

REPORT

On the results of the share issuance for the capital increase from equity

To: State Securities Commission of Vietnam

I. INTRODUCTION OF THE ISSUER

1. Name of the Issuer: KHANH HOA WATER SUPPLY AND SEWERAGE JOINT STOCK COMPANY
2. Abbreviated name: KHAWASSCO
3. Headquarters address: 58 Yersin St, Tay Nha Trang Ward, Khanh Hoa Province, Viet Nam
4. Tel: 0258 3822142 fax: 0258 3819144 Website: <https://ctnkh.com.vn>
5. Charter capital: VND 285.999.960.000
6. Stock code: KHW
7. Account opening bank: Vietnam Bank for Agriculture and Rural Development – Khanh Hoa Branch
Account Number: 4700201005368
8. Business Registration Certificate: Bussiness code 4200238007, initially issued by the Deparrtment of Planning and Investment (currently the Department of Finance) of Khanh Hoa Province on September 23, 2010, and amended for the 4th time on July 27, 2025.
 - Main bussiness: Water extraction, and supply of clean water
Details: Extraction, treatment, and supply of clean water
 - Industry code: 3600
 - Main products/ services: Production and supply of clean water
9. Established and Open License (*in accordance with specialized laws*): None

II. ISSUANCE PLAN



1. Name of Shares: Shares of Khanh Hoa Water Supply and Sewerage Joint Stock Company
2. Type of Shares: Common shares
3. Number of shares prior to issuance:
 - Total issued shares: 28.599.996 shares
 - Number of outstanding shares: 28.599.996 shares
 - Number of treasury shares: 0 share *by stem*
4. Additional shares expected to be issued: 7.149.999 shares
5. Exercise Ratio: 04:01 (On the record date for the exercise of rights, a shareholder owning 01 share shall receive 01 share entitlement. For every 04 shares entitlements, the shareholder will receive 01 newly issued share).
6. Funding sources for the issuance: Development Investment Fund shall be utilized in the following order:
 - The accumulated value of the Development Investment Fund determined as of December 31, 2025, according to the audited 2025 Financial Statements: VND 48.869.748.493.
 - The value of the Development Investment Fund appropriated from the 2025 profit distribution pursuant to Proposal No. 21/TTr-ĐHĐCĐ dated April 02, 2026, on the approval of the profit distribution plan, dividend payment for 2025, and dividend plan for 2026, presented at the 2026 Annual General Meeting of Shareholders: VND 22.630.241.507
7. Fractional Share Handling: Each shareholder's newly issued shares will be rounded down to the nearest whole number. Any fractional shares will be canceled and not issued.
Example: Shareholder A Shareholder owns 199 shares on the record date. With an exercise ratio of 04:01, Shareholder A will receive $(199 \times 1/4) = 49,75$ new shares. Based on this calculation, Shareholder A will receive 49 additional shares. The fractional share of 0,75 will be canceled.
8. Closing Date of the Issuance: July 14, 2026
9. Expected Share Transfer Date: Within August, 2026

III. RESULT OF THE SHARE ISSUANCE

1. Total Distributed Shares: 7.149.923 shares, in which:

- Number of shares distributed to shareholders by ratio: 7.149.923 shares to 336 shareholders (*including 6 shareholders who were distributed 0 shares due to the handling of fractional shares*);
 - Number of fractional shares handled: 76 shares (*these fractional shares shall be canceled in accordance with the fractional share handling plan*).
2. Total number of shares post - issuance (July 20, 2026): 35.749.919 shares, in which:
- Number of outstanding shares: 35.749.919 shares;
 - Number of treasury shares: 0 share.

IV. ATTACHED DOCUMENTS:

1. Notification of changes in the number of shares with voting rights.

Khanh Hoa, July 20, 2026

**KHANH HOA WATER SUPPLY AND
SEWERAGE JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**

GENERAL DIRECTOR



NGUYEN VAN DAM



