

**PRESENTATION OF FINANCIAL STATEMENTS
FOR THE SECOND QUARTER OF 2026**

Respectfully addressed to: - State Securities Commission of Vietnam
- Hanoi Stock Exchange

Name of listed organization: **Thien Quang Group Joint Stock Company**

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Stock code: **ITQ**

In accordance with Circular 52/2012/TT-BTC dated April 5, 2012 and based on the results of production and business activities, Thien Quang Group Joint Stock Company would like to explain the statements on production and business results for the second quarter of 2026 compared to the second quarter of 2025 as follows:

Items	Quarter 2		Compare this year/last year	
	This year	Last year	Increase and decrease	Rate of increase and decrease
	(1)	(2)	(3) = (1)-(2)	(4) =(3)/(2)
1. Net revenue from sales of goods and rendering of services	214.495.603.020	161.143.315.982	53.352.287.038	33,1%
2. Cost of goods sold	192.147.108.071	151.924.561.725	40.222.546.346	26,5%
3. Gross profit from sales of goods and rendering of services	22.348.494.949	9.218.754.257	13.129.740.692	142,4%
4. Financial income	310.569.212	15.114.651	295.454.561	1954,8%
5. Financial expenses	3.636.322.129	2.892.871.206	743.450.923	25,7%
6. Selling expenses	3.733.494.353	2.082.110.337	1.651.384.016	79,3%
7. General and administrative expenses	8.490.260.131	3.695.443.616	4.794.816.515	129,7%
8. Net profit from operating activities	6.798.987.548	563.443.749	6.235.543.799	1106,7%
9. Other income	102.540.392	103.166.178	(625.786)	-0,6%
10. Other expenses	1.850.051	13.009.243	(11.159.192)	-85,8%
11. Other profit	100.690.341	90.156.935	10.533.406	11,7%
12. Accounting profit before tax	6.899.677.889	653.600.684	6.246.077.205	955,6%
13. Current corporate income tax expense				
14. Net profit after corporate income tax	6.899.677.889	653.600.684	6.246.077.205	955,6%

Profit after tax for the second quarter of 2026 increased compared to the second quarter of 2025 by: VND 6.246.077.205 mainly due to:

- Net revenue from sales and service provision in the second quarter of 2026 increased compared to the second quarter of 2025: VND 53.352.287.038, corresponding to a increase of 31,1%. Cost of goods sold in the second quarter of 2026 increased compared to the second quarter of 2025 by VND 40.222.546.346 corresponding to an increase of 26,5%. Because the increase in revenue was greater than the cost of goods sold , gross profit from sales and service provision in the second quarter of 2026 increased compared to the second quarter of 2025 by VND 13.129.740.692, corresponding to an increase of 142,4%.
- Financial expenses in the second quarter of 2026 increased by VND 743.450.923 compared to the second quarter of 2025.
- Selling expenses in the second quarter of 2026 increased by VND 1.651.384.016 compared to the second quarter of 2025
- Business management costs in the second quarter of 2026 increased by VND 4.794.816.515 compared to the same period in 2025.

Favorable market developments and adjustments to the Company's sales policies drove significant growth in revenue from sales and services compared to the same period last year. The rise in sales revenue was accompanied by increases in the cost of goods sold and various expenses—such as selling, administrative, and financial costs. However, the rate of revenue growth outpaced the increase in costs and expenses, resulting in a substantial rise in profit after tax for the second quarter of 2026 compared to the same period last year.

We hereby commit that the information stated above is true and shall take full legal responsibility for the content of the published information.

CHIEF ACCOUNTANT



Phan Thi Hoai Thuong



TỔNG GIÁM ĐỐC
Phạm Quang Trung