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No: *25* / CV-HĐQT

Ha Noi, *18* July 2026

(RE: explanation of the Q2/2026 business results)

EXTRAORDINARY INFORMATION DISCLOSURE

Kind Attn to: State Securities Commission

Ha Noi Stock Exchange

1. Name of organization Pharbaco Central Pharmaceutical JSC No.1

- Ticker symbol: PBC
- Address: 160 Ton Duc Thang street, O Cho Dua Ward, Ha Noi City, Viet Nam
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- Email: pharbaco@pharbaco.com.vn

2. Contents of disclosure:

Pharbaco Central Pharmaceutical JSC No.1 would like to explain the business in Q2/2026 as follows:

Data on the Q2/2026 Consolidated Financial Statements and Q2/2025 Consolidated Financial Statements:

Unit: VND

	Items	Q2/2026	Q2/2025	Difference	
				Value	%
1	Net revenue	205,628,644,023	289,531,753,760	(83,903,109,737)	-29.0%
2	Costs of goods sold	147,446,839,698	247,068,988,957	(99,622,149,259)	-40.3%
3	Gross profit	58,181,804,325	42,462,764,803	15,719,039,522	37.0%
4	Revenue from financing activity	434,407,132	378,204,814	56,202,318	14.9%
5	Financial expenses	13,058,886,681	20,174,031,411	(7,115,144,730)	-35.3%
6	Selling expenses	665,274,773	1,247,063,410	(581,788,637)	-46.7%
7	General administration expenses	20,283,234,766	22,628,227,324	(2,344,992,558)	-10.4%
8	Other profit	(92,610,240)	(135,887,859)	43,277,619	31.8%
9	Current corporate income tax expense	7,122,320,008	3,789,515,209	3,332,804,799	87.9%
10	Profit after corporate income tax	17,393,884,989	(5,133,755,596)	22,527,640,585	438.8%

Profit after tax in the Q2 2026 Financial Statements increased by 438.8% compared to Q2 2025, mainly due to the following reasons:

- Although revenue from operating activities decreased by 29%, the cost of goods sold declined at a faster rate of 40.3%, resulting in a 37% increase in gross profit.
- Although interest expense in Q2 2026 increased by 20.3% compared with Q2 2025 (VND 2,166,144,241), finance costs decreased by 35.3% year-on-year. The decrease was primarily attributable to the foreign exchange loss of VND 8,819,657,886 recognized in Q2 2025 from the period-end revaluation of receivables and payables denominated in foreign currencies.
- Selling expenses decreased by 46.7%, while administrative expenses decreased by 10.4%.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above;
- Archived: ...



ORGANIZATION REPRESENTATIVE

TỔNG GIÁM ĐỐC
Nguyễn Đình Tuấn

