

**SAIGON – PHU THO BEER
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No.: 32/2026/CV – BSGPT

Phu Tho, 17 July, 2026

As: *Explanation the change of profit of
QII.2026 vs QII.2025*

Respectfully to:

- **State Securities Commission**
- **Ha Noi Stock Exchange.**

Firstly, Saigon - Phu Tho Beer Joint Stock Company (SGPT) would like to send to the State Securities Commission & Ha Noi Stock Exchange respectful greetings and cooperation.

Pursuant to Circular No. 96/2020/TT-BTC of the Ministry of Finance guiding the disclosure of information on the stock market. Saigon - Phu Tho Beer JSC. explains the change of profit after corporate income tax in the Quarter II 2026 compared to the same period last year, as follows:

Profit after corporate income tax in the QII 2025: 5.252.559.357 VND

Profit after corporate income tax in the QII 2026: 12.102.262.248 VND

The change in profit after tax in the QII 2026 increased compared to the same period in 2025 as:

Total delivery volume in the QII 2026: 15,65 million liters, increased 2,47 million liters compared to the QII 2025.

Some input materials decreased compared to the same period in 2025.

Net revenue increased compared to the corresponding period of 2025.

Therefore, the profit after tax in the QII 2026 increased compared to the same period in the QII 2025

The above is the main reason affecting the company's business results in the QII 2026.

Saigon - Phu Tho Beer JSC. commits that the content in the above explanation letter is truthful and accurate.

Yours Sincerely./.

Recipients:

- *As above;*
- *Saved: Official.*

SAI GON – PHU THO BEER JOINT STOCK COMPANY

DIRECTOR



BÙI VĂN THIỀNG