

Interfood Shareholding Company

Lot 13, Tam Phuoc IZ
Tam Phuoc Ward, Dong Nai

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

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No : 576/CV/IFS/2026

Dong Nai, 15 July 2026

To : - State Securities Commission (SSC)
- Hanoi Stock Exchange (HNX)

(Re: Explanatory for Business results of 2nd Quarter 2026)

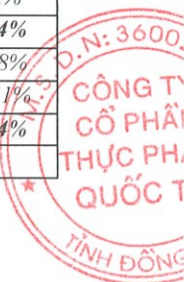
First we would like to thank you for your continued support.

We would like to provide the result of income statement for the second quarter of year 2026 as following:

Unit: VND'000

Descriptions	2nd Quarter 2026	2nd Quarter 2025	Change	YTD2026-Q2	YTD2025-Q2	Change
Revenue from sales of goods	618,732,257	520,058,411	19%	1,152,594,935	1,050,239,269	10%
Revenue deductions	36,103,568	30,341,931	19%	69,722,670	64,274,157	8%
<i>% of Deductions</i>	6%	6%		6%	6%	
Net revenue from sales of goods	582,628,689	489,716,480	19%	1,082,872,265	985,965,112	10%
Cost of sales	374,626,041	332,926,144	13%	702,332,624	671,611,794	5%
<i>Cost of sales %</i>	64%	68%		65%	68%	
Gross profit from sales of goods	208,002,648	156,790,336	33%	380,539,641	314,353,318	21%
<i>Gross profit %</i>	36%	32%		35%	32%	
Financial income	8,570,078	7,510,823	14%	16,945,890	14,779,038	15%
Financial expenses	70,459	154,948	-55%	189,757	299,641	-37%
<i>In which: interest expense</i>	-	-		-	-	
Selling expenses	127,073,395	102,917,768	23%	229,009,259	195,457,853	17%
<i>Selling expenses %</i>	22%	21%		21%	20%	
General and administration expenses	11,357,403	12,985,774	-13%	23,468,781	26,625,802	-12%
Net operating profit	78,071,469	48,242,669	62%	144,817,734	106,749,060	36%
Other income	217,390	1,083,316	-80%	338,419	1,650,390	-79%
Other expenses	(3,282)	364,399	-101%	662,689	648,326	2%
Profit before tax	78,292,141	48,961,586	60%	144,493,464	107,751,124	34%
CIT for the current year	17,056,591	9,772,273	75%	26,702,992	16,848,060	58%
Deferred CIT	(1,345,508)	(50,431)	2568%	2,339,565	4,795,266	-51%
Profit after tax	62,581,058	39,239,744	59%	115,450,907	86,107,798	34%
<i>Profit after tax %</i>	11%	8%		11%	9%	

Net revenue increased by 19% compared to the same period last quarter due to more favorable business conditions, combined with a 4% decrease in the cost of goods sold due to price fluctuations of some key input materials during the period, resulting in a gross profit of VND 208 billion, a 33% increase compared to the same period and accounting for 36% of net revenue.



Financial income increased due to higher deposit interest rates, while selling expenses increased by 1% compared to the same period related to trade promotion activities to maximize revenue, and administrative expenses remained stable at 2% compared to the same period. As a result, operating profit reached VND 78 billion, a 62% increase compared to the same period last year.

Other income decreased mainly due to the company receiving compensation from a supplier in the previous period and other expenses this period related to handling some inventory in the quarter, cooperate income tax expenses were fully provisioned as per regulations. As a result, in second quarter of 2026, the company achieved a net profit after tax of VND 62.5 billion, an increase of 59% compared to second of year 2025.

Above are some main factors explaining the result of a difference of over 10% in business activities in the second quarter of year 2026 compared to the same period last year.

Thanks and best regards.

ON BEHALF OF THE COMPANY



Atsushi Kawasaki
General Director

