

**BICH CHI FOOD
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 63../BCF.HĐQT

Sa Dec, July ..23., 2026

Re: The explanation for the change of 10% or more in profit after corporate income tax in Q2 2026 compared to the same period of 2025

**To: The State Securities Commission
Hanoi Stock Exchange**

- Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on the guidance for information disclosure on the securities market;
- Based on the Separate and Consolidated Financial Statement for the Q2 of 2026 of Bich Chi Food Joint Stock Company;

Bich Chi Food Joint Stock Company hereby provides an explanation for the change of more than 10% in profit after corporate income tax in the second quarter of 2026 compared to the same period of 2025, as follows:

Unit: VND

		Net profit after corporate income tax	Decrease in the difference	%
Separate Financial Statement	Q2/2025	35.496.366.931	24.740.296.548	69,70%
	Q2/2026	10.756.070.383		
Consolidated Financial Statement	Q2/2025	33.729.584.799	19.144.067.997	56,76%
	Q2/2026	14.585.516.802		

* **Reason:** The Company's profit after corporate income tax in the second quarter of 2026 decreased compared to the same period of 2025 due to the provision for impairment of the Company's financial investment in its subsidiary, Bich Chi Food 2 Company Limited, as well as increases in input raw material and labor costs, which adversely affected the Company's business performance.

Above is the explanation for the change in profit after corporate income tax in Q2 2026 compared to the same period in 2025.

Sincerely!

* **Recipients:**

- SSC;
- HNX;
- Archived.

LEGAL REPRESENTATIVE
General Director
BICH CHI
Phạm Thanh Bình