanoi Stock Exchange as follows:

1. Name of organization: Song Da 7.02 Joint Stock Company

- Stock code: S72
- Address: Chu Va 12 village, Binh Lu commune, Lai Chau province
- Contact phone number: 0213.6506868 – 0967987557
- Email: namthisd7@gmail.com Website: songda702.com.vn

2. Content of Information Disclosure:

- Financial statements fourth the 2st quarter of 2026 as prescribed in Clause 3, Article 14 of Circular No. 96/2020/TT-BTC include:

☒ Separate financial statements (Listed organizations without subsidiaries and superior accounting units with affiliated units);

- Explanatory documents to be disclosed together with the Financial Statements as prescribed in Clause 4, Article 14 of Circular No. 96/2020/TT-BTC include:

+ Profit after corporate income tax in the business results report of the reporting period has changed by 10% or more compared to the same period report of the previous year?

☒ Yes

☐ No

Explanation document of profit change of 10% compared to the same period last year?

☒ Yes

☐ No

+ Has the profit after tax in the reporting period been in a loss, or shifted from a profit in the same period last year to a loss in this period, or vice versa?

☐ Yes

☐ No

Explanation document on whether the after-tax profit in the reporting period is a loss, shifting from profit in the same period report last year to loss in this period or vice versa?

☐ Yes

☐ No

LEGAL REPRESENTATIVE

Deputy General Director



Dinh Trong The